

FALGUNI NAYAR FAMILY TRUST

A2 Energy IT Park, 4th Floor, Appa Saheb Marathe Marg, Prabhadevi, Mumbai 400025

Email id : fnf2018@gmail.com Mobile No : 9324534620

November 12, 2021

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai – 400 0051 Symbol: NYKAA	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Scrip Code: 543384
ISIN : INE388Y01029	
The Company Secretary FSN E-Commerce Ventures Limited (Formerly 'FSN E-Commerce Ventures Private Limited') 104, Vasan Udyog Bhavan, Sun Mill Compound, Tulsi Pipe Road, Lower Parel, Mumbai – 400013	

Subject Disclosure in terms on Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You,

Yours faithfully,

For Falguni Nayar Family Trust

Falguni Nayar

Falguni Nayar
Trustee

Encl: As above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /- invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

[illegible]

Rashmi Vinodchandra Mehta	10.527	0.00	Nil	Nil	NA	NA	NA	NA	NA	NA	Nil	Nil
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For Falguni Nayar Family Trust

Falguni Nayar

Authorised Signatory

Date: 12/11/2021

Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

Name of listed company	:	FSN E-COMMERCE VENTURES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	:	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	:	Falguni Nayar Family Trust
Total promoter shareholding in the listed company		
No. of shares -	:	24,85,65,357
% of total share capital -	:	52.56%
Encumbered shares as a % of promoter shareholding	:	4.30%
Whether encumbered share is 50% or more of promoter shareholding	:	NO
Whether encumbered share is 20% or more of total share capital	:	NO

Details of all the existing events/ agreements pertaining to encumbrance: Not Applicable

Date of creation of encumbrance		
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		
No. and % of shares encumbered	No. of shares:	
	% of total share capital:	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	
	Names of all other entities in the agreement	
	Listed company and its group companies (if any)	
	Other entities (if any) –	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO (if yes)	
	1. Name of the issuer	
	2. Details of the debt instrument	
	3. Whether the debt instrument is listed on stock exchanges?	
	4. Credit Rating of the debt instrument	
	5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	
	Amount involved (against which shares have been encumbered) (B)	
End use of money	Ratio of A / B	
	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(c) Any other reason (please specify)	

For Falguni Nayar Family Trust

Falguni Nayar

Authorised Signatory

Date: 12/11/2021

Place: Mumbai