U.Y. Fincorp Limited

(Formerly Known as Golden Goenka Fincorp Limited)

Ref. No. UYFL/112026/SE/02

Date: 02.11.2026

To,
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400001
(Company Code: 530579)

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (E), Mumbai- 400 051
(Company Code: UYFINCORP)

Dear Sir,

Sub: Outcome of the Board Meeting

Reference: Disclosure of information under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations').

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. 2nd November, 2026 has inter alia transacted the following businesses:-

1. Raising of funds:

A. Issuance of Convertible Equity Warrants on a Preferential Basis

Raising of fund through, issuance of up to 2,45,90,000 (Two Crore Forty Five Lakh Ninety Thousand)Convertible Equity Warrants ("Warrants") carrying an entitlement to subscribe to an equivalent number of Equity Shares having face value of ₹ 5 (Rupees Five only) each in one or more tranches at an issue price of ₹ 24.40/- (Rupees Twenty Four and Forty Paise only) per Warrant including a premium of ₹ 19.40/- each (Rupees Nineteen and Forty Paise only) aggregating to ₹ 59,99,96,000/-(RupeesFifty Nine Crore Ninety Nine Lakh Ninety Six Thousand only), to the proposed allotees, on a preferential basis ("Preferential Issue"), subject to the approval of shareholders and of regulatory / statutory authorities and in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws. Details are given in Annexure A.

B. Issuance of Equity Shares on a Preferential Basis

Raising of fund through, issuance of up to 5,21,20,000 (Five Crore Twenty One Lakh Twenty Thousand)Equity Shares having face value of ₹ 5 (Rupees Five only) at an issue price of ₹ 24.40/- (Rupees Twenty Four and Forty Paise only) per Equity Share including a premium of ₹ 19.40/- each (Rupees Nineteen and Forty Paise only) aggregating to₹ 1,27,17,28,000/- (RupeesOne Hundred Twenty Seven Crore Seventeen Lakh Twenty Eight Thousand only), to the proposed allotees,on a preferential basis ("Preferential Issue"), subject to the approval of shareholders and of regulatory / statutory authorities and in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws. Details are given in Annexure A.

Total funds raised through Preferential Issue of Warrants and Equity Shares will be ₹1,87,17,24,000/- (Rupees One Hundred Eighty Seven Crore Seventeen Lakh Twenty Four Thousand only)

U.Y.Fincorp Limited
Registered Office: 16, Strand Road, 9th Floor Room No. 908B,
Kolkata - 700 001, West Bengal, India, +91 33 4603 2315

Corporate Office: 7th Floor, A-Wing, Vaman Techno Centre,
Marol Makwana Rd, off Andheri-Kurla Rd, Andheri (E),
Mumbai - 400 059, Maharashtra, India.
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CIN: L65993WB1993PLC060377

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2. Application to be filed for the in-principle approvals to various regulatory authorities for the proposed issue.

3. Considered and approved the Notice Convening an Extraordinary General Meeting of the Company.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure A** to this letter.

The Board Meeting commenced at 4:00 P.M. and concluded at 5:20 P.M.

A copy of this disclosure is being uploaded on the website of the Company at www.uyfincorp.com.

This is for your information and record.

For U. Y. Fincorp Limited

DINESH BURMAN Digitally signed by DINESH BURMAN Date: 2026.11.02 17:28:07 +05'30'

Dinesh Burman
(Executive Director)
(DIN: 00612904)

(Encl: As above)

