

To,

Date: 23.07.2026

The Board of Directors / The Audit Committee
U.Y. Fincorp Limited
16, Strand Road, R.No- 908B,
9th Floor, Diamond Heritage Building
Kolkata-700001

Dear Members of the Board and the Audit Committee,

Subject: Resignation from the position of Internal Auditor

This is to inform you that due to our pre-occupation in other assignments, we are not in position to devote our time to the affairs of the Company. Accordingly, we are submitting our resignation as Internal Auditor of the Company with effect from close of business hours on 23rd July, 2026.

We are therefore, request you to treat this letter as our resignation from Internal Auditor of the Company.

We want to express our sincere gratitude to the Audit Committee, the Board, and the senior management team for their support and guidance during our tenure. It has been a privilege to oversee the internal audit function, manage risk assessments, and contribute to strengthening the company's internal controls and governance frameworks. We are incredibly proud of what the audit team has accomplished to ensure compliance and operational efficiency.

Thank you once again for the opportunity to be a part of U.Y. Fincorp Limited. We wish the company, its leadership, and the team continued success and growth.

Thanking You,

Yours faithfully,

For R.K. Lodha & Associates



R.K. Lodha

R.K. Lodha
Partner

To,
The Board of Directors
M/s U.Y FINCORP LIMITED
16, Strand Road, 9th Floor,
Room No. 908B
Kolkata- 700001

Dear Sir,

Sub: Resignation from the position of Statutory Auditors of U.Y. FINCORP LIMITED

We refer to our appointment as statutory auditor of M/s U.Y FINCORP LIMITED (the 'Company') for a period of five years (financial years 2023-24 to 2027-28) at the Annual General Meeting held on 30th September, 2023.

This is with reference to your letter dated July 21, 2026 and subsequent discussions regarding the statutory audit fees for the financial year ending March 31, 2027 of the Company.

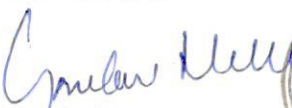
Our discussions did not fructify. We regret to inform you of our inability to continue to be the statutory auditor as the existing fees are not commensurate with the time and effort required for carrying out the audit engagement in view having regard to the growing scale of operations of the Company, the increasing complexity of its business and regulatory environment (including the applicable RBI Scale Based Regulation, other regulatory compliances applicable to the Company.

Please find attached in Annexure A the information to be obtained by the Company from the auditor for the resignation as required by Securities and Exchange Board of India Master Circular SEBI/HO/CFD/ PoD2/CIR/P/2023/120 dated July 11, 2023. We request you to submit applicable declarations to the Stock Exchanges as may be required under the SEBI (Listed Obligations and Disclosure Requirements Regulation) 2015, as amended, within the prescribed timelines.

We take this opportunity to reiterate our appreciation for the co-operation extended to us by your organization. Should you require any assistance in the future, please feel free to contact us.

Thanking you,
Yours faithfully

For, B Nath & Co.
Chartered Accountants
FRN - 307057E


Gaurav More
Partner
Membership No. 306466
Place: Kolkata
Date: July 23, 2026



Annexure A

Information of Resignation of Auditor

(In accordance with SEBI Master Circular SEBI/HO/CFD/ PoD2/CIR/P/2023/120 dated July 11, 2023)

Sl. No.	Particulars	Explanations
1.	Name of the Listed Entity	M/s U.Y FINCORP LIMITED
2.	Details of the Statutory Auditor	
	a. Name	B. Nath & Co.
	b. Address	22, R.N. Mukherjee Road, 3 rd Floor, Kolkata - 700001
	c. Phone Number	8910509929
	d. Email	gauravmore1@yahoo.com
3.	Details of association with the listed entity	
	a. Date on which the statutory auditor was appointed:	30 th September, 2023
	b. Date on which the term of the statutory auditor was scheduled to expire:	Till conclusion of AGM to be held in the year 2028.
	c. Prior to resignation, the latest audit report/ limited review report submitted by the auditor and date of its submission.	Statutory Audit Report for the Financial Year ended March 31, 2026 and Limited Review Report for Quarter ended March 31, 2026 dated May 27, 2026
4.	Detailed reason for resignation:	The existing fees are not commensurate with the time and effort required having regard to the growing scale of operations of the Company, the increasing complexity of its business and regulatory environment (including the applicable RBI Scale Based Regulation, and other regulatory compliances applicable to the Company
5.	In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/ Board of Directors along with the date of communication made to the Audit Committee/ Board of Directors)	Not Applicable
6.	In case the information requested by the Auditor was not provided, then following should be disclosed:	Not Applicable
	a. Whether the inability to obtain sufficient appropriate audit evidence was due to a management-imposed limitation or circumstances beyond the control of the management.	



	b. Whether the lack of information would have significant impact on the financial statement/ results.	
	c. Whether the auditor has performed alternative procedures to obtain appropriate evidence for the purposes of audit / limited review as laid down in SA 705 (Revised).	
	d. Whether the lack of information was prevalent in the previous reported financial statements/ results.	
	If yes, on what basis the previous audited / limited review reports were issued.	
7.	Any other facts relevant to the resignation:	No

Declaration:

1. We hereby confirm that the information given in this letter and its attachments is correct and complete.
2. We hereby confirm that there is no other material reason other than those provided above for resignation of my firm.

For, B Nath & Co.
Chartered Accountants
FRN - 307057E

Gaurav More

Gaurav More
Partner

Membership No. 306466

Place: Kolkata

Date: : July 23, 2026

