

DILIPKUMAR LAKHI

1101/02 PETIT TOWER, AUGUST KRANTI MARG, KEMPS CORNER, MUMBAI 400036

09-03-2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400 001
Fax: 022-22723121/2027/ 2041/ 2061/
2037/2039/3719

National Stock Exchange of India
Limited
Exchange Plaza
Bandra Kurla Complex
Bandra(E), Mumbai -400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

Dear Sir,

This is with reference to the purchase of shares made by us of UNITECH LTD. The shares were purchased from 05-08-2017 to 07-03-2018 on the NSE & BSE exchanges through Broker ARJ Securities Pvt Ltd Regn No.INB 230642136[NSE] & ARJ Securities Pvt Ltd Regn No.INB 010992631[BSE] resp.

We request you to please take the note of the same and kindly do the needful.

Regards & Thanks



Dilipkumar Lakhi

Takeovers) Regulations, 2011

Name of the Target Company(TC)	UNITECH LTD.		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	DILIPKUMAR LAKHI CHIRAG DILIPKUMAR LAKHI MANISH LAKHI RITESH GIRDHARILAL LAKHI VANDANA GIRDHARILAL LAKHI KRSNA SURAJ KALRA		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	NSE/BSE		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
Before the acquisition/sale under Consideration,holding of :			
u) Shares carrying voting rights	191131276	7.3054%	7.3054%
v) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL		
w) Voting rights (VR) otherwise than by shares	NIL		
x) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL		
y) Total (a+b+c+d)	191131276	7.3054%	7.3054%
Details of acquisition/sale			
u) Share carrying voting right acquired/ old	44669652	1.7074%	1.7074%
v) VRs acquired/Sold otherwise than by shares	NIL		
w) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	NIL		
x) Shares encumbered/invoked/released by the acquirer			
y) Total (a+b+c+/-d)	44669652	1.7074%	1.7074%

After the acquisition/sale, holding of: z) Shares carrying voting rights aa) Shares encumbered with the acquirer bb) VRs otherwise than by Shares cc) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition dd) Total (a+b+c+d)	235800928 NIL NIL NIL 235800928	9.0128% 9.0128%	9.0128% 9.0128%
Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc).	OPEN MARKET		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	FROM 05-08-2017 TO 07-03-2018		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	5232602094		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	5232602094		
Total diluted share / voting capital of the TC after the said acquisition/sale	5232602094		

(*)Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(Dilipkumar Lakhi)

Signature of the acquirer/seller/Authorised Signatory

Place: MUMBAI

Date: 09-03-2018
