BEDMUTHA INDUSTRIES LIMITED

ISO 9001 : 2008 BUREAU VERITAS Certification

CIN - L 31200MH1990PLC057863

MANUFACTURER & EXPORTER OF

★ ALL TYPES OF GALVANISED WIRES & BLACK WIRES

★ ACSR CORE WIRES
★ CABLE ARMOURING WIRE & STRIPS
★ STAY WIRES & EARTH WIRES
★ M.S. & H.B. WIRES
★ SPRING STEEL WIRES
★ ROLLING QUALITY WIRES
★ P.C. WIRE & P.C. STRAND WIRES
★ ROPE WIRES
★ BARBED WIRE
★ CHAIN LINK FENCINGS
★ WIRE NAILS
★ BINDING WIRES

BEDMUTHA GROUP

Date: 06/09/2016

To,
Department of Corporate Services,
BSE Limited
Phiroj Jeejibhoy Towers, Dalal Street
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Limited
C-1, G- Block, Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/ Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Ref: Scrip symbol: BEDMUTHA; Scrip Code: 533270

This is to inform that pursuant to the resolution passed by the members of the Company for allotment of the Preferential Issue of Warrants at the Annual General Meeting held on September 25, 2015 and In-Principle Approval received from BSE vide its circular DCS/ PREF /KS/FIP/654/2015-16 dated January 13, 2015 and NSE vide its circular NSE/LIST/57694 dated 15th January 2016, the Preferential Allotment Committee has at its meeting held today i.e. September 06, 2016, allotted 15,00,000 (Fifteen Lakh) Equity Shares at a price of Rs.15.50 per equity share to its proposed allottees i.e.

Promoters	**Shares to be allotted**	**75% of the consideration Share application Money Received**
Ajay Vedmutha	50000	581,250
Vijay Vedmutha	50000	581,250
Kachardas Bedmutha	50000	581,250
Vinita Vedmutha	400000	4,650,000
Usha Vedmutha	400000	4,650,000
Kamalabai Bedmutha	400000	4,650,000
KR Bedmutha Techno Associate P Ltd	150000	1,743,750
Total	**1500000**	**17,437,500**

On receipt of Rs.17,437,500 /- (Rupees One Crore Seventy Four Lakhs Thirty Seven Thousand and Five Hundred Only) which is equal to 75% of the consideration to be paid at the time of exercise of such entitlement out of the total preferential allotment money of Rs.2,32,50,000/- (Rupees Two Crores Thirty Two Lakhs and Fifty Thousand Only).

BEDMUTHA INDUSTRIES LTD.

Regd. Office : Plot No. A-31 to 35 & 57, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph. 02551-240320, 240481, Fax - 240482
Corporate Office : B-301/302, Sai Classic, Off. Palm Acres, Gavanpada Mulund (E) Mumbai. Ph.: (022) 21634422, 21637674/75, Fax : 022-21631667
Works : Plant -1, Plot No. A-31 to 35 & 57, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240069, Fax - 240482
Plant - 2, Plot No. A-70,71,72, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240420, Fax - 240482
Plant - 3, Plot No. B-113, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240367, Fax - 240482
Plant - 4, Plot No. B-140, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240068, Fax - 240482
Plant - 6, Plot No.E -1, MIDC Nardana, Phase - II, Waghadi - Khurd, Tal - Shindkheda, Dist - Dhule Ph.: 02562 - 262625
E-mail Sinnar :- bwcl.sales @bedmutha.com Mumbai :- bedmuthawires@rediffmail.com Web.:- www.bedmutha.com

Continuation

BEDMUTHA GROUP

Further, the allotment of above Equity Shares shall rank pari-passu with the existing Equity Shares of the Company and shall be entitled to dividend and corporate benefits, if any declared by the Company after the allotment.

The meeting of Preferential Allotment Committee commenced at 5:00 P.M. and concluded at 07: 55 P.M.

Yours faithfully,
For Bedmutha Industries Limited

BEDMUTHA INDUSTRIES LTD.

Alok Singh
Company Secretary & Compliance Officer
Membership No: ACS 30223
Address: A 71 / 72, STICE, Musalgaon
Sinnar – Shirdi Road,
Sinnar, Nashik – 422103