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Annexure A

Details required under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particular	Issue of Securities on Preferential basis	
Type of securities proposed to be issued	Convertible Equity Warrants (hereinafter referred to as "Warrants") carrying an entitlement to subscribe to an equivalent number of equity shares of the Company of face value of ₹ 5 (Rupees Five only).	Equity Share of face value of₹ 5 (Rupees Five only)
Type of issuance	Preferential Issue of Warrants in accordance with the Chapter V of SEBI ICDR Regulations read with the Companies Act, 2013 and rules made thereunder.	Preferential Issue of Equity Shares in accordance with the Chapter V of SEBI ICDR Regulations read with the Companies Act, 2013 and rules made thereunder.
Total number of securities allotted and the total amount for which the securities are issued	2,45,90,000 (Two Crore Forty Five Lakh Ninety Thousand)Convertible Equity Warrants ("Warrants") carrying an entitlement to subscribe to an equivalent number of Equity Shares having face value of ₹ 5 (Rupees Five only) each in one or more tranches at an issue price of ₹ 24.40/- (Rupees Twenty Four and Forty Paise only) per Warrant including a premium of ₹ 19.40/- each (Rupees Nineteen and Forty Paise only) aggregating to ₹ 59,99,96,000/- (Rupees Fifty Nine Crore Ninety Nine Lakh Ninety Six Thousand only).	5,21,20,000 (Five Crore Twenty One Lakh Twenty Thousand)Equity Shares having face value of ₹ 5 (Rupees Five only) at an issue price of ₹ 24.40/- (Rupees Twenty Four and Forty Paise only) per Warrant including a premium of ₹ 19.40/- each (Rupees Nineteen and Forty Paise only) aggregating to ₹ 1,27,17,28,000/- (Rupees One Hundred Twenty Seven Crore Seventeen Lakh Twenty Eight Thousand only).
Names of the Investor	As per Annexure 1	As per Annexure 1
Number of Investors	3(Three)	136 (One Hundred and Thirty Six)
Issue Price	At a price not being lower than the price to be determined in accordance with the Chapter V of SEBI ICDR Regulations or such higher price as may be decided and deemed appropriate by the Board and stock exchanges at the time of issue or allotment. Issue Price: The Warrants shall be issued at issue price of ₹ 24.40/- (Rupees Twenty Four and Forty Paise only) per Warrant including a premium of ₹ 19.40/- each (Rupees Nineteen and Forty Paise only)payable in cash ("Issue Price").	At a price not being lower than the price to be determined in accordance with the Chapter V of SEBI ICDR Regulations or such higher price as may be decided and deemed appropriate by the Board and stock exchanges at the time of issue or allotment. Issue Price: The Equity Shares shall be issued at issue price of ₹ 24.40/- (Rupees Twenty Four and Forty Paise only) per Warrant including a premium of ₹ 19.40/- each (Rupees Nineteen and Forty Paise only) payable in cash ("Issue Price").

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Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	The Pre and Post Shareholding is provided in Annexure 2.	The Pre and Post Shareholding is provided in Annexure 2.
Intimation on conversion of securities or on lapse of the tenure of the instrument; (in case of convertibles)	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of Warrants into Equity Shares will be available upon payment of full Issue Price of Warrant before such exercise of option.	Not Applicable
Lock-In	The Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.	The Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.

For U. Y. Fincorp Limited

DINESH BURMAN Digitally signed by DINESH BURMAN Date: 2026.11.02 17:28:28 +05'30'

Dinesh Burman
(Executive Director)
(DIN: 00612904)

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ANNEXURE 1

Names of Investors – Warrants:

Sr. No.	Name of the Proposed Allottee	Maximum Number of Warrants to be allotted	Investment Amount (in Rs.)	Category
1.	Deepak Kothari	1,02,45,000	24,99,78,000	Promoter
2.	Udai Kothari	92,20,000	22,49,68,000	Promoter
3.	Dipti Deepak Kothari	51,25,000	12,50,50,000	Promoter-Group

Names of Investors – Equity Shares:

Sr. No.	Name of the Proposed Allottee	Maximum Number of Equity Shares to be allotted	Investment Amount (in ₹)	Category
1	NareshSaraaf	25,60,000	6,24,64,000	Non-Promoter
2	Oswal Capital Ventures Advisory LLP	20,45,000	4,98,98,000	Non-Promoter
3	Nidhi Kamal Parekh	20,45,000	4,98,98,000	Non-Promoter
4	Phoenix Trades	20,45,000	4,98,98,000	Non-Promoter
5	Areeza India Strategy Partners LLP	20,45,000	4,98,98,000	Non-Promoter
6	Ashok KantilalDarji	16,35,000	3,98,94,000	Non-Promoter
7	Nikhil Santosh Oswal	12,25,000	2,98,90,000	Non-Promoter
8	SuyashMurlidharChaini	12,25,000	2,98,90,000	Non-Promoter
9	Manish Jain	12,25,000	2,98,90,000	Non-Promoter
10	Acharya HariomManishankarbhai	12,25,000	2,98,90,000	Non-Promoter
11	Jitesh Kailash Malhotra	12,25,000	2,98,90,000	Non-Promoter
12	Kamal Bhupatrai Parekh HUF	12,25,000	2,98,90,000	Non-Promoter
13	NeelamJitesh Malhotra	12,25,000	2,98,90,000	Non-Promoter
14	PremalMukundbhai Shah	12,25,000	2,98,90,000	Non-Promoter
15	Nishant M	10,20,000	2,48,88,000	Non-Promoter
16	Sonal Sandeep Satav	10,20,000	2,48,88,000	Non-Promoter
17	Shivani Mehta	8,15,000	1,98,86,000	Non-Promoter
18	Nayan Gandhi	8,15,000	1,98,86,000	Non-Promoter
19	ManaliKiritBhuva	8,15,000	1,98,86,000	Non-Promoter
20	Yash Ramesh Brahmbhatt	8,15,000	1,98,86,000	Non-Promoter
21	PurushottamMukunddasLohia	8,15,000	1,98,86,000	Non-Promoter
22	VishwamaniMatamani Tiwari	6,10,000	1,48,84,000	Non-Promoter
23	Vishwamani Tiwari HUF	6,10,000	1,48,84,000	Non-Promoter
24	CharuRathi	6,10,000	1,48,84,000	Non-Promoter
25	MeghnaPremal Shah	6,10,000	1,48,84,000	Non-Promoter
26	Manisha Sachin Tyagi	6,10,000	1,48,84,000	Non-Promoter
27	Orion India Opportunity Fund	5,90,000	1,43,96,000	Non-Promoter
28	DevangBharatkumar Lakhani	5,10,000	1,24,44,000	Non-Promoter
29	JigishaDevang Lakhani	5,10,000	1,24,44,000	Non-Promoter
30	MuskanOswal	4,05,000	98,82,000	Non-Promoter
31	KantilalSanghvi	4,05,000	98,82,000	Non-Promoter
32	Bharat KantilalSanghvi	4,05,000	98,82,000	Non-Promoter
33	Gaurav Vithlani	4,05,000	98,82,000	Non-Promoter
34	YashShankerbhai Shah	4,05,000	98,82,000	Non-Promoter
35	BalkishanShankerlal Shah	4,05,000	98,82,000	Non-Promoter
36	Dhara Deepak Mishra	4,05,000	98,82,000	Non-Promoter
37	Khushi Singh	4,05,000	98,82,000	Non-Promoter
38	RajendraSethiya	4,05,000	98,82,000	Non-Promoter
39	Usha Nigam	4,05,000	98,82,000	Non-Promoter
40	Nobel Investments	4,05,000	98,82,000	Non-Promoter
41	PavaniKantaben B	4,05,000	98,82,000	Non-Promoter
42	NiraliMiteshPavani	4,05,000	98,82,000	Non-Promoter
43	JeetendraKishinGehi	4,05,000	98,82,000	Non-Promoter
44	Ishita V Chirrimar	4,05,000	98,82,000	Non-Promoter

45	Parumal Consultants	4,05,000	98,82,000	Non-Promoter
46	OmjayJani HUF	4,05,000	98,82,000	Non-Promoter
47	Shiv Sehgal	4,05,000	98,82,000	Non-Promoter
48	Dinero Finance and Investment Private Limited	4,05,000	98,82,000	Non-Promoter
49	Oasis Securities Limited	4,05,000	98,82,000	Non-Promoter
50	Ankush J Jindal	4,05,000	98,82,000	Non-Promoter
51	Dilip Shah	3,05,000	74,42,000	Non-Promoter
52	Alpa Shah	3,05,000	74,42,000	Non-Promoter
53	Suresh Kumar	2,00,000	48,80,000	Non-Promoter
54	Plutus Capital Management LLP	2,00,000	48,80,000	Non-Promoter
55	Bombay Dream Properties LLP	2,00,000	48,80,000	Non-Promoter
56	Ambika Commodity	2,00,000	48,80,000	Non-Promoter
57	Narendra A Kekan	2,00,000	48,80,000	Non-Promoter
58	Ankit AshokbhaiAmipara	2,00,000	48,80,000	Non-Promoter
59	CNM Finvest Private Limited	2,00,000	48,80,000	Non-Promoter
60	Thacker HimanshuPratapbhai	2,00,000	48,80,000	Non-Promoter
61	JigarBhagavandas Thacker	2,00,000	48,80,000	Non-Promoter
62	Megha Sanjay Bansal	2,00,000	48,80,000	Non-Promoter
63	Rushabh Rajesh Modi	2,00,000	48,80,000	Non-Promoter
64	Patel Theia Murzban	2,00,000	48,80,000	Non-Promoter
65	Urvashi JeetendraGehi	2,00,000	48,80,000	Non-Promoter
66	PiyaJeetendraGehi	2,00,000	48,80,000	Non-Promoter
67	Sonal Anil Vichare	2,00,000	48,80,000	Non-Promoter
68	KesavapillaiAnnamalai	2,00,000	48,80,000	Non-Promoter
69	Sandeep Vasant Dadia	2,00,000	48,80,000	Non-Promoter
70	Sonali Shah	2,00,000	48,80,000	Non-Promoter
71	Devang Rajesh Karani	2,00,000	48,80,000	Non-Promoter
72	TruptiBhayani	2,00,000	48,80,000	Non-Promoter
73	ChetanBhayani HUF	2,00,000	48,80,000	Non-Promoter
74	Sensar Ventures LLP	2,00,000	48,80,000	Non-Promoter
75	Dia Properties LLP	1,80,000	43,92,000	Non-Promoter
76	SudhirShivjiBheda	1,60,000	39,04,000	Non-Promoter
77	AshiAkshayJuneja	1,40,000	34,16,000	Non-Promoter
78	Balaji Rice Industries Private Limited	1,20,000	29,28,000	Non-Promoter
79	MonalBhavinVora	1,10,000	26,84,000	Non-Promoter
80	Priyank Nitin Vora	1,10,000	26,84,000	Non-Promoter
81	VaibhavHareshbhai Mehta	1,10,000	26,84,000	Non-Promoter
82	Navyarth Capital Advisors Private Limited	1,05,000	25,62,000	Non-Promoter
83	RajnishShahi HUF	1,00,000	24,40,000	Non-Promoter
84	Neelima M Gopal	1,00,000	24,40,000	Non-Promoter
85	Biraj Desai	1,00,000	24,40,000	Non-Promoter
86	Sam Mathew Kalarickal	1,00,000	24,40,000	Non-Promoter
87	Jnyan Patel	1,00,000	24,40,000	Non-Promoter
88	AviTripathi	1,00,000	24,40,000	Non-Promoter
89	PR Advisory Services LLP	1,00,000	24,40,000	Non-Promoter
90	J C Dargar and Sons HUF	1,00,000	24,40,000	Non-Promoter
91	Janakkumar Patel	1,00,000	24,40,000	Non-Promoter
92	IneshPravinchandraDagli	1,00,000	24,40,000	Non-Promoter
93	NimeshDagli	1,00,000	24,40,000	Non-Promoter
94	Rajesh Patel	1,00,000	24,40,000	Non-Promoter
95	Vishal Kothari	1,00,000	24,40,000	Non-Promoter
96	Ankit Muhta	1,00,000	24,40,000	Non-Promoter
97	ManjudeviBafna	1,00,000	24,40,000	Non-Promoter
98	Tarun Jain	1,00,000	24,40,000	Non-Promoter
99	MeenaOswal	1,00,000	24,40,000	Non-Promoter
100	Rajesh HimmatsinhNegandhi	1,00,000	24,40,000	Non-Promoter
101	Vivek N Chandan	1,00,000	24,40,000	Non-Promoter
102	Nirmala Arvind Mehta	1,00,000	24,40,000	Non-Promoter
103	Bharat DhanjiBhanushali	1,00,000	24,40,000	Non-Promoter
104	Chetan Thacker	1,00,000	24,40,000	Non-Promoter
105	Thacker JitenNavinbhai	1,00,000	24,40,000	Non-Promoter
106	Karishma Chirag Thakkar	1,00,000	24,40,000	Non-Promoter
107	Kashyapsinh S Thakor	1,00,000	24,40,000	Non-Promoter

108	Bhavsar Kaushik Jamnadas	1,00,000	24,40,000	Non-Promoter
109	Krishna Sunil Saini	1,00,000	24,40,000	Non-Promoter
110	KuntalbenJiten Thacker	1,00,000	24,40,000	Non-Promoter
111	Thacker Meena Harish	1,00,000	24,40,000	Non-Promoter
112	Thacker NishithaHimanshu	1,00,000	24,40,000	Non-Promoter
113	Thacker Samir Vijaybhai	1,00,000	24,40,000	Non-Promoter
114	Yogesh Krishna Jangam	1,00,000	24,40,000	Non-Promoter
115	Sahil Jindal HUF	1,00,000	24,40,000	Non-Promoter
116	Aryan Shrenik Shah	1,00,000	24,40,000	Non-Promoter
117	Marvell Construction & Techniques Private Limited	1,00,000	24,40,000	Non-Promoter
118	Aryan Oswal	60,000	14,64,000	Non-Promoter
119	TanmayJhaveri	60,000	14,64,000	Non-Promoter
120	Deep Sanghvi HUF	60,000	14,64,000	Non-Promoter
121	Krupa Divecha	60,000	14,64,000	Non-Promoter
122	Hiteshkumar Shah	60,000	14,64,000	Non-Promoter
123	Shripalraja Shah	60,000	14,64,000	Non-Promoter
124	DhamechaAmarkumar O	60,000	14,64,000	Non-Promoter
125	Ashish Anil Grover	60,000	14,64,000	Non-Promoter
126	Bhawna SurrajGoyal	60,000	14,64,000	Non-Promoter
127	GauravkumarMadanlalJuneja	60,000	14,64,000	Non-Promoter
128	Naresh Arora	60,000	14,64,000	Non-Promoter
129	PragneshJindasDoshi	60,000	14,64,000	Non-Promoter
130	Rahul Ashok Kukreja	60,000	14,64,000	Non-Promoter
131	Rahul ChoithramDingreja	60,000	14,64,000	Non-Promoter
132	Sunil RoshanlalBhassin	60,000	14,64,000	Non-Promoter
133	ZaheerKaidLokhandwala	60,000	14,64,000	Non-Promoter
134	Amit Arvind Sand	60,000	14,64,000	Non-Promoter
135	Vinay OmprakashRathi	60,000	14,64,000	Non-Promoter
136	NayaniShirinbanuShabbirali	40,000	9,76,000	Non-Promoter

For U. Y. Fincorp Limited

DINESH BURMAN Digitally signed by DINESH BURMAN Date: 2026.11.02 17:28:47 +05'30'

Dinesh Burman
(Executive Director)
(DIN: 00612904)

ANNEXURE 2

Post allotment of securities - outcome of the subscription:

Sr. No.	Name of the Proposed Allottee	Pre-Issue Shareholding*		Issue of Warrants (Present Issue) (B)	Issue of Equity Shares (Present Issue) (C)	Post-Issue Shareholding**	
		No. of Equity Shares (A)	% of share-holding			No. of Equity Shares (A+B+C)	% of share-holding
1.	Deepak Kothari	3,74,30,914	19.68	1,02,45,000	-	4,76,75,914	17.86
2.	Udai Kothari	4,41,51,639	23.21	92,20,000	-	5,33,71,639	19.99
3.	Dipti Deepak Kothari	39,25,125	2.06	51,25,000	-	90,50,125	3.39
4.	NareshSaraaf	2,55,000	0.13	-	25,60,000	28,15,000	1.05
5.	Oswal Capital Ventures Advisory LLP	-	-	-	20,45,000	20,45,000	0.77
6.	Nidhi Kamal Parekh	-	-	-	20,45,000	20,45,000	0.77
7.	Phoenix Trades	-	-	-	20,45,000	20,45,000	0.77
8.	Areeza India Strategy Partners LLP	-	-	-	20,45,000	20,45,000	0.77
9.	Ashok KantilalDarji	-	-	-	16,35,000	16,35,000	0.61
10.	Nikhil Santosh Oswal	-	-	-	12,25,000	12,25,000	0.46
11.	SuyashMurlidharChaini	-	-	-	12,25,000	12,25,000	0.46
12.	Manish Jain	-	-	-	12,25,000	12,25,000	0.46
13.	Acharya HariomManishankarbhai	-	-	-	12,25,000	12,25,000	0.46
14.	Jitesh Kailash Malhotra	-	-	-	12,25,000	12,25,000	0.46
15.	Kamal Bhupatrai Parekh HUF	-	-	-	12,25,000	12,25,000	0.46
16.	NeelamJitesh Malhotra	-	-	-	12,25,000	12,25,000	0.46
17.	PremalMukundbhai Shah	-	-	-	12,25,000	12,25,000	0.46
18.	Nishant M	-	-	-	10,20,000	10,20,000	0.38
19.	Sonal Sandeep Satav	-	-	-	10,20,000	10,20,000	0.38
20.	Shivani Mehta	-	-	-	8,15,000	8,15,000	0.31
21.	Nayan Gandhi	-	-	-	8,15,000	8,15,000	0.31
22.	ManaliKiritBhuva	-	-	-	8,15,000	8,15,000	0.31
23.	Yash Ramesh Brahmbhatt	-	-	-	8,15,000	8,15,000	0.31
24.	PurushottamMukunddasLohia	-	-	-	8,15,000	8,15,000	0.31
25.	VishwamaniMatamani Tiwari	-	-	-	6,10,000	6,10,000	0.23
26.	Vishwamani Tiwari HUF	-	-	-	6,10,000	6,10,000	0.23
27.	CharuRathi	-	-	-	6,10,000	6,10,000	0.23
28.	MeghnaPremal Shah	-	-	-	6,10,000	6,10,000	0.23
29.	Manisha Sachin Tyagi	-	-	-	6,10,000	6,10,000	0.23
30.	Orion India Opportunity Fund	-	-	-	5,90,000	5,90,000	0.22
31.	DevangBharatkumar Lakhani	-	-	-	5,10,000	5,10,000	0.19
32.	JigishaDevang Lakhani	-	-	-	5,10,000	5,10,000	0.19
33.	MuskanOswal	-	-	-	4,05,000	4,05,000	0.15
34.	KantilalSanghvi	-	-	-	4,05,000	4,05,000	0.15
35.	Bharat KantilalSanghvi	-	-	-	4,05,000	4,05,000	0.15
36.	Gaurav Vithlani	-	-	-	4,05,000	4,05,000	0.15
37.	YashShankerbhai Shah	-	-	-	4,05,000	4,05,000	0.15
38.	BalkishanShankerlal Shah	-	-	-	4,05,000	4,05,000	0.15
39.	Dhara Deepak Mishra	-	-	-	4,05,000	4,05,000	0.15
40.	Khushi Singh	-	-	-	4,05,000	4,05,000	0.15
41.	RajendraSethiya	-	-	-	4,05,000	4,05,000	0.15
42.	Usha Nigam	-	-	-	4,05,000	4,05,000	0.15
43.	Nobel Investments	-	-	-	4,05,000	4,05,000	0.15
44.	PavaniKantaben B	-	-	-	4,05,000	4,05,000	0.15
45.	NiraliMiteshPavani	-	-	-	4,05,000	4,05,000	0.15
46.	JeetendraKishinGehi	-	-	-	4,05,000	4,05,000	0.15
47.	Ishita V Chirrimar	-	-	-	4,05,000	4,05,000	0.15
48.	Parumal Consultants	50,000	0.03	-	4,05,000	4,55,000	0.17
49.	OmjayJani HUF	-	-	-	4,05,000	4,05,000	0.15
50.	Shiv Sehgal	-	-	-	4,05,000	4,05,000	0.15
51.	Dinero Finance and Investment Private Limited	-	-	-	4,05,000	4,05,000	0.15
52.	Oasis Securities Limited	-	-	-	4,05,000	4,05,000	0.15
53.	Ankush J Jindal	-	-	-	4,05,000	4,05,000	0.15
54.	Dilip Shah	-	-	-	3,05,000	3,05,000	0.11
55.	Alpa Shah	-	-	-	3,05,000	3,05,000	0.11
56.	Suresh Kumar	-	-	-	2,00,000	2,00,000	0.07
57.	Plutus Capital Management LLP	-	-	-	2,00,000	2,00,000	0.07
58.	Bombay Dream Properties LLP	-	-	-	2,00,000	2,00,000	0.07
59.	Ambika Commodity	-	-	-	2,00,000	2,00,000	0.07
60.	Narendra A Kekan	-	-	-	2,00,000	2,00,000	0.07
61.	Ankit AshokbhaiAmipara	-	-	-	2,00,000	2,00,000	0.07

