UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001
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Board Sec/Preferential/SAST/NSE/ 529 /2013

December 27, 2013

Sri Hari K., Vice President
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot C/1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: UNITEDBNK,

Dear Sir,

Sub: Filing under SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011 (SEBI SAST Regulations 2011)

We furnish herein below Form – C under Regulation 13(3) and 13(6) and Form under Regulation 29(2) of SEBI SAST Regulations 2011 duly filled in, on behalf of Central Government, the promoter of the Bank and acquirer of 18,00,41,152 equity shares (5.766%) in the Bank.

Kindly acknowledge receipt.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer

Encl. A/A

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/ sale	No. & % of shares/ voting rights acquired/sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
President of India Ministry of Finance, Govt. of India, Jeevan Deep Building, 10 Parliament Street, New Delhi–110001	308128640	180041152 (5.766%)	Share Certificate dated 24.12.13	N.A.	Preferential Allotment	488169792	N.A.	N.A.	180041152	6999999989.76	N.A.	N.A.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**UNITED BANK OF INDIA**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Central Government)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd., NSEIL		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others) c) Voting rights (VR) otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category e) Total (a+b+c+d)	308128640	82.232	N.A.
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+d)	180041152	5.766	N.A.

After the acquisition / sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Total (a+b+c+d)	488169792	87.998	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 24, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	374706939		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	554748091		
Total diluted share/voting capital of the TC after the said acquisition/sale.	554748091		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: December 27, 2013