PRAKAUSALI INVESTMENT (INDIA) PRIVATE LIMITED

(Regd. Off. C-41, Mayfair Garden, New Delhi- 110016)

16th October, 2012

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI 400 023.

2. National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

Subject: Intimation under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 31(1), which necessitates the promoter or person belonging to promoter group to submit the disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on Pledge/Release of shares.

The above is for your information and record.

Thanking You,

Yours truly,

For Prakausali Investment (India) Private Ltd.

For Prakausali Investment (India) Pvt. Ltd.

(Authorised Signatory)/Auth. Signatory

CC:
The Compliance Officer,
Unitech Ltd.
6, Community Centre,
Saket,
New Delhi 110017

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company	**Unitech Limited**
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	**Prakausali Investments (I) Private Ltd.**
Date of reporting	**16.10.2012**
Names of the stock exchanges where the shares of the target company are listed	**BSE & NSE**

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type – creation/ invocation / release	Date (s)	Number	% of Total share capital	
Prakausali Investments (I) Private Ltd.	563,679,623	21.54%	Release	05/10/2012	19,089,810	0.73%	Release of (1,200,990) shares
	563,679,623	21.54%	Release	08/10/2012	19,403,374	0.74%	Release of (313,564) shares
	563,679,623	21.54%	Release	08/10/2012	19,625,294	0.75%	Release of (221,920) shares
	563,679,623	21.54%	Release	08/10/2012	19,847,425	0.76%	Release of (222,131) shares
	563,679,623	21.54%	Release	08/10/2012	21,347,425	0.82%	Release of (1,500,000) shares
	563,679,623	21.54%	Pledge	08/10/2012	927,425	0.04%	Pledge of 20,420,000 shares

For Prakausali Investment (India) Pvt. Ltd.

Director/Auth. Signatory

	563,679,623	21.54%	Release	09/10/2012	932,214	0.04%	Release of (4,789) shares
	563,679,623	21.54%	Pledge	10/10/2012	832,214	0.03%	Pledge of 100,000 shares
	563,679,623	21.54%	Release	11/10/2012	1,682,214	0.06%	Release of (850,000) shares
	563,679,623	21.54%	Release	12/10/2012	7,877,214	0.30%	Release of (6,195,000) shares
	563,679,623	21.54%	Release	12/10/2012	8,484,214	0.32%	Release of (607,000) shares
	563,679,623	21.54%	Release	12/10/2012	8,918,214	0.34%	Release of (434,000) shares
	563,679,623	21.54%	Release	12/10/2012	9,327,214	0.36%	Release of (409,000) shares
	563,679,623	21.54%	Release	12/10/2012	10,427,214	0.40%	Release of (1,100,000) shares
	563,679,623	21.54%	Release	12/10/2012	10,725,214	0.41%	Release of (298,000) shares
	563,679,623	21.54%	Release	15/10/2012	11,159,214	0.43%	Release of (434,000) shares
	563,679,623	21.54%	Release	15/10/2012	12,389,584	0.47%	Release of (1,230,370) shares
	563,679,623	21.54%	Release	15/10/2012	12,811,994	0.49%	Release of (422,410) shares
	563,679,623	21.54%	Release	15/10/2012	13,011,994	0.50%	Release of (200,000) shares

For Prakausali Investment (India) Pvt. Ltd.

Director/Auth. Signatory

Signature of the Authorized Signatory