62.	CNM Finvest Private Limited	-	-	-	2,00,000	2,00,000	0.07
63.	Thacker HimanshuPratapbhai	-	-	-	2,00,000	2,00,000	0.07
64.	JigarBhagavandas Thacker	-	-	-	2,00,000	2,00,000	0.07
65.	Megha Sanjay Bansal	-	-	-	2,00,000	2,00,000	0.07
66.	Rushabh Rajesh Modi	-	-	-	2,00,000	2,00,000	0.07
67.	Patel Theia Murzban	-	-	-	2,00,000	2,00,000	0.07
68.	Urvashi JeetendraGehi	-	-	-	2,00,000	2,00,000	0.07
69.	PiyaJeetendraGehi	-	-	-	2,00,000	2,00,000	0.07
70.	Sonal Anil Vichare	-	-	-	2,00,000	2,00,000	0.07
71.	KesavapillaiAnnamalai	-	-	-	2,00,000	2,00,000	0.07
72.	Sandeep Vasant Dadia	-	-	-	2,00,000	2,00,000	0.07
73.	Sonali Shah	-	-	-	2,00,000	2,00,000	0.07
74.	Devang Rajesh Karani	-	-	-	2,00,000	2,00,000	0.07
75.	TruptiBhayani	-	-	-	2,00,000	2,00,000	0.07
76.	ChetanBhayani HUF	-	-	-	2,00,000	2,00,000	0.07
77.	Sensar Ventures LLP	-	-	-	2,00,000	2,00,000	0.07
78.	Dia Properties LLP	-	-	-	1,80,000	1,80,000	0.07
79.	SudhirShivjiBheda	-	-	-	1,60,000	1,60,000	0.06
80.	AshiAkshayJuneja	-	-	-	1,40,000	1,40,000	0.05
81.	Balaji Rice Industries Private Limited	-	-	-	1,20,000	1,20,000	0.04
82.	MonalBhavinVora	-	-	-	1,10,000	1,10,000	0.04
83.	Priyank Nitin Vora	-	-	-	1,10,000	1,10,000	0.04
84.	VaibhavHareshbhai Mehta	-	-	-	1,10,000	1,10,000	0.04
85.	Navyarth Capital Advisors Private Limited	-	-	-	1,05,000	1,05,000	0.04
86.	RajnishShahi HUF	-	-	-	1,00,000	1,00,000	0.04
87.	Neelima M Gopal	-	-	-	1,00,000	1,00,000	0.04
88.	Biraj Desai	80	-	-	1,00,000	1,00,080	0.04
89.	Sam Mathew Kalarickal	-	-	-	1,00,000	1,00,000	0.04
90.	Jnyan Patel	-	-	-	1,00,000	1,00,000	0.04
91.	AviTripathi	-	-	-	1,00,000	1,00,000	0.04
92.	PR Advisory Services LLP	-	-	-	1,00,000	1,00,000	0.04
93.	J C Dargar and Sons HUF	-	-	-	1,00,000	1,00,000	0.04
94.	Janakkumar Patel	-	-	-	1,00,000	1,00,000	0.04
95.	IneshPravinchandraDagli	-	-	-	1,00,000	1,00,000	0.04
96.	NimeshDagli	-	-	-	1,00,000	1,00,000	0.04
97.	Rajesh Patel	-	-	-	1,00,000	1,00,000	0.04
98.	Vishal Kothari	-	-	-	1,00,000	1,00,000	0.04
99.	Ankit Muhta	-	-	-	1,00,000	1,00,000	0.04
100.	ManjudeviBafna	-	-	-	1,00,000	1,00,000	0.04
101.	Tarun Jain	-	-	-	1,00,000	1,00,000	0.04
102.	MeenaOswal	-	-	-	1,00,000	1,00,000	0.04
103.	Rajesh HimmatsinhNegandhi	-	-	-	1,00,000	1,00,000	0.04
104.	Vivek N Chandan	-	-	-	1,00,000	1,00,000	0.04
105.	Nirmala Arvind Mehta	-	-	-	1,00,000	1,00,000	0.04
106.	Bharat DhanjiBhanushali	-	-	-	1,00,000	1,00,000	0.04
107.	Chetan Thacker	-	-	-	1,00,000	1,00,000	0.04
108.	Thacker JitenNavinbhai	-	-	-	1,00,000	1,00,000	0.04
109.	Karishma Chirag Thakkar	-	-	-	1,00,000	1,00,000	0.04
110.	Kashyapsinh S Thakor	-	-	-	1,00,000	1,00,000	0.04
111.	Bhavsar Kaushik Jamnadas	-	-	-	1,00,000	1,00,000	0.04
112.	Krishna Sunil Saini	-	-	-	1,00,000	1,00,000	0.04
113.	KuntalbenJiten Thacker	-	-	-	1,00,000	1,00,000	0.04
114.	Thacker Meena Harish	-	-	-	1,00,000	1,00,000	0.04
115.	Thacker NishithaHimanshu	-	-	-	1,00,000	1,00,000	0.04
116.	Thacker Samir Vijaybhai	-	-	-	1,00,000	1,00,000	0.04
117.	Yogesh Krishna Jangam	-	-	-	1,00,000	1,00,000	0.04
118.	Sahil Jindal HUF	-	-	-	1,00,000	1,00,000	0.04
119.	Aryan Shrenik Shah	-	-	-	1,00,000	1,00,000	0.04
120.	Marvell Construction & Techniques Private Limited	-	-	-	1,00,000	1,00,000	0.04
121.	Aryan Oswal	-	-	-	60,000	60,000	0.02
122.	TanmayJhaveri	-	-	-	60,000	60,000	0.02
123.	Deep Sanghvi HUF	-	-	-	60,000	60,000	0.02
124.	Krupa Divecha	-	-	-	60,000	60,000	0.02
125.	Hiteshkumar Shah	-	-	-	60,000	60,000	0.02
126.	Shripalraja Shah	-	-	-	60,000	60,000	0.02
127.	DhamechaAmarkumar O	-	-	-	60,000	60,000	0.02
128.	Ashish Anil Grover	-	-	-	60,000	60,000	0.02
129.	Bhawna SurrajGoyal	-	-	-	60,000	60,000	0.02

