



CMI LIMITED

AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1967PLC018031

Regd. & Marketing Office :

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27, Barakhamba Road, New Delhi-110 001
Ph. : 011-49570000
Fax : 011-23739902
E-mail : info@cmilimited.in
Website : www.cmilimited.in

Date: 06.08.2018

To,

BSE Ltd. Corporate Relationship Department 1 st Floor, New Trading Ring, P J Towers, Dalal Street, <u>Fort, Mumbai – 400 001</u>	National Stock Exchange of India Ltd. The Listing Department Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex <u>Bandra (E), Mumbai-400051</u>
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Subject: Chairperson Report for Unsecured Creditor Meeting of CMI Limited

Dear Sir

This is to inform you that pursuant to the order of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi a meeting of Un-secured Creditor of CMI Limited was held on Saturday, July 28, 2018 for the purpose of considering and if thought fit, approving with or without modification(s), the scheme of amalgamation of CMI Energy India Private Limited with CMI Limited.

The Chairperson, Mr. Harsh Aggarwal, Advocate has issued his report dated 31.07.2018 and has stated that the resolution to the aforesaid scheme of amalgamation was approved, adopted and agreed to without any modification. In compliance with the provisions of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, enclosed is the copy of Chairperson report.

You are requested to take the note of the same in your record and oblige.

Thanking You

Yours Faithfully,
For CMI Limited


Amit Jain

Chairman cum Managing Director
DIN:00041300

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

PRINCIPAL BENCH, NEW DELHI

(ORIGINAL JURISDICTION)

COMPANY APPLICATION NO. CA (CAA) 101(PB) OF 2018

IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)

SECTIONS 230 & 232

AND

IN THE MATTER OF SCHEME OF AMALGAMATION

AND

IN THE MATTER OF

CMI ENERGY INDIA PVT LTD

APPLICANT/TRANSFEROR COMPANY

AND

CMI LTD

APPLICANT/TRANSFeree COMPANY

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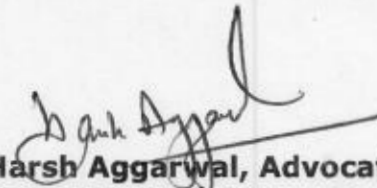
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Sanjay Aggarwal

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Date: 31st July, 2018
Place: Chandigarh


Harsh Aggarwal, Advocate
Chairperson for the meeting of
Un-secured Creditors of CMI Ltd

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
 PRINCIPAL BENCH, NEW DELHI
 (ORIGINAL JURISDICTION)
 COMPANY APPLICATION NO. CA (CAA) 101(PB) OF 2018
 IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)
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 AND
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 AND
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CMI ENERGY INDIA PVT LTD

APPLICANT/TRANSFEROR COMPANY

AND

CMI LTD

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Report of the Chairperson on the Meeting of Un-secured Creditors of CMI Ltd (the Transferee Company)

I, **Harsh Aggarwal, Advocate**, the person appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide its order dated 13th June, 2018, to act as the Chairperson of the meeting of Un-secured Creditors of the Transferee Company- CMI Ltd (hereinafter referred to as "the Applicant/the Transferee Company/the Company"), summoned by notice dated 21st June, 2018, sent individually to the Un-secured Creditors of the Transferee Company through Courier, held on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, do hereby report to this Hon'ble Tribunal as follows:

1. That Notice of the meeting was sent by the Applicant/Transferee Company, in terms of the order dated 13th June, 2018, to all the Un-

Harsh Aggarwal

secured Creditors of the Applicant/Transferee Company- CMI Ltd accompanied by the Explanatory Statement [under Sections 230 & 232 of the Companies Act, 2013 and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions, if any], the proposed Scheme of Amalgamation, Form of Proxy and Attendance Slip along with other documents, by Courier. The said dispatch of notices was completed on 27th June, 2018, and by advertisement published in "Business Standard" (English, Delhi Edition) and "Business Standard" (Hindi, Delhi Edition) both dated 23rd June, 2018. The Applicant Transferee Company has already filed Compliance Affidavit/Affidavit of Service with this Hon'ble Tribunal vide Diary No. 7470 dated 16th July, 2018.

2. That as per the list of Un-secured Creditors filed by the Transferee Company with the Hon'ble Tribunal along with the 1st motion Application, the Transferee Company has 307 (three hundred seven) Un-secured Creditors for an aggregate amount of ₹84,56,46,461 (Rupees eighty four crores fifty six lakhs forty six thousand four hundred and sixty one) and constituting 84,56,46,461 (eighty four crores fifty six lakhs forty six thousand four hundred and sixty one) votes. The meeting was attended, either in person or through authorised representatives/proxy by 54 (fifty four) Un-secured Creditors for an aggregate amount of ₹37,28,97,423.77 (Rupees thirty seven crore twenty eight lakh ninety seven thousand four hundred twenty three and paise seventy seven) and constituting 37,28,97,423 (thirty seven crore twenty eight lakh ninety seven thousand four hundred twenty three) votes representing 44.09% of the total value of the Un-secured Creditors of the Transferee Company.



3. That the Hon'ble Tribunal vide its order dated 13th June, 2018, fixed the quorum for the meeting of Un-secured Creditors as minimum 15 persons in number or 25% of total value. The Un-secured Creditors present in the meeting duly satisfied the requirement of quorum fixed by this Hon'ble Tribunal.
4. That the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, was read out and explained in the meeting by me and the question submitted to the said meeting was whether the Un-secured Creditors of the Company approve, with or without modification(s), the said Scheme of Amalgamation submitted to the meeting and agree thereto.
5. That voting upon the aforesaid question of considering and approving, with or without modification(s), the Scheme of Amalgamation was then conducted by poll through Ballot Papers.
6. That after voting through poll in the meeting of Un-secured Creditors was concluded and closed, Mr Punkaj Jain, Practicing Chartered Accountant, who was appointed by the Hon'ble Tribunal as the Scrutinizer of the meeting, scrutinized the ballot papers and prepared a summary of the voting made through ballot papers on poll. Mr Aabhas Kshetarpal, Advocate, who was appointed by the Hon'ble Tribunal as the Alternate Chairperson of the meeting also participated in the process.

