UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766 Email : gramarathnam_uttam@yahoo.com

May 18, 2015

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref. :- Symbol – UTTAMSUGAR

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Fort, Mumbai – 400 001
Ref. – Scrip Code - 532729

Sub. :- Compliance under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ("Insider Trading Regulations")

Dear Sirs,

In compliance with the Insider Trading Regulations, the Board of Directors of Uttam Sugar Mills Ltd. has formulated the following codes :

- Code of Conduct i.e. Uttam Sugar Mills Ltd. Insider Trading Policy – 2015, to regulate, monitor and report trading by the Insiders; and
- Code of Practices and Procedures for fair disclosure of Unpublished Price Sensitive Information.

The Company has uploaded the Code of Practices and Procedures for fair disclosure of Unpublished Price Sensitive Information on its website www.uttamsugar.in.

Kindly take the above compliances on record.

Thanking you.

Yours faithfully,
For Uttam Sugar Mills Ltd.

(RAJESH GARG)
ADDL. GENERAL MANAGER – CORPORATE & LEGAL