

PRAKAUSALI INVESTMENT (INDIA) PRIVATE LIMITED

(Regd. Off. C-41, Mayfair Garden, New Delhi- 110016)

24th September, 2012

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI 400 023.

2. National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

Subject: Intimation under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 31(1), which necessitates the promoter or person belonging to promoter group to submit the disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on Pledge/Release of shares.

The above is for your information and record.

Thanking You,

Yours truly,

For Prakausali Investment (India) Private Ltd.

For Prakausali Investment (India) Pvt. Ltd.



(Authorised Signatory)

CC:

The Compliance Officer,
Unitech Ltd.
6, Community Centre,
Saket,
New Delhi 110017

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company		Unitech Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		Prakausali Investment (I) Private Ltd.				
Date of reporting		24.09.2012				
Names of the stock exchanges where the shares of the target company are listed		BSE & NSE				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)						
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)	Details of encumbrance (pledge/lien or other- give details)
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital
Prakausali Investment (I) Private Ltd.	563,679,623	21.54%	Invocation	12/09/2012	66,745	0.00%
	554,679,623	21.20%	Invocation	12/09/2012	66,745	0.00%
	526,441,923	20.12%	Revocation	17/09/2012	9,066,745	0.35%
	535,441,923	20.47%	Revocation	17/09/2012	37,304,445	1.43%
	563,679,623	21.54%	Pledge	17/09/2012	28,304,445	1.08%
For Prakausali Investment (I) Private Ltd.	563,679,623	21.54%	Pledge	17/09/2012	66,745	0.00%
						Pledge of 28,237,700 shares

Director/Auth. Signatory

	563,679,623	21.54%	Release	18/09/2012	661,745	0.03%	Release of 5,95,000 shares
	563,679,623	21.54%	Release	18/09/2012	980,055	0.04%	Release of 3,18,310 shares
	563,679,623	21.54%	Release	20/09/2012	1,470,055	0.06%	Release of 4,90,000 shares
	563,679,623	21.54%	Release	20/09/2012	2,467,176	0.09%	Release of 99,71,21 shares
	563,679,623	21.54%	Release	21/09/2012	3,467,176	0.13%	Release of 10,00,000 shares

For Prakash Investment (India) Pvt. Ltd.

 

Director/Auth. Signatory

Signature of the Authorized Signatory