

ANKIT JAIN

B-19, STERLING APARTMENTS, 38 PEDDAR ROAD, MUMBAI 400026
EMAIL: ajain@live.com , Mobile 9004780004

To,

Date: 11.02.2022

Company Secretary

Universus Photo Imagings Limited

19th K.M, Hapur, Bulandshahr, PO Gulaothi, Bulandshahr
Uttar Pradesh- 245408.

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011.

Dear Sir,

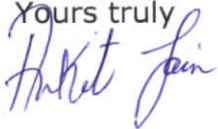
Please find enclosed herewith the disclosure made under regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 regarding acquisition of shares of Universus Photo Imagings Limited through Open market.

This is for your information and records.

You are kindly requested to do the needful and oblige.

Thanking You

Yours truly



(Ankit Jain)

CC:

**1) Department of Corporate Services,
BSE Limited,**

Floor 24, P. J. Towers,
Dalal Street,
Mumbai - 400 001
Script code: UNIVPHOTO | 542933

**2) The Listing Department
National Stock Exchange of India Ltd.**

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.
NSE Symbol: UNIVPHOTO
ISIN: INE03V001013

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Universus Photo Imagings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: Mr. Ankit Jain		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and NSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,50,484	5.03%	5.03%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	5,50,484	5.03%	5.03%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired			
From 25.01.2022 to 10.02.2022	1,17,178	1.07%	1.07%
On 11.02.2022	4,05,400	3.70%	3.70%
Total (a)	5,22,578	4.77%	4.77%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	5,22,578	4.77%	4.77%

After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	10,73,062	9.80%	9.80%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c+d)	10,73,062	9.80%	9.80%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25.01.2022,27.01.2022,28.01.2022,31.01.2022, 01.02.2022,02.02.2022,03.02.2022,04.02.2022, 08.02.2022,09.02.2022,10.02.2022 and 11.02.2022		
Equity share capital / total voting capital of the TC before the said acquisition	1,09,46,604 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,09,46,604 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	1,09,46,604 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorized Signatory

Place: MUMBAI

Date: 11.02.2022