

CFL /LS/ 203 /2012-13

November 23, 2012

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. NSE - Symbol – FCH
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Sub.: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

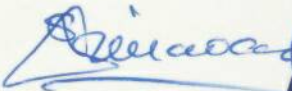
Please find attached herewith disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited
(Formerly known as Future Capital Holdings Limited)


Satish Gaikwad
Company Secretary



Encl: a/a

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND
TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Unitech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Capital First Limited (Formerly known as Future Capital Holdings Limited)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9,86,00,000	3.77%	3.77%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	9,86,00,000	3.77%	3.77%



Details of acquisition			
a) Shares carrying voting rights acquired	4,20,00,000	1.60%	1.60%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
Total (a+b+c)	4,20,00,000	1.60%	1.60%
After the acquisition, holding of:			
a) Shares carrying voting rights	14,06,00,000	5.37%	5.37%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	14,06,00,000	5.37%	5.37%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	By way of pledge of shares offered as part of collateral encumbrance created in consideration of borrowing by clients.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 12, 2012		



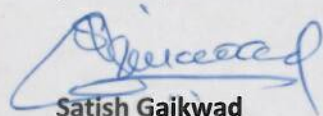
8. Equity share capital / total voting capital of the TC before the said acquisition	2,616,301,047 equity shares of Rs. 2/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,616,301,047 equity shares of Rs. 2/- each
10. Total diluted share/voting capital of the TC after the said acquisition	2,616,301,047 equity shares of Rs. 2/- each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Capital First Limited

(Formerly known as Future Capital Holdings Limited)



Satish Gaikwad
Company Secretary



Place: Mumbai

Date: November 23, 2012