

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	The Phoenix Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer PAC: Schroders Group as discretionary fund managers of funds/ segregated mandates		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd, The Bombay Stock Exchange Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	The Schroder Group held 13,014,180 shares carrying voting rights.	The Schroder Group held 7.568% of the total share capital of the Target Company	The Schroder Group held 7.568% of the total share capital of the Target Company
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	13,014,180	7.568%	7.568%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	The Schroder Group acquired 157,332 shares carrying voting rights.	The Schroder Group acquired 0.0915% of the Target Company.	The Schroder Group acquired 0.0915% of the Target Company
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	157,332	0.0915%	0.0915%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	Post-acquisition, the Schroder Group holds 13,171,512 shares carrying voting rights.	Post-acquisition, the Schroder Group hold 7.660% of the total share capital of the Target Company.	Post-acquisition, the Schroder Group hold 7.660% of the total share capital of the Target Company.
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-

Total (a+b+c+d)	13,171,512	7.660%	7.660%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market Acquisition		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	26 August 2021		
8. Equity share capital/ total voting capital of the TC before the said acquisition / sale.	171,959,926		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale.	171,959,926		
10. Total diluted share/ voting capital of the TC after the said acquisition.	171,959,926		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Place : Level 33, Two Pacific Place, 88 Queensway, Hong Kong

Date : 30 August 2021

Schroder Investment Management (Hong Kong) Limited
Level 33, Two Pacific Place

Schroders

88 Queensway, Hong Kong

施羅德投資管理 (香港) 有限公司
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30 August 2021

Via E-mail

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
India

Dear Sir/Ma'am,

The Schroder Group entities, as discretionary fund managers of funds/segregated mandates, have increased by more than 2% of the last disclosed shareholding position in The Phoenix Mills Limited following an acquisition of shares on 26 August 2021.

Please find enclosed herewith the appropriate forms pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your attention.

Yours Sincerely,



Rena Tsang
Head of Compliance, Hong Kong