A copy of the Scrutinizer's Report, duly signed by the Scrutinizer, is enclosed herewith and marked as **Annexure: 1.**



7. That the Un-secured Creditors were of the opinion that the Scheme of Amalgamation be approved, adopted and agreed to without any modification. A resolution to this effect was passed by the meeting unanimously. A copy of the said resolution is enclosed herewith and marked as **Annexure: 2.**

8. That the result of the voting upon the Scheme of Amalgamation was as follows:

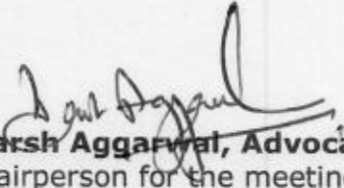
	No. of Ballot Papers	Value of Votes
Total Votes Cast	54	37,28,97,423
Invalid Votes	11	2,13,55,232
Valid Votes	43	35,15,42,192
Votes Against	Nil	Nil
Votes Against as % of total valid votes cast	Nil	Nil
Votes in Favour	43	35,15,42,192
Votes in Favour as % of total valid votes cast	100%	100%
Result of Voting	The Scheme of Amalgamation was approved unanimously by the Un-secured Creditors of the Transferee Company	

9. That the list of **Un-secured Creditors** of the Company who **voted in favour** of the said Scheme of Amalgamation being adopted and carried into effect without any modification is enclosed herewith and marked as **Annexure: 3.**

10. That original **Ballot Papers** with respect to the **voting in favour** of the Scheme are enclosed herewith and collectively marked as **Annexure: 4.**

- 11.** That 11 (eleven) Ballot Papers were found to be invalid. **List of Invalid votes** along with the **Invalid Ballot Papers**, in original, are enclosed herewith and collectively marked as **Annexure: 5**.
- 12.** That Mr Aabhas Kshetarpal, Advocate and Mr Punkaj Jain, Chartered Accountant in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.
- 13.** That I also wish to place on record my deep appreciation for the valuable assistance and support provided by the learned Legal Counsel-Mr Rajeev K Goel and other officers of the Applicant Company in smooth conduct of the meeting and preparation of necessary paper work for the same.

Date: 31st July, 2018
Place: Chandigarh


Harsh Aggarwal, Advocate
Chairperson for the meeting of
Un-secured Creditors of CMI Ltd



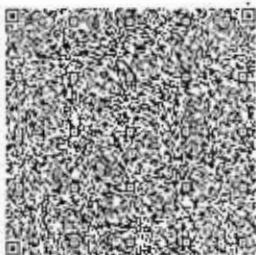
सत्यमेव जयते

INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

e-Stamp

Certificate No. : IN-DL56019477605436Q
Certificate Issued Date : 25-Jul-2018 04:00 PM
Account Reference : IMPACC (IV)/ dl971203/ DELHI/ DL-DLH
Unique Doc. Reference : SUBIN-DL97120316097707751692Q
Purchased by : HARSH AGGARWAL
Description of Document : Article 4 Affidavit
Property Description : Not Applicable
Consideration Price (Rs.) : 0
(Zero)
First Party : HARSH AGGARWAL
Second Party : Not Applicable
Stamp Duty Paid By : HARSH AGGARWAL
Stamp Duty Amount(Rs.) : 100
(One Hundred only)



.....Please write or type below this line.....

Harsh Aggarwal



Statutory Alert:

1. The authenticity of this Stamp Certificate should be verified at "www.sholestamp.com". Any discrepancy in the details on this Certificate and as available on the website renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
PRINCIPAL BENCH, NEW DELHI
(ORIGINAL JURISDICTION)
COMPANY APPLICATION NO. CA (CAA) 101(PB) OF 2018
IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)
SECTIONS 230 & 232
AND
IN THE MATTER OF SCHEME OF AMALGAMATION
AND
IN THE MATTER OF

CMI ENERGY INDIA PVT LTD

APPLICANT/TRANSFEROR COMPANY

AND

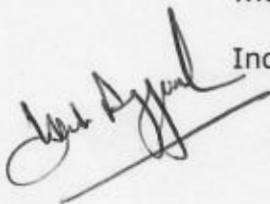
CMI LTD

APPLICANT/TRANSFeree COMPANY

Affidavit in support of the Chairperson's Report on the Meeting of Un-Secured Creditors of CMI Ltd (the Transferee Company)

I, **Harsh Aggarwal, Advocate**, the person appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, to act as the Chairperson of the meeting of Un-Secured Creditors of the Transferee Company- CMI Ltd, do hereby solemnly affirm and say on oath as follows:

1. That I have been appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, as the Chairperson of the meeting of Un-Secured Creditors of the Transferee Company- CMI Ltd for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd.



2. That the meeting of Un-Secured Creditors of CMI Ltd was duly convened and held on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092. Mr Aabhas Kshetarpal, Advocate and Mr Punkaj Jain, Chartered Accountant in practice, who were appointed by the Hon'ble Tribunal as the Alternate Chairperson and the Scrutinizer of the meeting, respectively, were also present in the meeting and assisted me in conducting the meeting.
3. That the result of the above mentioned meeting is reported in the accompanied Report, which was drafted on my instructions.
4. That I say that the contents of the accompanied Report of the Chairperson are true and correct to my knowledge and the same are not being repeated here for the sake of brevity and I say that no part of it is false and nothing material has been concealed there from.

