FROM : FAX NO. :0120 4152765 Aug. 14 2013 06:44PM P1

Uttam Sugar Mills Limited

Regd. Office : Village. Libberheri, Tehsil Roorkee, Distt. Haridwar (Uttarakhand)

Unaudited Financial Results for the Quarter Ended 30th June 2013

(Rs. In lacs)

S.No.	Particulars	3 Months Ended 30.06.2013 Unaudited	3 Months Ended 31.03.2013 Audited	3 Months Ended 30.06.2012 Unaudited	Previous Year Ended 31.03.2013 Audited
1	Income from Operations				
	a) Net Sales/Income from Operations (Net of Excise Duty)	19,961	13,474	15,822	64,355
	b) Other Operating Income	347	55	26	177
	Total Income from Operations (Net)	19,308	13,529	15,848	64,532
2	Expenses				
	a) Cost of Material Consumed	8,616	44,475	860	64,574
	b) Purchases of Stock-in-Trade	-	-	762	-
	c) Changes in Inventories of Finished Goods, Work-in-Progress	10,011	(49,605)	11,338	(29,260)
	d) Employee Benefits Expenses	658	1,663	618	3,199
	e) Depreciation and Amortisation Expenses	812	794	742	3,613
	f) Other Expenses	1,203	2,660	625	5,279
	Total Expenses	19,300	7,987	14,953	58,405
3	Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	8	5,722	1,795	6,646
4	Other Income	39	47	12	142
5	Profit/(Loss) from Ordinary Activities before Finance Cost but before Exceptional Items (3+4)	47	5,769	1,777	6,788
6	Finance Costs	2,257	1,857	1,989	5,051
7	Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	(2,210)	3,912	(212)	1,737
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	(2,210)	3,912	(212)	1,737
10	Tax Expense	(322)	1,207	(70)	891
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(1,888)	2,705	(142)	846
12	Extraordinay Items (Net of Tax Expense)	-	-	-	-
13	Net Profit/(Loss) after Taxes (11-12)	(1,888)	2,705	(142)	846
14	Paid up Equity Share Capital (Face Value of Rs.10/- each)	3,813.8	3,813.8	2,576.9	3,813.8
15	Paid up 8.5% Redeemable Preference Share Capital (Face Value of Rs.100/- each)	5,000	5,000	5,000	5,000
16	Paid up 10% Redeemable Preference Share Capital (Face Value of Rs.100/- each)	2,043	2,043	1,918	2,043
17	Reserves excluding revaluation reserves	-	-	-	3,356
18	Earning Per Share - (Basic) (Not annualised) (Rs.)	(5.30)	8.28	(0.05)	6.08
	(Diluted) (Not annualised) (Rs.)	(5.30)	8.28	(1.00)	0.08

A	Particulars of Equity Shareholding				
1	Public Shareholding				
	No. of shares	9534535	9534535	5651949	9534535
	Percentage of shareholding	25.00%	25.00%	21.93%	25.00%
2	Promoter & Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	19450442	19450442	9484170	19450442
	- Percentage of Shares (% of Total Shareholding of Promoter & Promoters Group)	68.00%	68%	47.14%	68.00%
	- Percentage of Shares (% of Total Share Capital of the Company)	51.00%	51%	36.80%	51.00%
	b) Non -encumbered				
	- Number of Shares	9153143	9153143	10632981	9153143
	- Percentage of Shares (% of Total Shareholding of Promoter & Promoters Group)	32.00%	32%	52.86%	32.00%
	- Percentage of Shares (% of Total Share Capital of the Company)	24.00%	24%	41.27%	24.00%

B	Investor Complaints	3 Months Ended 30.06.2013
	Pending at the beginning of the Quarter	Nil
	Received during the Quarter	Nil
	Disposed off during the Quarter	Nil
	Remaining unresolved at the end of the Quarter	Nil

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Uttam Sugar Mills Limited

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (Uttarakhand)

Unaudited Segment Wise Revenue, Results and Capital Employed for the Quarter Ended 30th June 2013

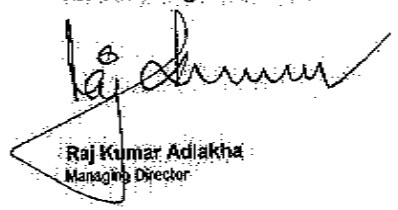
(Rs. In lacs)

S.No.	Particulars	3 Months Ended 30.06.2013 Unaudited	3 Months Ended 31.03.2013 Audited	3 Months Ended 30.06.2012 Unaudited	Previous Year Ended 31.03.2013 Audited
1	Segment Revenue				
	a) Sugar	18,904	13,319	15,581	64,521
	b) Cogeneration	1,044	4,412	453	6,911
	c) Distillery	968	408	-	408
	Total	20,916	18,139	16,034	71,840
	Less: Inter Segment Revenue	1,608	4,610	186	7,308
	Net Segment Revenue	19,308	13,529	15,848	64,532
2	Segment Results - Profit/(Loss) before Tax and Finance Cost				
	a) Sugar	86	3,856	1,847	6,826
	b) Cogeneration	68	1,909	113	2,191
	c) Distillery	33	10	-	10
	d) Unallocable	-	199	-	-
	Total	187	5,974	1,960	9,027
	Add/Less: i) Finance Cost	2,257	1,857	1,989	6,951
	ii) Other Un-allocable Expenses net of Un-allocable Income	140	205	183	839
	iii) Exceptional Items	-	-	-	-
	Profit/(Loss) before Tax	(2,210)	3,912	(212)	1,237
3	Capital Employed (Segment Assets - Segment Liabilities)				
	a) Sugar	64,102	45,231	53,939	45,231
	b) Cogeneration	13,648	13,762	11,239	13,762
	c) Distillery	8,081	8,574	-	8,574
	d) Others	993	993	7,744	993
	e) Unallocable	38	72	117	72
	Total	86,872	68,632	73,039	68,632

Notes:

1. The above financial results have been taken on record by the Board of Directors at their meeting held on 14th August,2013 after being reviewed and recommended by Audit Committee.
2. In compliance with requirement of Accounting Standard(AS)-17 on 'Segment Reporting' issued by The Institute of Chartered Accountants of India, the company has disclosed the information for reportable segments i.e. Sugar, Cogeneration & Distillery.
3. Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
4. Figures stated above have been regrouped and/or reclassified wherever necessary.

For Uttam Sugar Mills Limited



Raj Kumar Adlakha
Managing Director

Place : Noida
Dated : August 14th, 2013

FROM :
FAX NO. :0120 4152766
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