



OSWAL

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

Manufacture of Agriculture Seeds & Psyllium Product (Importer & Exporter)

Dated: 14.11.2018

To
The Secretary,
Corporate Compliance Department
National Stock Exchange Limited
Bandra Kurla Complex
Mumbai

Sub: Submission of Unaudited Standalone Financial Results for the half year ended 30th September, 2018 together with the Limited Review Report and Statement of Assets and Liabilities as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: SHREEOSWAL SEEDS AND CHEMICALS LIMITED (NSE Symbol: OSWALSEEDS, ISIN: INE00IK01011)

Dear Sir/Madam,

In compliance with Regulation 33 of SEBI (LODR) Regulations, 2015, we are pleased to submit Unaudited Standalone Financial Results for half year ended on 30th September, 2018 duly approved by the Board at its meeting held today i.e. 14th November, 2018 at the registered office of the Company together with Statement of Assets and Liabilities and Limited Review Report by the Statutory Auditors of the Company, as required under the above said Regulations. **Copy of Unaudited Standalone Financial Results along with Statement of Assets and Liabilities and Limited Review Report is enclosed with this letter.**

Further above result shall also be submitted in XBRL mode within 24 hours from the conclusion of Board Meeting.

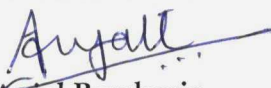
These results shall also be uploaded on the Company's website www.oswalseeds.com and on the website of the Stock Exchange at www.nseindia.com.

Kindly take on record the above said financial results for your reference and record.

Thanking You

Yours faithfully

For, SHREEOSWAL SEEDS AND CHEMICALS LIMITED


CS Anjal Bamoria
CS & Compliance Officer
M. No. 53531

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

CIN NO.:- L01111MP2017PLC044596

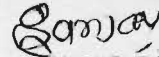
OSWAL HOUSE, OPP. BALKAVI BAIRAGI COLLEGE, NASIRABAD HIGHWAY, VILLAGE KANWATI, NEEMUCH (M.P.)

Phone: +91-7423-297511; Web: www.oswalseeds.com, Email: oswalgroups2002@gmail.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER 2018

(Rs. In Lakhs)

Particulars	HALF YEAR ENDED	YEAR ENDED
	30.09.2018	31.03.2018
	Unaudited	Audited
I. Revenue from Operations	2719.03	1294.26
II. Other Income	14.75	36.59
III. Total Revenue (I+II)	2733.78	1330.85
IV. Expenses		
(a) Consumption of raw materials	2865.53	2578.71
(b) Changes in inventories of finished goods	-459.45	-1467.41
(c) Employees benefits expenses	28.26	18.69
(d) Depreciation	11.93	8.26
(e) Finance Cost	55.04	50.38
(f) Other expenses	45.59	28.38
Total Expenses	2546.89	1217.00
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	186.89	113.85
VI. Exceptional items	0	0
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	186.89	113.85
VIII. Extraordinary items	0	0
IX. Profit/(Loss) before tax (VII-VIII)	186.89	113.85
X. Tax expense		
i) Current tax	48.85	21.53
ii) Deferred tax	(0.73)	(0.06)
Total tax expenses	48.12	21.47
XI. Net Profit/ (Loss) for the period from continuing operations (IX-X)	138.77	92.37
XII. Profit/ (Loss) for the period from discontinuing operations	0.00	0.00
XIII. Tax expense of discontinuing operations	0.00	0.00
XIV. Net Profit/ (Loss) for the period from discontinuing operations(after tax) (XII-XIII)	0.00	0.00
XV. Profit/(Loss) for the period(XI+XIV)	138.77	92.37
XVI. Paid up Equity Share Capital (Face Value of the Shares of Rs. 10/- each)	1524.50	1066.90
XVIII. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0	103.62
XIX. Earnings Per Share (EPS) (of Rs. 10 each)		
Basic	0.91	0.87
Diluted	0.91	0.87

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF
SHREEOSWAL SEEDS AND CHEMICALS LIMITED

SANJAY KUMAR BAIGANI
DIN No.:-07921083
(MANAGING DIRECTOR)

Date : 14th November 2018
Place : Neemuch (M.P.)

SHREEOSWAL SEEDS AND CHEMICALS LIMITED

CIN NO.:- L01111MP2017PLC044596

OSWAL HOUSE, OPP. BALKAVI BAIRAGI COLLEGE, NASIRABAD HIGHWAY,
VILLAGE KANWATI, NEEMUCH (M.P.)

