



Superhouse Limited

(A Government of India recognized Export Trading House)
Regd. Office: 150 Feet Road, Jajmau, Kanpur-208010 (India)
CIN: L24231UP1980PLC004910 Tel: (0512) 2462124, 2465995 Fax: 0515-2829325
email: share@superhouse.in url: http://www.superhouse.in

SHL/SHR/2019/

Dated :14th August, 2019

The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
MUMBAI-400051

Script Code: 523283

Script Code: SUPERHOUSE

Sub. : **Statement of Standalone and Consolidated Un-audited Financial Results for the quarter ended 30th June, 2019**

Dear Sir,

We enclose herewith a copy of Statement of Standalone and Consolidated Unaudited Financial Results, Segment wise Revenue, Results, Assets and Liabilities alongwith Limited Review Report for the quarter ended on 30th June, 2019 duly approved by the Meeting of Board of Directors of the company held on 14th August, 2019.

The meeting of the Board of Directors was commenced at 2.00 p.m. and concluded at 3.00 p.m.

Thanking you,

Yours faithfully,

For **SUPERHOUSE LIMITED**



SECRETARY

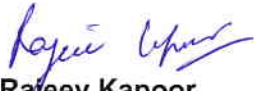
Encl. As above

Independent Auditor's Review Report on standalone unaudited quarterly financial results of Superhouse Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of Superhouse Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Superhouse Limited (the 'Company') for the quarter ended June 30, 2019 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, has not been prepared in all material respect in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Rajeev Prem & Associates,
Chartered Accountants
Firm Reg. No. 008905C**


**Rajeev Kapoor
Partner
M. No. 077827
UDIN:**

**Place: UNNAO
Date: August 14, 2019**



Independent Auditor's Review Report on consolidated unaudited quarterly financial results of Superhouse Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

The Board of Directors of Superhouse Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Superhouse Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its associates for the quarter ended June 30, 2019 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended June 30, 2018 and Mar 31, 2019 as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the Act), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) List of Subsidiaries:
 - i) Superhouse (UK) Limited, UK
 - ii) Superhouse (USA) International Inc, USA
 - iii) Superhouse Middle East FZC, Ajman
 - iv) Briggs Industrial Footwear Limited, UK
 - v) Linea De Seguridad SLU, Spain
 - vi) Suphouse GMBH, Germany
 - vii) La Compagnie Francaise De Protection Sarl, France
 - (b) List of associates:
 - i) Amin International Limited
 - ii) Knowledgehouse Limited
 - iii) Stevem Construction Limited
 - iv) Creemos International Limited



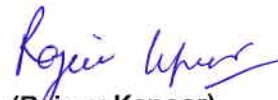
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of two subsidiaries included in the consolidated unaudited financial results, whose interim financial results before consolidation eliminations reflect total revenues of Rs. 474.97 Lacs, total net profit after tax of Rs. 24.87 Lacs and total comprehensive income of Rs. 24.87 Lacs, for the quarter ended June 30, 2019, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. 61.21 Lacs and total comprehensive income of Rs. 61.21 Lacs for the quarter ended June 30, 2019, as considered in consolidated unaudited financial results, in respect of four associates, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

7. The consolidated unaudited financial results include the interim financial result of five subsidiaries which have not been reviewed by their auditors, whose interim financial results before consolidation eliminations reflect total revenue of Rs. 3115.43 Lacs, total net loss after tax of Rs. 45.08 Lacs and total comprehensive loss of Rs. 45.08 Lacs for the quarter ended June 30, 2019, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion on the Statement is nor modified in respect of the above matter.

**For Rajeev Prem & Associates,
Chartered Accountants
Firm Registration No. 008905C**


**(Rajeev Kapoor)
Partner
M. No. 077827
UDIN:**



**Place: UNNAO
Date: August 14, 2019**

Superhouse Limited

Registered Office : 150 Feet Road, Jajmau, Kanpur.
CIN: L24231UP1980PLC004910 Website: www.superhouse.in Email: share@superhouse.in

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2019

(Rs. In Lacs except earning per share data)

S. No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2019	31.03.2019	30.06.2018	31.03.2019	30.06.2019	31.03.2019	30.06.2018	31.03.2019
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1.	Revenue from operations								
	a) Sales/Income from operations	12,539.98	13,320.69	14,286.34	56,752.32	15,183.96	15,222.84	16,562.01	66,781.37
	b) Other Operating Income	416.55	799.87	538.67	2,658.64	416.55	799.87	538.67	2,658.64
	Total Revenue from Operation	12,956.53	14,120.56	14,825.01	59,410.96	15,600.51	16,022.71	17,100.68	69,440.01
2.	Other Income	365.22	283.41	30.19	620.08	461.21	241.24	371.06	745.82
3.	Total Income (1+2)	13,321.75	14,403.97	14,855.20	60,031.04	16,061.72	16,263.95	17,471.74	70,185.83
4.	Expenses :								
	a) Cost of material consumed	6,530.03	6,800.07	7,849.74	31,352.33	6,530.02	7,576.50	7,849.74	32,128.77
	b) Purchase of stock-in-trade	833.71	707.90	830.85	3,217.49	2,480.11	1,387.97	2,110.69	10,160.91
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	344.54	1,130.76	(158.31)	323.79	712.81	758.53	221.46	(82.31)
	d) Employee benefits expense	1,007.81	953.64	1,033.81	4,063.86	1,393.82	1,364.25	1,404.67	5,646.59
	e) Finance Cost	418.39	427.74	482.92	1,760.32	457.05	486.24	512.80	1,935.55
	f) Depreciation and amortisation expense	356.53	286.76	357.12	1,410.57	384.85	330.91	382.91	1,538.06
	g) Power and Fuel	384.42	387.34	417.43	1,676.54	393.67	429.07	426.68	1,722.04
	h) Other expenses	2,758.70	3,342.84	3,138.03	13,315.63	3,037.06	3,497.03	3,542.47	13,966.21
	Total expenses	12,634.13	14,037.05	13,951.59	57,120.53	15,389.39	15,830.50	16,451.42	67,015.82
5.	Profit before exceptional items and tax (3-4)	687.62	366.92	903.61	2,910.51	672.33	433.45	1,020.32	3,170.01
6.	Exceptional Items	-	-	-	-	-	-	-	-
7.	Share of Profit of Associates	-	-	-	-	61.21	118.30	61.54	285.70
8.	Profit Before Tax (5-6+7)	687.62	366.92	903.61	2,910.51	733.54	551.75	1,081.86	3,455.71
9.	Tax Expenses:								
	a) Current Tax (Refer note no. 4)	146.89	7.07	323.40	846.68	151.81	43.24	343.49	921.42
	b) Deferred Tax	(39.00)	113.40	15.58	150.00	(39.00)	121.73	15.58	158.33
10.	Net Profit After Tax (8-9)	579.73	246.45	564.63	1,913.83	620.73	386.78	722.79	2,375.96
11.	Other Comprehensive Income:								
	a) Items that will not be re-classified to the Statement of Profit & Loss								
	i) Re-measurements of defined employees benefit plans	(52.70)	(15.18)	14.94	(5.03)	(52.70)	(15.18)	14.94	(5.03)
	ii) Deferred tax related on items that will not reclassified to profit or loss	17.92	5.34	(5.22)	1.55	17.92	5.34	(5.22)	1.55
	b) Items that will be re-classified to the Statement of profit or loss	-	-	-	-	-	-	-	-
	Total Other Comprehensive Income	(34.78)	(9.84)	9.72	(3.48)	(34.78)	(9.84)	9.72	(3.48)
12.	Total comprehensive income for the period (10-11)	544.95	236.61	574.35	1,910.35	585.95	376.94	732.51	2,372.48
13.	Paid-up equity share capital (face value of Rs. 10/-each)	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98	1,141.98
	Earning per equity share of Rs. 10/- each (Not annualised)								
	a) Basic	5.26	2.24	5.12	17.36	5.63	3.51	6.56	21.55
	b) Diluted	5.26	2.24	5.12	17.36	5.63	3.51	6.56	21.55

