



March 30, 2016

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFL
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Dear Sir,

Sub: Update.

This is further to our intimation dated February 26, 2016 with regard to investment by General Atlantic Singapore Fund Pte. Ltd. [GA] in the Wealth Management Subsidiary of the Company i.e. IIFL Wealth Management Limited (IIFLW). In this regard, we would like to inform you that IIFLW has since received balance consideration of Rs. 588.01 Crore towards exercise of warrants from GA and accordingly the Board of Directors of IIFLW at its meeting held today, approved conversion of 136,35,589 warrants into equity shares and allotted 136,35,589 equity shares to General Atlantic Singapore Fund Pte. Ltd., at an exercise price of INR 589.46 per share.

The Board of IIFLW has also approved today an investment of Rs.590 Crore by way of equity capital in IIFL Wealth Finance Limited, a wholly owned subsidiary of IIFLW

Kindly take above on record and oblige.

Thanking You,

Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur
Company Secretary

Place: Mumbai

email: csteam@indiaonline.com



IIFL Holdings Limited (Formerly "India Infoline Limited")

CIN No.: L74999MH1995PLC093797

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Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: mail@indiaonline.com Website: www.indiaonline.com