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Note:

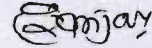
1. The results for the half year ended Sep 30, 2018 were reviewed and recommended by the Audit Committee and approved by the Board of Directors in it's meeting held on Nov 14, 2018. The above results for the half year ended Sep 30, 2018 have been reviewed by Statutory Auditors of the company in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. Company was incorporated on 01.12.2017, hence, comparable figures for corresponding half year and preceding six months figures are not available.
3. The above Standalone Results for the half year ended 30th September, 2018 does not include the results of its subsidiary company i.e. SHREE OSWAL PSYLLIUM EXPORTS INDIA LTD.
4. Company operates only in one segment, so reporting as per Accounting Standard-17 (AS-17 segment reporting) issued by ICAI, is not applicable to the company
5. The company is listed on SME Platform of NSE, it has been exempted from applicability of IND-AS as per proviso to Rule 4 of Companies (Indian Accounting Standards) Rules, 2015.
6. Figures pertaining to the previous years/period have been regrouped/rearranged, reclassified and restated wherever considered necessary.
7. The aforesaid unaudited financial Results will be uploaded on the Company's website www.oswalseeds.com and will also be available on the websites of the Stock exchange i.e. www.nseindia.com for the benefit of shareholders and Investors.
8. The Company had come out with an initial public offer and issued prospectus to the general public on 24/05/2018 for public and shares were listed and admitted for dealing in shares on 20th June, 2018.

Sanjay

9. The Company has generated funds of Rs.1189.76 Lakhs for the purposes and objects as per prospectus. The Board submits the following statements towards the utilization of issue proceeds as under:

SN	Purpose/Objects for raising of funds through public issue	Amount raised in public issue for the object mentioned in prospectus (Rs in lacs)	Actual Utilization of Issue Proceeds till 30th Sept., 2018. (Rs in lacs)	Balance Amount to be utilized as on 30th Sept.,2018 (Rs in lacs)
1	Purchase of New Plant & Machinery	162.95	0.00	162.95
2	Funding the Working Capital Requirement Of the Company	625	625	0.00
3	General Corporate Purpose	251.81	164.76	87.05

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF
SHREEOSWAL SEEDS AND CHEMICALS LIMITED



SANJAY KUMAR BAIGANI

DIN No.: -07921083

(MANAGING DIRECTOR)

Date : 14th November 2018

Place : Neemuch (M.P.)

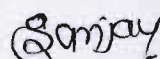
SHREEOSWAL SEEDS AND CHEMICALS LIMITED**CIN NO.:- L01111MP2017PLC044596**

OSWAL HOUSE, OPP. BALKAVI BAIRAGI COLLEGE, NASIRABAD HIGHWAY, VILLAGE KANWATI, NEEMUCH (M.P.)

Unaudited Statement of Assets & Liabilities as on September 30, 2018

(Rs. in Lakhs)

Particulars	Standalone	
	30-09-2018 (unaudited)	31-03-2018 (Audited)
EQUITY AND LIABILITIES		
Shareholders' funds		
(a) Share capital	1524.50	1066.90
(b) Reserves and surplus	973.71	103.62
	2498.21	1170.52
Non-current liabilities		
(a) Long term borrowings	49.91	86.48
(b) Deferred tax liabilities (net)	0.00	0.00
(c) Other Long Term liabilities	2.90	2.90
(d) Long-term provisions	0.00	0.00
	52.81	89.38
Current liabilities		
(a) Short term borrowing	0.00	0.00
(b) Trade payables	236.09	50.08
(c) Other current liabilities	1212.91	1792.39
(d) Short-term provisions	74.02	70.22
	1523.03	1912.69
TOTAL EQUITY AND LIABILITIES	4074.05	3172.59
ASSETS		
Non-current assets		
(a) Fixed assets		
(i) Tangible assets	131.52	146.50
(ii) Capital work in process	0.00	0.00
(b) Non current investment	350.00	349.99
(c) Deferred Tax Assets (net)	0.79	0.06
(d) Long term loans and advances	24.89	13.57
(e) Other Non Current Assets	0.00	42.00
	507.20	552.13
Current assets		
(a) Current Investments	3.17	3.17
(b) Inventories	2218.74	1759.29
(c) Trade receivables	802.92	493.65
(d) Cash and bank balances	333.71	68.46
(e) Short-term loans and advances	87.23	231.87
(f) Other Current Assets	121.09	64.03
	3566.85	2620.46
TOTAL ASSETS	4074.05	3172.59

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF
SHREEOSWAL SEEDS AND CHEMICALS LIMITED

SANJAY KUMAR BAIGANI

DIN No.:-07921083

(MANAGING DIRECTOR)

Date : 14th November 2018

Place : Neemuch (M.P.)



Limited Review Report

The Board of Directors,
ShreeOswal Seeds and Chemicals Limited,
Oswal House, Opp. Balkavi Bairagi College,
Nasirabad Highway, Village Kanawati,
Neemuch (M.P.) -458441

We have reviewed the accompanying statement of Unaudited Financial Results (herein after referred to as Statement) of ShreeOswal Seeds and Chemicals Limited ("the Company") for the six months ended 30th September 2018. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bharat Kumar Agarwal & Co
Chartered Accountants

FRN: 012245C
M. No. 406280
CA Bhavesh Sinhal
Partner
M.No.406280

Date: 14.11.2018

Place: Neemuch Head Office : Tiles Zone, Bhawani Mata Road, Near Shani Mandir, Khandwa (M.P.)
Ph. : 0733 - 2244117 • Mob.: 94245-24222 • E-mail : calalit@hotmail.com

Branch Office : 105, Durga Complex, Near Prashant Hotel, Navlakha Main Road,
INDORE (M.P.), Ph. : 0731- 4035623, Mob.: 098933 99744, E-mail : bharatca_ca@yahoo.co.in