



Y/12

23rd January, 2015

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039/3121
Scrip Code: 532538

✓
The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex, Bandra
(East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38, 6641 8124/25/26.
Scrip Code: ULTRACEMCO

Dear Sirs,

We refer to our letter dated 14th January, 2015 informing you about a meeting of the Board of Directors of the Company (the "Board") to be held on Friday, 23rd January, 2015 for approving the un-audited financial results of the Company for the quarter and nine months ended 31st December, 2014. Enclosed are the un-audited financial results along with the limited review report for the quarter and nine months ended 31st December, 2014 as approved by the Board at the meeting held today.

We also refer to our letter dated 23rd December, 2014, informing you about the Board's decision to approve the proposal for the acquisition of the cement units of Jaiprakash Associates Limited (JAL) located at Bela and Sidhi in Madhya Pradesh.

The Board at its meeting held today has approved signing of the Definitive Agreement with JAL for the abovementioned acquisition. The acquisition will be by way of a Scheme of Arrangement ("the Scheme") between JAL and the Company and their respective shareholders and creditors. The acquisition is subject to the approval of shareholders and creditors, sanction of the Scheme of Arrangement by the High Courts, approval of the Competition Commission of India and all other statutory approvals.

The Scheme, as finalized, will be filed with the stock exchange(s) as per the provisions of clause 24(f) of the Listing Agreement in due course.

Also enclosed is a copy of the press release, which is being issued to the media.

This intimation is being issued pursuant to the provisions of the listing agreement.

Yours very truly,

A handwritten signature in black ink, appearing to be "S. K. Chatterjee".

S. K. Chatterjee
Company Secretary

UltraTech Cement Limited
Registered Office :
B - Wing, Ahura Centre, 2nd Floor
Mahakali Caves Road, Andheri (E), Mumbai - 400093

Tel. 022-66917800 / 29267800
Fax 022-66928109

Website www.ultratechcement.com
www.adityabirla.com
CIN L26940MH2000PLC128420