

Uttam Value Steels Limited

Registered Office : Uttam House, 69, P. D' Mello Road, Mumbai - 400 009.
Tel. : +91-22-6656 3500 • Fax : +91-22-2348 5025
CIN No.: L27100MH1970PLC014621
Website : www.uttamvalue.com



Ref no: July/2018/34

Date: 11th July, 2018

To,
National Stock Exchange of India Ltd
Exchange Plaza, C- 1 Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400 051
Script Code: UVSL

Subject: Intimation of Public Announcement made pursuant to order passed by National Company Law Tribunal, Mumbai Bench under clause 13 of Insolvency and Bankruptcy Code, 2016

Respected Sir(s),

Pursuant to the disclosure made by the Company under Regulation 30 of LODR dated June 26, 2018 (the copy of the disclosure enclosed herewith for your reference) we would like to bring to your notice that the Public Announcement pursuant clause 13 of Insolvency and Bankruptcy Code, 2016 was made on June 29, 2018 in English and one regional language newspaper. The copy of the Public Announcement is enclosed herewith for your reference

Yours Truly,
For Uttam Value Steels Limited

Ram Gaud
Associate Vice President and Company Secretary



Encl:

- a) Disclosure made by the Company under Regulation 30 of LODR dated June 26, 2018
- b) Copy of Public Announcement

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26th July, 2018

To,
BSE Limited.
P.J. Towers,
Dalal Street,
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, BKC,
Bandra (e), Mumbai - 400 051

Sub: Disclosure of material information under Regulations 30 of LODR

Dear Sir / Madam,

Pursuant to application filed by State Bank of India under Insolvency and Bankruptcy Code, 2016 for initiating Corporate Insolvency Resolution Process (CIRP), the Hon'ble National Company Law Tribunal (NCLT), Mumbai has admitted the said application today and has ordered commencement of CIRP in respect of the company with effect from 26th June, 2018.

The aforesaid disclosure is under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours truly
For Uttam Value Steels Limited

Ram Gaud
Associate Vice President & Company Secretary



NAVA KAL (Marathi)
(29/06/2018)

Business Standard
(English) (29/06/18)

FORM A [PUBLIC ANNOUNCEMENT]

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF UTTAM VALUE STEELS LIMITED

RELEVANT PARTICULARS	
1. Name of Corporate Debtor	UTTAM VALUE STEELS LIMITED
2. Date of incorporation of Corporate Debtor	April 27, 1970
3. Authority under which Corporate Debtor is Incorporated /Registered	RoC - Mumbai under the Companies Act, 1956
4. Corporate Identity Number / limited liability identification number of Corporate Debtor	L27100MH1970PLC014621
5. Address of the Registered Office and principal office (if any) of Corporate Debtor	Uttam House, 69, P. D' Mello Road, Mumbai, Mumbai City, Maharashtra 400 009 (India).
6. Insolvency commencement date in respect of Corporate Debtor	June 26, 2018
7. Estimated date of closure of Estimated Date of Closure of Insolvency Resolution Process	180 days from the commencement of corporate insolvency resolution process, which is December 23, 2018
8. Name, Address, Email Address and Registration Number of the Insolvency Professional Acting as Interim Resolution Professional	Name: Mr. Rajiv Chakraborty Address: 1st Floor 12 Sukhdev Vihar, New Delhi, National Capital Territory of Delhi - 110025 Email id: chakrabortyrajiv72@gmail.com Reg. No.: IBBI/PA-001/IP-P00602/2017-2018/11053
9. Address And E-mail To Be Used For Correspondence With The Interim Resolution Professional, If Different From Those Given At Sl. No.9.	Address: Pricewaterhouse Coopers Pvt Ltd, Plot No. 56 & 57, Block DN, Sector V, Salt Lake, Kolkata 700091. Email id: claim.uvsl@in.pwc.com
10. Last Date For Submission of Claims	July 11, 2018*

*The order for appointment of the interim resolution professional has been passed by the NCLT, Mumbai Bench on June 26, 2018, but the same has been issued and uploaded on the website of NCLT and made available to the Interim Resolution Professional on June 27, 2018. Accordingly, time for submission of claims has been considered 14 days from June 27, 2018. Notice is hereby given that the National Company Law Tribunal, Mumbai Bench has ordered the commencement of a corporate insolvency resolution process against **UTTAM VALUE STEELS LIMITED** on June 26, 2018.

The date of order for appointment of the interim resolution professional passed by the NCLT, Mumbai Bench is June 26, 2018.

The creditors of **UTTAM VALUE STEELS LIMITED**, are hereby called upon to submit a proof of their claims on or before July 11, 2018 to the interim resolution professional at the address mentioned against item 9.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims in person, by post or electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

The submission of proof of claims should be made in accordance with Chapter IV of the insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2017 ("CIRP Regulations"). The proof of claims is to be submitted by way of the following specified forms in the CIRP Regulations:

- Form B - for Claims by Operational Creditors
- Form C - for Claims by Financial Creditors
- Form D - for Claims by Workmen and Employees
- Form E - for Claims by Authorized Representative of Workmen and Employees
- Form F - for Claims by Creditors (Other than Financial Creditors and Operational Creditors)

In order to get a copy of the form, you may download the above mentioned forms from the IBBI website - <http://www.ibbi.gov.in/downloadform.html> or the CIRP Regulations.

June 29, 2018
Mumbai

Sd/-
Rajiv Chakraborty
Interim Resolution Professional for Uttam Value Steels Limited

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8. Name, Address, Email Address and Registration Number of the Insolvency Professional Acting as Interim Resolution Professional	Name: Mr. Rajiv Chakraborty Address: 1st Floor 12 Sukhdev Vihar, New Delhi, National Capital Territory of Delhi - 110025 Email id: chakrabortyrajiv72@gmail.com Reg. No.: IBBI/PA-001/IP-P00602/2017-2018/11053
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June 29, 2018
Mumbai

Sd/-
Rajiv Chakraborty
Interim Resolution Professional for Uttam Value Steels Limited