[Signature]
DEPONENT

Verification

Verified at Chandigarh on this 31st day of July, 2018 that the contents of Para 1 to 4 of the above Affidavit are based on perusal of records; which all I believe to be true and that no part of it is false and nothing material has been concealed in this affidavit.

[Signature]
I identified the deponent who has signed the affidavit in my presence
Signature

[Signature]
DEPONENT



1596
Certified that above statement made on 31.7.18 at Chandigarh
by Nishi Aggarwal
Son/Daughter of Dr. Nishi Aggarwal
Resident of NCT of Chandigarh
Identified by Praveen Kumar
who is personally known to me.
31-7-18
Dated
Oath Commissioner
Chandigarh

Report of Scrutinizer

To,
Mr Harsh Aggarwal, Advocate
Chairperson of the meeting of Un-secured Creditors
of CMI Ltd (the Transferee Company)

Respected Sir

I, Punkaj Jain, Chartered Accountant in Practice, appointed as Scrutinizer by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi for the meeting of Un-secured Creditors of CMI Ltd (the Transferee Company/the Company) held on Saturday 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, to consider and, if thought fit, approve, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, submit my report as under:

1. After the time fixed for closing of the poll by the Chairman, i.e., 3.20 p.m., one locked ballot box kept for polling was placed before me with due identification marks placed by me.
2. On conclusion of the voting, the locked ballot box was opened in my presence and poll papers were diligently scrutinized. The poll papers were reconciled with the records maintained by the Company and the authorizations/proxies lodged with the Company.
3. 11 (eleven) Ballot Papers were found to be invalid.
4. The result of the Poll is as under:

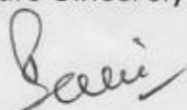
	No. of Ballot Papers	Value of Votes
Total Votes Cast	54	37,28,97,423
Invalid Votes (Please refer para 6)	11	2,13,55,232
Valid Votes	43	35,15,42,192
Votes Against	Nil	Nil
Votes Against as % of total valid votes cast	Nil	Nil
Votes in Favour	43	35,15,42,192
Votes in Favour as % of total valid votes cast	100%	100%

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5. List of **Un-secured Creditors** of the Company who voted "FOR" is enclosed herewith as **Annexure-1**.
6. No one voted "AGAINST" the Resolution. The invalid votes were on account of the remarks mentioned in Annexure - 2 attached herewith and is part of this report.
7. The poll papers and all other relevant records are enclosed herewith for doing needful in the matter.

Thanking you

Yours Sincerely



Punkaj Jain
FCA: 091248
Chartered Accountant in Practice
Scrutinizer for the meeting of Un-secured Creditors
of CMI Ltd (the Transferee Company)

Dated: 30.07.2018.

Place: New Delhi

**LIST OF UN-SECURED CREDITORS OF CMI LTD WHO VOTED IN FAVOUR
OF THE SCHEME OF AMALGAMATION**

Sl. No.	Ref. No.	Name	Value	Votes
1	115	3R POLYMERS PRIVATE LIMITED	154565	154565
2	46	NIRMALA PLASTIC INDUSTRIES	1723206	1723206
3	52	V.K.S. INDUSTRIES	1535732	1535732
4	224	JAIN ENTERPRISES	17162	17162
5	8	VALLABH METAL INDUSTRIES	21702921	21702921
6	151	ARIHANT METALS	66585	66585
7	55	JUNEJA WIRES PVT. LTD.	1349909	1349909
8	44	ARIHANT TRADING & METAL INDUSTRIES	1932341	1932341
9	163	BASANT WIRES	49634	49634
10	131	POPULAR METAL WORKS	103044	103044
11	49	VIRMANI PACKERS & MOVERS	1623014.64	1623015
12	31	TARA WOOD WORKS	3470784	3470784
13	85	R.S. INDUSTRIES	413767.18	413767
14	70	DAV ASSOCIATES	733054	733054
15	23	AGSONS AGENCIES (I) PVT LTD.	6093214	6093214
16	57	SHANTI ENTERPRISES	1323200	1323200
17	35	SHYAM PLASTICS	3086408	3086408
18	63	WIREHOUSE (INDIA)	1012246	1012246
19	32	NEOTERIC BUSINESS SOLUTIONS LTD.	3375958	3375958
20	56	COPPER HOUSE	1345459	1345459
21	1	VEDANTA LIMITED	269598187.3	269598187
22	15	KAILASH PACKAGING	9144971.88	9144972
23	22	KHANDELWAL BUSAR INDUSTRIES PVT LT	6183091.44	6183091
24	67	TIRUPATI POLYMERS	766823	766823
25	77	D.N. INDUSTRIES	553306	553306
26	36	KKALPANA INDUSTRIES (INDIA) LTD	2901303.65	2901304
27	216	KRISHNA NEERAJ & ASSOCIATES	18900	18900
28	211	NARAYAN PRASAD SINGH	20007	20007
29	194	R.K.J. ALLOYS & CONDUCTORS PVT LTD	493944	493944
30	220	AAVEES LAMINATIONS	17700	17700
31	223	PREM KUMAR	17404	17404
32	143	PROMPT SECURITY SERVICES	75334	75334
33	78	SHRI MAHAVEER ENTERPRISES	508611	508611
34	82	PIONEER WOOD PACKERS	478975.5	478976
35	206	PREM ELECTRICAL WORKS	21306	21306
36	217	DAYAL AND SONS ENGINEERING WORKS	18880	18880
37	108	JITENDER SINGH BHADOURIYA	179454	179454
38	40	AJANTA TIMBER	2223047.1	2223047
39	244	ANUP WIRE DIES WORKS	11210	11210
40	50	BHAVYA PLASTIC INDUSTRIES	1603384	1603384
41	137	SANTOSH ENGINEERING WORKS	95148	95148
42	26	AMIT JAIN	5400000	5400000
43	135	POOJA ANAND & ASSOCIATES	99000	99000
Total:			351542191.7	351542192

