



UTTAM SUGAR MILLS LIMITED

Corporate Office : A-2E, III Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 0120-4525000 E-mail : uttamsugarnoida@uttamsugar.com

February 12, 2026

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ref. :- Symbol - UTTAMSUGAR

BSE Limited
Listing Department
P.J. Tower,
Dalal Street,
Mumbai - 400 001

Ref. - Scrip Code - 532729

Sub. : Outcome of Board Meeting

Dear Sirs,

This is to inform you that the Board of Directors of the Company in its meeting held today i.e. 12th February, 2026, have inter-alia, considered, approved and taken on record the following matters:-

1) Un-audited Financial Results (Standalone & Consolidated) and Limited Review Report

- Un-audited Financial Results (Standalone & Consolidated) for the Quarter/Period ended 31st December, 2025, pursuant to the provisions of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
- Limited Review Report obtained from the Statutory Auditors of the Company on the Un-audited Financial Results (Standalone & Consolidated) for the Quarter/Period ended 31st December, 2025.

2) Extension in the redemption period of Non-Cumulative Redeemable Preference Shares

- a) Approved the extension in the redemption period of 6.50% Non-Cumulative Redeemable Preference Shares to the extent and manner given herein, subject to the approval of holders of 6.50% Redeemable Preference Shares :
 - The 6.50% Non-Cumulative Redeemable Preference Shares of Rs. 100/- each will be redeemed on or before 31st March 2029 on the call of the Company.

b) Approved the extension in the redemption period of 10.00% Non-Cumulative Redeemable Preference Shares to the extent and manner given herein, Subject to the approval of holders of 10.00% Redeemable Preference Shares :

- The 10.00% Non-Cumulative Redeemable Preference Shares of Rs. 100/- each will be redeemed on or before 31st March 2029 on the call of the Company.

3) Approved the Notice of postal Ballot required to be sent to the holders of 6.50% Non-Cumulative Redeemable Preference Shares and 10.00% Non-Cumulative Redeemable Preference Shares for obtaining the consent for the above variation.

The meeting was commenced at 2:00 p.m. and concluded at 06:15 p.m.

This is in Compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. You are requested to take the information on your records.

Thanking you.

Yours faithfully,
For Uttam Sugar Mills Ltd.



(Rajesh Garg)
Company Secretary & Compliance Officer

Encl: As above



LIMITED REVIEW REPORT

To,

THE BOARD OF DIRECTORS

UTTAM SUGAR MILLS LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of UTTAM SUGARS MILLS LIMITED for the quarter and nine months ended 31st December 2025, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 read with Rule 3 of Companies (Indian Accounting Standard) Rules 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 is the responsibility of the company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with the recognition and measurement principal laid down in the applicable Indian accounting standards ("Ind AS") specified under section 133 of Companies Act 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.K. Kapur and Co.
Chartered Accountants,
Firm Registration No: 000852C

M.S. Kapur
(M.S.Kapur)
(Partner)
M.No.74615



Place: Noida
Date: February 12, 2026

UDIN:- 26074615JRCVY7264

UTTAM SUGAR MILLS LIMITED

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (UTTRAKHAND)

CIN : L99999UR1993PLC032518

Tel.No.0120-4525000

Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in



STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

		(₹ In Lakhs)					
S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue From Operations	49,431	55,977	40,388	165,884	124,343	179,341
	b) Other Income	148	150	94	379	524	711
	TOTAL INCOME	49,579	56,127	40,482	166,263	124,867	180,052
2	Expenses						
	a) Cost of Material Consumed	60,901	563	58,353	73,360	64,548	150,575
	b) Purchases of Stock-in-Trade	14	-	4	14	4	9
	c) Changes in Inventories of Finished Goods, Work-In-Progress & Stock in Trade	(25,155)	46,670	(31,394)	58,277	31,556	(20,229)
	d) Employee Benefits Expenses	3,083	2,320	2,910	8,324	7,861	11,497
	e) Finance Costs	515	1,112	769	3,523	3,726	5,388
	f) Depreciation and Amortisation Expenses	1,182	1,146	1,127	3,468	3,354	4,460
	g) Other Expenses	5,056	4,082	4,333	12,955	10,313	15,968
	TOTAL EXPENSES	45,596	55,893	36,102	159,921	121,362	167,668
3	Profit before Tax (1-2)	3,983	234	4,380	6,342	3,505	12,384
4	Tax Expenses						
	a) Current tax	885	-	525	1,350	525	2,700
	b) Income Tax for Earlier year	(19)	-	-	(19)	(20)	(20)
	c) Deferred Tax	144	86	604	294	669	581
5	Profit after tax for the Period (3-4)	2,973	148	3,251	4,717	2,331	9,123
6	Other Comprehensive Income/(Loss)						
	a) (i) Items that will not be reclassified to profit or loss	(49)	126	(39)	109	28	(110)
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	13	(32)	10	(27)	(7)	28
	b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income/(Loss)	(36)	94	(29)	82	21	(82)
7	Total Comprehensive Income for the Period (5+6)	2,937	242	3,222	4,799	2,352	9,041
8	Paid up Equity Share Capital (Face Value of ₹10/- each)	3,813.81	3,813.81	3,813.81	3,813.81	3,813.81	3,813.81
9	Other Equity (₹ In Lakhs)	-	-	-	-	-	73,558.28
10	Earning Per Share - (Basic) (Not annualised) (₹)	7.79	0.39	8.52	12.37	6.11	23.92
	(Diluted) (Not annualised) (₹)	7.79	0.39	8.52	12.37	6.11	23.92

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UTTAM SUGAR MILLS LIMITED

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Standalone Unaudited Segment-wise Revenue, Result, Total Assets and Total Liabilities for the Quarter and Nine Months ended December 31, 2025

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		(₹ In Lakhs)					
1	Segment Revenues						
	a) Sugar	51,436	51,219	42,007	154,735	117,191	174,644
	b) Cogeneration	4,569	772	3,734	6,239	4,055	9,801
	c) Distillery	9,633	8,993	10,014	34,740	24,629	39,582
	Total	65,638	60,984	55,755	195,714	145,875	224,027
	Less: Inter Segment Revenue	16,207	5,007	15,367	29,830	21,532	44,686
	Revenue from Operations	49,431	55,977	40,388	165,884	124,343	179,341
2	Segment Results - Profit before Tax & Finance Cost						
	a) Sugar	4,242	1,005	4,807	7,462	8,351	16,308
	b) Cogeneration	958	458	433	1,290	(35)	653
	c) Distillery	(107)	466	433	3,336	1,161	3,622
	Total	5,093	1,929	5,673	12,088	9,477	20,583
	Add/Less: i) Finance Cost	515	1,112	769	3,523	3,726	5,388
	ii) Other Un-allocable Expenditure net off Un-allocable income	595	583	524	2,223	2,246	2,811
	Profit before Tax	3,983	234	4,380	6,342	3,505	12,384
3	Segment Assets						
	a) Sugar	97,492	77,324	105,826	97,492	105,826	152,085
	b) Cogeneration	7,398	5,918	7,285	7,398	7,285	7,691
	c) