

SHRI MATRE POWER & INFRASTRUCTURE LTD.
(formerly Shri Shakti LPG Ltd.)

Date: 2nd June 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 Tel: 022-2272 1233/14 Scrip Code: 531322	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Tel: 022-26598235 Scrip Code: SHAKTIGAS
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Dear Sir/Madam,

Sub: Declaration in respect of Audit Report with an unmodified opinion
for the financial year ended March 31, 2016

Ref: Our letter dated 30th May 2016 – Outcome of Board Meeting

In furtherance to our letter dated 30th May 2016, pertaining to the submission of Audited financial results (standalone) for the financial year ended March 31, 2016 and pursuant to SEBI Circular No. CIR/CFD/CMD/ 56 /2016 dated May 27, 2016, we hereby give a declaration that the Statutory Auditors M/s. Venugopal & Chenoy, Chartered Accountants, have submitted their Audit Reports for the year ended March 31, 2016 with an unmodified opinion.

Kindly take the same on record

Thanking you,

Yours faithfully,
For Shri Matre Power and Infrastructure Ltd.


T. Lalitha Devi
Company Secretary