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CMI LTD

LIST OF INVALID BALLOT PAPERS CAST IN THE MEETING OF UN-SECURED CREDITORS

Sl. No.	Ref. No.	Name	Value	Votes	Remarks
1	100	DHRUV CABLE & CONDUCTORS	218952.22	218952	No Authorisation
2	28	SHANKAR CABLE INDUSTRIES	4845318.01	4845318	No Authorisation
3	68	SUNIL ALCOP INDUSTRY	755834	755834	No Authorisation
4	195	BHARTIYA TAR UDYOG	27356	27356	No Authorisation
5	60	J.P. INDUSTRIES	1137860	1137860	No Authorisation
6	133	K.R.G. CABLES PVT LTD	102075	102075	No Authorisation
7	59	GEE CAB INDUSTRIES LTD	1170044	1170044	No Authorisation
8	29	AUM UDYOG	4800000	4800000	No Authorisation
9	66	P.C. LAMINATIONS	965155	965155	No Authorisation
10	93	J.K. PACKERS & MOVERS	305782	305782	No Authorisation
11	19	BELLS INSULATIONS PVT LTD	7026855.84	7026856	No Authorisation
Total:			21355232.07	21355232	

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Annexure: 2

Extracts of the minutes of Un-secured Creditors' meeting of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at 'Lajwaab Banquet', G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092

Approval of the Scheme of Amalgamation and other connected matters:

"Resolved that pursuant to the provisions of sections 230 & 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016, and other applicable provisions, if any, and subject to the approval of the Hon'ble National Company Law Tribunal, Principle Bench, New Delhi and other competent authorities, if any, the proposed Amalgamation of CMI Energy India Pvt Ltd (Transferor Company) with CMI Ltd (the Transferee Company) be and is hereby approved.

Resolved further that the salient features/terms and conditions of the amalgamation as set out in the draft Scheme of Amalgamation placed before the meeting, which, inter-alia, include the following:

- i. All assets and liabilities including Income Tax and all other statutory liabilities, if any, of the Transferor Company will be transferred to and vest in the Transferee Company.
- ii. All the employees of the Transferor Company in service on the Effective Date, if any, shall become the employees of the Transferee Company on and from such date without any break or interruption in service and upon terms and conditions not less favorable than those subsisting in the Transferor Company on the said date.
- iii. Appointed Date for Amalgamation will be 1st March, 2016, or such other date, as the Hon'ble National Company Law Tribunal or any other competent authority may approve.
- iv. Since the Transferor Company is a wholly owned subsidiary of the Transferee Company, no new share will be issued by the Transferee Company pursuant to the Scheme of Amalgamation

be and are hereby approved in specific.

Resolved further that subject to the approval of the Hon'ble National Company Law Tribunal and other competent authorities, if any, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, as placed in the meeting, be and is hereby approved.

Resolved further that the Board of Directors of the Company be and is hereby authorized to agree to such conditions or modifications (including the Appointed Date) that may be imposed, required or suggested by the Hon'ble National Company Law Tribunal, Principle Bench, New Delhi or any other authorities or that may otherwise be deemed fit or proper by the Board and to do all other acts, deeds or things which may be ancillary or incidental to the above mentioned matter or which may otherwise be required for the aforesaid Scheme of Amalgamation."

**LIST OF UN-SECURED CREDITORS OF CMI LTD WHO VOTED IN FAVOUR
OF THE SCHEME OF AMALGAMATION**

Sl. No.	Ref. No.	Name	Value	Votes
1	115	3R POLYMERS PRIVATE LIMITED	154565	154565
2	46	NIRMALA PLASTIC INDUSTRIES	1723206	1723206
3	52	V.K.S. INDUSTRIES	1535732	1535732
4	224	JAIN ENTERPRISES	17162	17162
5	8	VALLABH METAL INDUSTRIES	21702921	21702921
6	151	ARIHANT METALS	66585	66585
7	55	JUNEJA WIRES PVT. LTD.	1349909	1349909
8	44	ARIHANT TRADING & METAL INDUSTRIES	1932341	1932341
9	163	BASANT WIRES	49634	49634
10	131	POPULAR METAL WORKS	103044	103044
11	49	VIRMANI PACKERS & MOVERS	1623014.64	1623015
12	31	TARA WOOD WORKS	3470784	3470784
13	85	R.S. INDUSTRIES	413767.18	413767
14	70	DAV ASSOCIATES	733054	733054
15	23	AGSONS AGENCIES (I) PVT LTD.	6093214	6093214
16	57	SHANTI ENTERPRISES	1323200	1323200
17	35	SHYAM PLASTICS	3086408	3086408
18	63	WIREHOUSE (INDIA)	1012246	1012246
19	32	NEOTERIC BUSINESS SOLUTIONS LTD.	3375958	3375958
20	56	COPPER HOUSE	1345459	1345459
21	1	VEDANTA LIMITED	269598187.3	269598187
22	15	KAILASH PACKAGING	9144971.88	9144972
23	22	KHANDELWAL BUSAR INDUSTRIES PVT LTD	6183091.44	6183091
24	67	TIRUPATI POLYMERS	766823	766823
25	77	D.N. INDUSTRIES	553306	553306
26	36	KKALPANA INDUSTRIES (INDIA) LTD	2901303.65	2901304
27	216	KRISHNA NEERAJ & ASSOCIATES	18900	18900
28	211	NARAYAN PRASAD SINGH	20007	20007
29	194	R.K.J. ALLOYS & CONDUCTORS PVT LTD	493944	493944
30	220	AAVEES LAMINATIONS	17700	17700
31	223	PREM KUMAR	17404	17404
32	143	PROMPT SECURITY SERVICES	75334	75334
33	78	SHRI MAHAVEER ENTERPRISES	508611	508611
34	82	PIONEER WOOD PACKERS	478975.5	478976
35	206	PREM ELECTRICAL WORKS	21306	21306
36	217	DAYAL AND SONS ENGINEERING WORKS	18880	18880
37	108	JITENDER SINGH BHADOURIYA	179454	179454
38	40	AJANTA TIMBER	2223047.1	2223047
39	244	ANUP WIRE DIES WORKS	11210	11210
40	50	BHAVYA PLASTIC INDUSTRIES	1603384	1603384
41	137	SANTOSH ENGINEERING WORKS	95148	95148
42	26	AMIT JAIN	5400000	5400000
43	135	POOJA ANAND & ASSOCIATES	99000	99000
Total:			351542191.7	351542192

