

MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.

CIN: U74140DL1981PTC012659

email: mcpl1981@gmail.com

27th January, 2015

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 023.

2. National Stock Exchange of India Ltd,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir,

Subject: Intimation under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 31, which necessitates the promoter or person belonging to promoter group to submit the disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on Pledge/Release of shares.

The above is for your information and record.

Thanking You,

Yours truly,

For Mayfair Capital Private Ltd.

For Mayfair Capital Pvt. Ltd.



Director/Authorised Signatory

(Authorised Signatory)

CC:
The Compliance Officer,
Unitech Ltd.
6, Community Centre,
Saket,
New Delhi 110017.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unittech Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	27-Jan-2015
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released	Mayfair Capital Private Ltd.

Details of the creation of encumbrance:

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation[(2)-(3)]}		
	No. of Shares	% of total share capital	% w.r.t diluted shares capital	No. of Shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital	
Mayfair Capital Pvt. Ltd. *	813,806,658	31.11%	NIL	809,521,185	30.94%	Creation	15-01-15	Pledge	3,500,000	0.13%	Sammy's Dreamland Co Pvt Ltd	813,021,185	31.08%	
	813,806,658	31.11%	NIL	813,021,185	31.08%	Release	15-01-15	Pledge	28,322,566	1.08%	Sara International Limited	784,698,619	29.99%	
	813,806,658	31.11%	NIL	784,698,619	29.99%	Creation	15-01-15	Pledge	28,322,566	1.08%	SARA Universal Pvt. Ltd.	813,021,185	31.08%	
	814,356,658	31.13%	NIL	813,021,185	31.08%	Revoke	19-01-15	Pledge	550,000	0.02%	Venus India Asset Finance Pvt Ltd	813,021,185	31.08%	
	814,356,658	31.13%	NIL	813,021,185	31.08%	Creation	19-01-15	Pledge	550,000	0.02%	Venus India Asset Finance Pvt Ltd	813,571,185	31.10%	
	814,856,658	31.15%	NIL	813,571,185	31.10%	Revoke	20-01-15	Pledge	500,000	0.02%	Venus India Asset Finance Pvt Ltd	813,571,185	31.10%	
	814,856,658	31.15%	NIL	813,571,185	31.10%	Creation	20-01-15	Pledge	500,000	0.02%	Venus India Asset Finance Pvt Ltd	814,071,185	31.12%	
	816,356,658	31.20%	NIL	814,071,185	31.12%	Revoke	21-01-15	Pledge	1,500,000	0.06%	Venus India Asset Finance Pvt Ltd	814,071,185	31.12%	
	816,356,658	31.20%	NIL	814,071,185	31.12%	Creation	21-01-15	Pledge	1,000,000	0.04%	Venus India Asset Finance Pvt Ltd	815,071,185	31.15%	
	817,356,658	31.24%	NIL	815,071,185	31.15%	Revoke	22-01-15	Pledge	1,000,000	0.04%	Venus India Asset Finance Pvt Ltd	815,071,185	31.15%	
	817,356,658	31.24%	NIL	815,071,185	31.15%	Creation	22-01-15	Pledge	1,500,000	0.06%	Venus India Asset Finance Pvt Ltd	816,571,185	31.21%	
	818,356,658	31.28%	NIL	816,571,185	31.21%	Revoke	23-01-15	Pledge	1,000,000	0.04%	Venus India Asset Finance Pvt Ltd	816,571,185	31.21%	
	818,356,658	31.28%	NIL	816,571,185	31.21%	Creation	23-01-15	Pledge	1,000,000	0.04%	Venus India Asset Finance Pvt Ltd	817,571,185	31.25%	
	65,894,880	2.52%	NIL	65,288,820	2.50%	-	-	-	-	-	-	Venus India Asset Finance Pvt Ltd	65,288,820	2.50%
	Sanjay Chandra	65,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Ramesh Chandra	41,600	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Prakash Satdev	40,300	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	S. D. Bajaj	20,800	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	M. Moolchand	6,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Romila Bajaj	8,422,350	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Rahul Bahri	8,290,900	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Minoti Bahri	305,500	0.01%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Varsha Bahri	4,275,310	0.16%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Praveen Gurnani	85,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	H. S. Bawa	19,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	Dr. Prakash Ahuja	58,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Rekha Bawa	124,212,400	4.75%	NIL	45,000,000	1.72%	-	-	-	-	-	-	-	0.00%	
R. V. Techno Investments Pvt. Ltd	77,085,970	2.95%	NIL	76,700,000	2.93%	-	-	-	-	-	-	-	0.00%	
Tulip Investments Pvt. Ltd.	63,129,800	2.41%	NIL	63,000,000	2.41%	-	-	-	-	-	-	-	0.00%	
Indrus Countertrade (P) Ltd.	6,240,000	0.24%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%	
Unibid Engineering & Construction Co. Pvt Ltd	9,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%	
Millennium Construction Pvt. Ltd	3,822,000	0.15%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%	
Crilink Holdings Ltd.	1,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%	
Bodhisattva Estates Private Limited														

* 49,355,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

Signature of Authorised Signatory
New Delhi
27-Jan-2015