130.	GauravkumarMadanlalJuneja	-	-	-	60,000	60,000	0.02
131.	Naresh Arora	-	-	-	60,000	60,000	0.02
132.	PragneshJindasDoshi	-	-	-	60,000	60,000	0.02
133.	Rahul Ashok Kukreja	-	-	-	60,000	60,000	0.02
134.	Rahul ChoithramDingreja	-	-	-	60,000	60,000	0.02
135.	Sunil RoshanlalBhassin	-	-	-	60,000	60,000	0.02
136.	ZaheerKaidLokhandwala	-	-	-	60,000	60,000	0.02
137.	Amit Arvind Sand	-	-	-	60,000	60,000	0.02
138.	Vinay OmprakashRathi	-	-	-	60,000	60,000	0.02
139.	NayaniShirinbanuShabbirali	-	-	-	40,000	40,000	0.01

**The Pre-Preferential shareholding pattern is as of October 28, 2026*

***The above post-issue shareholding and percentage is calculated assuming full conversion of Warrants to be issued pursuant to the Preferential Issue.*

For U. Y. Fincorp Limited

DINESH BURMAN Digitally signed by DINESH BURMAN Date: 2026.11.02 17:29:05 +05'30'

Dinesh Burman
(Executive Director)
(DIN: 00612904)