Chait Aggarwal

CMI Ltd

[CIN: L 74899 DL 1967 PLC 018031]

Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
27, Barakhamba Road, New Delhi-110 001E-mail: info@cmilimited.in**Ballot Paper**

Sl. No.	U-2	Ref. No.	115
Name of Un-secured Creditor(s)	3R POLYMERS PRIVATE LIMITED		
Name(s) of the person(s) attending meeting	Nitin Agarwal		
Value of Debt	Rs. 154565	Votes entitled to	154565
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092. for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	☒		
Against the Resolution	☐		

Signature

6
(16)

CMI Ltd
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Ballot Paper

Sl. No.	U-3	Ref. No.	46
Name of Un-secured Creditor(s)		NIRMALA PLASTIC INDUSTRIES	
Name(s) of the person(s) attending meeting		<i>Aleha Gaur</i>	
Value of Debt	Rs. 1723206	Votes entitled to	1723206
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			

Aleha
Signature

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(17)

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Sl. No.	U-4	Ref. No.	52
Name of Un-secured Creditor(s)		V.K.S. INDUSTRIES	
Name(s) of the person(s) attending meeting		<i>Sunil Chauhan</i>	
Value of Debt	Rs. 1535732	Votes entitled to	1535732
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution		☒	
Against the Resolution		☐	

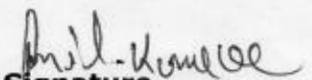
Sunil
Signature

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Ballot Paper

Sl. No.	U-5	Ref. No.	224
Name of Un-secured Creditor(s)		JAIN ENTERPRISES	
Name(s) of the person(s) attending meeting		ANIL KUMAR	
Value of Debt	Rs. 17162	Votes entitled to	17162
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature

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Sl. No.	U-6	Ref. No.	8
Name of Un-secured Creditor(s)		VALLABH METAL INDUSTRIES	
Name(s) of the person(s) attending meeting		<i>Gaurav Sharma</i>	
Value of Debt	Rs. 21702921	Votes entitled to	21702921
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			

Gaurav Sharma
Signature

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(20)

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Sl. No.	U-7	Ref. No.	151
Name of Un-secured Creditor(s)		ARIHANT METALS	
Name(s) of the person(s) attending meeting		Mohan Bhardwaj	
Value of Debt	Rs. 66585	Votes entitled to	66585
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution		M	

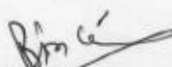

Signature

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(21)

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Sl. No.	U-8	Ref. No.	55
Name of Un-secured Creditor(s)		JUNEJA WIRES PVT. LTD.	
Name(s) of the person(s) attending meeting		PRINCE PAWAR	
Value of Debt	Rs. 1349909	Votes entitled to	1349909
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature

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(22)

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Sl. No.	U-9	Ref. No.	44
Name of Un-secured Creditor(s)		ARIHANT TRADING & METAL INDUSTRIES	
Name(s) of the person(s) attending meeting		Rajender Kumar Jain	
Value of Debt	Rs. 1932341	Votes entitled to	1932341
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			

Rajender Kumar Jain
Signature

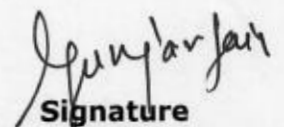
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Sl. No.	U-10	Ref. No.	163
Name of Un-secured Creditor(s)	BASANT WIRES		
Name(s) of the person(s) attending meeting	GUNJAN JAIN		
Value of Debt	Rs. 49634	Votes entitled to	49634
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	☒		
Against the Resolution	☐		


Signature

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(24)

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Sl. No.	U-12	Ref. No.	131
Name of Un-secured Creditor(s)		POPULAR METAL WORKS	
Name(s) of the person(s) attending meeting		ANIL KUMAR	
Value of Debt	Rs. 103044	Votes entitled to	103044
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution			
Against the Resolution			

Anil. Kumar
Signature

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(25)

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Sl. No.	U-14	Ref. No.	49
Name of Un-secured Creditor(s)		VIRMANI PACKERS & MOVERS	
Name(s) of the person(s) attending meeting		Dinesh Bhargava	
Value of Debt	Rs. 1623014.64	Votes entitled to	1623015
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			

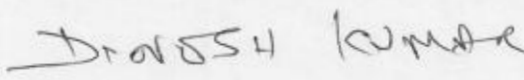
Signature

21

(26)

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Sl. No.	U-15	Ref. No.	31
Name of Un-secured Creditor(s)		TARA WOOD WORKS	
Name(s) of the person(s) attending meeting			
Value of Debt	Rs. 3470784	Votes entitled to	3470784
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution			
Against the Resolution			


Signature

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(27)

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Sl. No.	U-16	Ref. No.	85
Name of Un-secured Creditor(s)		R.S. INDUSTRIES	
Name(s) of the person(s) attending meeting		Nishant Maheshwari	
Value of Debt	Rs. 413767.18	Votes entitled to	413767
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			

Nishant

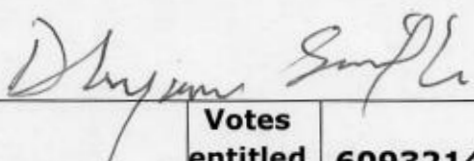
Signature

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(29)