Segment wise Revenue, Results, Assets and Liabilities

Particulars	Standalone				Consolidated			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	30.06.2019	31.03.2019	30.06.2018	31.03.2019	30.06.2019	31.03.2019	30.06.2018	31.03.2019
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1. Segment Revenue								
a) Leather & Leather Products	11,376.96	12,544.58	12,640.73	51,425.47	14,116.93	14,404.56	15,257.27	61,580.26
b) Textile Products	1,944.79	1,859.39	2,214.47	8,605.57	1,944.79	1,859.39	2,214.47	8,605.57
Total Segment Revenue	13,321.75	14,403.97	14,855.20	60,031.04	16,061.72	16,263.95	17,471.74	70,185.83
Less: Inter segment revenue	-	-	-	-	-	-	-	-
Income from Operations	13,321.75	14,403.97	14,855.20	60,031.04	16,061.72	16,263.95	17,471.74	70,185.83
2. Segment Results (Profit before finance cost and tax)								
a) Leather & Leather Products	1,011.21	807.96	1,255.07	4,311.62	1,095.79	1,051.29	1,463.20	5,032.05
b) Textile Products	94.80	(13.30)	131.46	359.21	94.80	(13.30)	131.46	359.21
Total Profit before finance cost and tax	1,106.01	794.66	1,386.53	4,670.83	1,190.59	1,037.99	1,594.66	5,391.26
Less: Finance Cost	418.39	427.74	482.92	1,760.32	457.05	486.24	512.80	1,935.55
Profit Before Tax	687.62	366.92	903.61	2,910.51	733.54	551.75	1,081.86	3,455.71
3. Segment Assets								
a) Leather & Leather Products	53,089.94	52,230.49	54,003.47	52,230.49	62,235.71	61,152.61	62,313.13	61,152.61
b) Textile Products	9,715.61	10,006.27	10,158.91	10,006.27	9,715.61	10,006.27	10,158.91	10,006.27
Total	62,805.55	62,236.76	64,162.38	62,236.76	71,951.32	71,158.88	72,472.04	71,158.88
4. Segment Liabilities								
a) Leather & Leather Products	26,884.65	26,428.90	29,457.73	26,428.90	32,192.39	31,876.22	34,316.88	31,876.22
b) Textile Products	6,539.76	6,971.67	7,088.46	6,971.67	6,539.76	6,971.67	7,088.46	6,971.67
Total	33,424.41	33,400.57	36,546.19	33,400.57	38,732.15	38,847.89	41,405.34	38,847.89
5. Capital Employed								
a) Leather & Leather Products	26,205.29	25,801.59	24,545.74	25,801.59	30,043.32	29,276.39	27,996.25	29,276.39
b) Textile Products	3,175.85	3,034.60	3,070.45	3,034.60	3,175.85	3,034.60	3,070.45	3,034.60
Total	29,381.14	28,836.19	27,616.19	28,836.19	33,219.17	32,310.99	31,066.70	32,310.99

NOTES:-

1. The un-audited IND-AS Financial Results have been reviewed by the Audit Committee and were taken on record and approved by the Board of Directors in their meeting held on 14th August 2019. These results have been subjected to limited reviewed by Statutory auditors of the Company. However, since the consolidated financial results of the company are being submitted for the first time pursuant to the mandatory requirement with effect from 1st, April 2019, the consolidated figures for the comparative periods for the quarter ended 30th June 2018 and the quarter ended 31st March 2019, as reported as these financial results, have not been subjected to limited review.
2. These financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of Companies Act, 2013 read with Rule 3 of the companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter. The said financial results of the parent company and its subsidiaries (together referred as the "Group") have been prepared in accordance with IND-AS 110 - Consolidated financial statements".
3. The figures for the quarter ended March 31, 2019 are balancing figures between audited figures in respect of financial year ended March 31, 2019 and the published year to date unaudited figures upto the third quarter ended on December 31, 2018.
4. Tax Expense (Current tax) for the quarter ended 30th June 2019 is net of Income tax adjustments relating to earlier years amounting to Rs. 133.11 Lacs.
5. Figures of the previous period have been regrouped and rearranged wherever necessary to correspond with current period's classification/disclosure.

Date: 14.08.2019
Place: Unnao



For and on behalf of the BOARD


Mukhtyar Amin
Chairman and Managing Director
DIN - 12108