

**Sanjay Chandra
C 41, Mayfair Garden,
New Delhi-110016**

Date: 27th April, 2018

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400023

2. National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Dear Sir,

Subject: Revised disclosure in lieu of disclosure made on 15 March, 2018 Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

We have inadvertently mentioned date of invocation of 2,52,88,820 shares as 19 July, 2017 vide disclosure dated 15 March, 2018, however 20,000,000 shares were invoked as 27 July, 2017 and 52,88,820 shares as 12 December, 2017.

We are now making fresh disclosure stating the correct date of invocation as per annexure-I pursuant to Regulation 29(2), which necessitates the acquirer to submit a disclosure to the Stock Exchanges and to target Company.

Kindly ignore the earlier disclosure and take on record this disclosure.

Thanking You.

Yours truly,


Sanjay Chandra

CC:
The Compliance Officer,
Unitech Limited
6, Community Centre
Saket,
New Delhi-110017.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Unitech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay Chandra		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	65,894,880	2.52%	2.52%
Total (a+b+c)	65,894,880	2.52%	2.52%
<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	6,52,88,820	2.50%	2.50%
Total (a+b+c)	6,52,88,820	2.50%	2.50%

S. Chandra

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	6,06,060	0.02%	0.02%
Total (a+b+c)	6,06,060	0.02%	0.02%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale: Invocation		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th July, 2017**		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,61,63,01,047		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,61,63,01,047		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	2,61,63,01,047		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Please refer Annexure 1

Sanjay Chandra

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Place: New Delhi

Date: 27/04/2017

Annexure 1

Details of change in shareholding of the Acquirer due to Invocation/Revocation of the shares of the Target Company

Date	Opening Balance	Particulars	Gross Change	Closing Balance	Percentage Change
17.07.2017	65894880	Invocation	(2,00,00,000)	45894880	-0.76
19.07.2017	45894880	Invocation	(2,00,00,000)	25894880	-0.76
27.07.2017	25894880	Invocation	(2,00,00,000)	5894880	-0.76
12.12.2017	5894880	Invocation	(52,88,820)	6,06,060	-0.20
Total Change					-2.50

S. Chaudhary