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Sl. No.	U-18	Ref. No.	23
Name of Un-secured Creditor(s)		AGSONS AGENCIES (I) PVT LTD.	
Name(s) of the person(s) attending meeting			
Value of Debt	Rs. 6093214	Votes entitled to	6093214
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution			
Against the Resolution			


Signature

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Sl. No.	U-20	Ref. No.	57
Name of Un-secured Creditor(s)	SHANTI ENTERPRISES		
Name(s) of the person(s) attending meeting	MANITA		
Value of Debt	Rs. 1323200	Votes entitled to	1323200
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

Manita
Signature

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(31)

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Sl. No.	U-21	Ref. No.	35
Name of Un-secured Creditor(s)		SHYAM PLASTICS	
Name(s) of the person(s) attending meeting		Vivek Kumar	
Value of Debt	Rs. 3086408	Votes entitled to	3086408
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature

16

(32)

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Sl. No.	U-24	Ref. No.	63
Name of Un-secured Creditor(s)	WIREHOUSE (INDIA)		
Name(s) of the person(s) attending meeting	Rakesh Jain		
Value of Debt	Rs. 1012246	Votes entitled to	1012246
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	☒		
Against the Resolution	☐		

Rakesh Jain
Signature

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Sl. No.	U-25	Ref. No.	32
Name of Un-secured Creditor(s)	NEOTERIC BUSINESS SOLUTIONS LTD.		
Name(s) of the person(s) attending meeting	Vingy Kymar Neheshwari		
Value of Debt	Rs. 3375958	Votes entitled to	3375958
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	✓		
Against the Resolution			


Signature

16

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Sl. No.	U-28	Ref. No.	56
Name of Un-secured Creditor(s)		COPPER HOUSE	
Name(s) of the person(s) attending meeting		<i>Deepak Kumar</i>	
Value of Debt	Rs. 1345459	Votes entitled to	1345459
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		<i>✓</i>	
Against the Resolution			

Deepak Kumar
Signature

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Sl. No.	U-32	Ref. No.	1
Name of Un-secured Creditor(s)	VEDANTA LIMITED		
Name(s) of the person(s) attending meeting	RUCHI KUKREJA		
Value of Debt	Rs. 269598187.3	Votes entitled to	269598187
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	✓		
Against the Resolution			


Signature

Hr

(36)

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Sl. No.	U-33	Ref. No.	15
Name of Un-secured Creditor(s)	KAILASH PACKAGING		
Name(s) of the person(s) attending meeting	Tarak Raj		
Value of Debt	Rs. 9144971.88	Votes entitled to	9144972
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	☒		
Against the Resolution	☐		


Signature

JK

(37)

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Sl. No.	U-34	Ref. No.	22
Name of Un-secured Creditor(s)	KHANDELWAL BUSAR INDUSTRIES PRIVATE LIM		
Name(s) of the person(s) attending meeting	NARENDER PARKASH		
Value of Debt	Rs. 6183091.44	Votes entitled to	6183091
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			


Signature

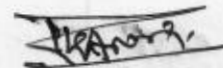
17

(38)

CMI Ltd
[CIN: L 74899 DL 1967 PLC 018031]
Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
27, Barakhamba Road, New Delhi-110 001
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Ballot Paper

Sl. No.	U-35	Ref. No.	67
Name of Un-secured Creditor(s)	TIRUPATI POLYMERS		
Name(s) of the person(s) attending meeting	RAMESH KUMAR ARORA		
Value of Debt	Rs. 766823	Votes entitled to	766823
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	✓		
Against the Resolution			



Signature

26

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Ballot Paper

Sl. No.	U-36	Ref. No.	77
Name of Un-secured Creditor(s)	D.N. INDUSTRIES		
Name(s) of the person(s) attending meeting	MOHIT BHARDWAJ		
Value of Debt	Rs. 553306	Votes entitled to	553306
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	☒		
Against the Resolution	☐		

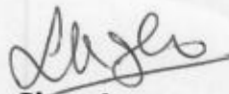

Signature

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(40)

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Ballot Paper

Sl. No.	U-37	Ref. No.	36
Name of Un-secured Creditor(s)	KKALPANA INDUSTRIES (INDIA) LIMITED.		
Name(s) of the person(s) attending meeting	LALAN KUMAR JHA		
Value of Debt	Rs. 2901303.65	Votes entitled to	2901304
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	☒		
Against the Resolution	☐		


Signature

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(41)

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Ballot Paper

Sl. No.	U-40	Ref. No.	216
Name of Un-secured Creditor(s)		KRISHNA NEERAJ & ASSOCIATES	
Name(s) of the person(s) attending meeting		Brajesh Pant	
Value of Debt	Rs. 18900	Votes entitled to	18900
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			

Brajesh
Signature

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(42)

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Ballot Paper

Sl. No.	U-41	Ref. No.	211
Name of Un-secured Creditor(s)		NARAYAN PRASAD SINGH	
Name(s) of the person(s) attending meeting		<i>Narayan Prasad Singh</i>	
Value of Debt	Rs. 20007	Votes entitled to	20007
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		<i>✓</i>	
Against the Resolution			

[Signature]

Signature

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43

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[CIN: L 74899 DL 1967 PLC 018031]
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Ballot Paper

Sl. No.	U-19	Ref. No.	81
Name of Un-secured Creditor(s)	R.K.J. ALLOYS & CONDUCTORS (P) LTD.		
Name(s) of the person(s) attending meeting	<i>Amit Sharma</i>		
Value of Debt	Rs. 493944	Votes entitled to	493944
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

Amit Sharma
Signature

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44

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Ballot Paper

Sl. No.	U-43	Ref. No.	220
Name of Un-secured Creditor(s)	AAVEES LAMINATIONS		
Name(s) of the person(s) attending meeting	S. P. DAS		
Value of Debt	Rs. 17700	Votes entitled to	17700
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			


Signature

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45

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Ballot Paper

Sl. No.	U-44	Ref. No.	223
Name of Un-secured Creditor(s)	PREM KUMAR		
Name(s) of the person(s) attending meeting	PREM KUMAR		
Value of Debt	Rs. 17404	Votes entitled to	17404
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution			
Against the Resolution			

Prem V.
Signature

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(46)

CMI Ltd
[CIN: L 74899 DL 1967 PLC 018031]
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Ballot Paper

Sl. No.	U-45	Ref. No.	143
Name of Un-secured Creditor(s)	PROMPT SECURITY SERVICES		
Name(s) of the person(s) attending meeting	SURESH Sharma		
Value of Debt	Rs. 75334	Votes entitled to	75334
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution			
Against the Resolution			

Signature

Suresh Sharma

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(47)

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Ballot Paper

Sl. No.	U-47	Ref. No.	78
Name of Un-secured Creditor(s)	SHRI MAHAVEER ENTERPRISES		
Name(s) of the person(s) attending meeting	Rajender Kumar Jain		
Value of Debt	Rs. 508611	Votes entitled to	508611
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	✓		
Against the Resolution			

Rajender Kumar Jain

Signature

9

(48)

CMI Ltd
[CIN: L 74899 DL 1967 PLC 018031]
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Ballot Paper

Sl. No.	U-48	Ref. No.	82
Name of Un-secured Creditor(s)	PIONEER WOOD PACKERS		
Name(s) of the person(s) attending meeting	<i>Amit Nicholson Singh</i>		
Value of Debt	Rs. 478975.5	Votes entitled to	478976
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

[Signature]

Signature

36
(49)

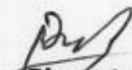
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Ballot Paper

Sl. No.	U-50	Ref. No.	206
Name of Un-secured Creditor(s)	PREM ELECTRICAL WORKS		
Name(s) of the person(s) attending meeting	PREM		
Value of Debt	Rs. 21306	Votes entitled to	21306
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

For Prem Electrical Works

Proprietor


Signature

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(50)

CMI Ltd
[CIN: L 74899 DL 1967 PLC 018031]
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27, Barakhamba Road, New Delhi-110 001
E-mail: info@cmilimited.in

Ballot Paper

Sl. No.	U-52	Ref. No.	217
Name of Un-secured Creditor(s)		DAYAL AND SONS ENGINEERING WORKS	
Name(s) of the person(s) attending meeting		<i>Balashree Dayal Bhatia</i>	
Value of Debt	Rs. 18880	Votes entitled to	18880
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution			
Against the Resolution			


Signature

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Ballot Paper

Sl. No.	U-53	Ref. No.	108
Name of Un-secured Creditor(s)		JITENDER SINGH BHADOURIYA	
Name(s) of the person(s) attending meeting		<i>Jitender Singh Bhadouriya</i>	
Value of Debt	Rs. 179454	Votes entitled to	179454
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		<i>✓</i>	
Against the Resolution			

[Signature]
Signature

33

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(52)

Ballot Paper

Sl. No.	U-54	Ref. No.	40
Name of Un-secured Creditor(s)		AJANTA TIMBER	
Name(s) of the person(s) attending meeting		<i>Sh Shenu Sharma</i>	
Value of Debt	Rs. 2223047.1	Votes entitled to	2223047
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature

47

(53)

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Ballot Paper

Sl. No.	U-55	Ref. No.	244
Name of Un-secured Creditor(s)	ANUP WIRE DIES WORKS		
Name(s) of the person(s) attending meeting	<i>Birendra Sharma</i>		
Value of Debt	Rs. 11210	Votes entitled to	11210
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution			
Against the Resolution			


Signature

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54

CMI Ltd
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Ballot Paper

Sl. No.	U-56	Ref. No.	50
Name of Un-secured Creditor(s)	BHAVYA PLASTIC INDUSTRIES		
Name(s) of the person(s) attending meeting	<i>G. G. Gupta</i>		
Value of Debt	Rs. 1603384	Votes entitled to	1603384
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution			
Against the Resolution			


Signature

CMI Ltd

[CIN: L 74899 DL 1967 PLC 018031]

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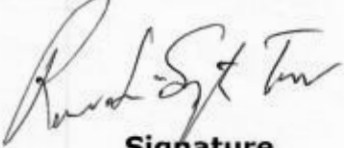
27, Barakhamba Road, New Delhi-110 001

E-mail: info@cmilimited.in

55

Ballot Paper

Sl. No.	U-57	Ref. No.	137
Name of Un-secured Creditor(s)	SANTOSH ENGINEERING WORKS		
Name(s) of the person(s) attending meeting	RAMESH SINGH TOMAR		
Value of Debt	Rs. 95148	Votes entitled to	95148
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	✓		
Against the Resolution			


Signature

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(56)

CMI Ltd
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Ballot Paper

Sl. No.	U-58	Ref. No.	26
Name of Un-secured Creditor(s)		AMIT JAIN	
Name(s) of the person(s) attending meeting			
Value of Debt	Rs. 5400000	Votes entitled to	5400000
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature

46
(57)

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Ballot Paper

Sl. No.	U-60	Ref. No.	135
Name of Un-secured Creditor(s)		POOJA ANAND & ASSOCIATES	
Name(s) of the person(s) attending meeting		MUKUL TRAGI PARTNER	
Value of Debt	Rs. 99000	Votes entitled to	99000
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature

CMI LTD
LIST OF INVALID BALLOT PAPERS CAST IN THE MEETING OF UN-SECURED CREDITORS

Sl. No.	Ref. No.	Name	Value	Votes	Remarks
1	100	DHRUV CABLE & CONDUCTORS	218952.22	218952	No Authorisation
2	28	SHANKAR CABLE INDUSTRIES	4845318.01	4845318	No Authorisation
3	68	SUNIL ALCOP INDUSTRY	755834	755834	No Authorisation
4	195	BHARTIYA TAR UDYOG	27356	27356	No Authorisation
5	60	J.P. INDUSTRIES	1137860	1137860	No Authorisation
6	133	K.R.G. CABLES PVT LTD	102075	102075	No Authorisation
7	59	GEE CAB INDUSTRIES LTD	1170044	1170044	No Authorisation
8	29	AUM UDYOG	4800000	4800000	No Authorisation
9	66	P.C. LAMINATIONS	965155	965155	No Authorisation
10	93	J.K. PACKERS & MOVERS	305782	305782	No Authorisation
11	19	BELLS INSULATIONS PVT LTD	7026855.84	7026856	No Authorisation
Total:			21355232.07	21355232	

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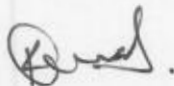
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CMI Ltd
[CIN: L 74899 DL 1967 PLC 018031]
Registered Office: Flat No. 501-503, 5th Floor, New Delhi House
27, Barakhamba Road, New Delhi-110 001
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Ballot Paper

Sl. No.	U-11	Ref. No.	100
Name of Un-secured Creditor(s)	DHRUV CABLE & CONDUCTORS		
Name(s) of the person(s) attending meeting	KUNAL SINGHAL		
Value of Debt	Rs. 218952.22	Votes entitled to	218952
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	☒		
Against the Resolution	☐		


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Sl. No.	U-13	Ref. No.	28
Name of Un-secured Creditor(s)	SHANKAR CABLE INDUSTRIES		
Name(s) of the person(s) attending meeting	DINSH KUMAR		
Value of Debt	Rs. 4845318.01	Votes entitled to	4845318
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			


Signature

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Sl. No.	U-22	Ref. No.	68
Name of Un-secured Creditor(s)	SUNIL ALCOP INDUSTRY		
Name(s) of the person(s) attending meeting	MOHIT BHARDWAJ		
Value of Debt	Rs. 755834	Votes entitled to	755834
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			

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Sl. No.	U-26	Ref. No.	195
Name of Un-secured Creditor(s)		BHARTIYA TAR UDYOG	
Name(s) of the person(s) attending meeting		<i>Jitender Singh</i>	
Value of Debt	Rs. 27356	Votes entitled to	27356
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution		☒	
Against the Resolution		☐	


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Sl. No.	U-29	Ref. No.	60
Name of Un-secured Creditor(s)	J.P. INDUSTRIES		
Name(s) of the person(s) attending meeting	PANKAS KUMAR		
Value of Debt	Rs. 1137860	Votes entitled to	1137860
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

Pankas Kumar

Signature

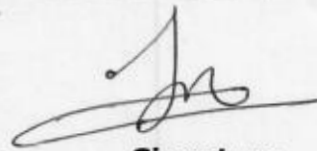
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Sl. No.	U-30	Ref. No.	133
Name of Un-secured Creditor(s)	K.R.G. CABLES PVT. LTD.		
Name(s) of the person(s) attending meeting	Jitender Singh		
Value of Debt	Rs. 102075	Votes entitled to	102075
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	✓		
Against the Resolution			


Signature

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Sl. No.	U-38	Ref. No.	59
Name of Un-secured Creditor(s)	GEE CAB INDUSTRIES LIMITED		
Name(s) of the person(s) attending meeting	<i>GUNJAN JAIN</i>		
Value of Debt	Rs. 1170044	Votes entitled to	1170044
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution			
Against the Resolution			

Gunjan Jain

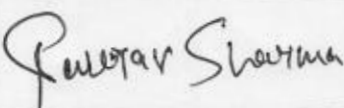
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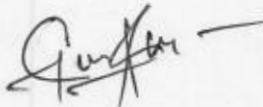
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Sl. No.	U-39	Ref. No.	29
Name of Un-secured Creditor(s)	AUM UDYOG		
Name(s) of the person(s) attending meeting			
Value of Debt	Rs. 4800000	Votes entitled to	4800000
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution			
Against the Resolution			


Signature

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(67)

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Ballot Paper

Sl. No.	U-46	Ref. No.	66
Name of Un-secured Creditor(s)	P.C. LAMINATIONS		
Name(s) of the person(s) attending meeting	P. K. MISRA		
Value of Debt	Rs. 965155	Votes entitled to	965155
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution		✓	
Against the Resolution			


Signature

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(68)

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Sl. No.	U-49	Ref. No.	93
Name of Un-secured Creditor(s)	J.K. PACKERS & MOVERS		
Name(s) of the person(s) attending meeting	Amrinder Singh		
Value of Debt	Rs. 305782	Votes entitled to	305782
At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28 th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:			
In favour of the Resolution	✓		
Against the Resolution			


Signature

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Sl. No.	U-59	Ref. No.	19
Name of Un-secured Creditor(s)	BELLS INSULATIONS PVT. LTD.		
Name(s) of the person(s) attending meeting	Arun Kumar Iham		
Value of Debt	Rs. 7026855.84	Votes entitled to	7026856
<p>At the Poll conducted at the meeting of the Un-secured Creditors of CMI Ltd held under the supervision of the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, on Saturday, 28th July, 2018, at 2:30 P.M. at Lajwaab Banquet, G-78, Preet Vihar, Near Preet Vihar Metro Station, Metro Pillar No. 100, Vikas Marg, Delhi-110 092, for the purpose of considering and, if thought fit, approving, with or without modification, the Scheme of Amalgamation of CMI Energy India Pvt Ltd with CMI Ltd, I/we attending the meeting in Person or as Authorised Representative/Proxy, do hereby cast my/our vote(s) in the following manner:</p>			
In favour of the Resolution	✓		
Against the Resolution			

Arun Kumar Iham
Signature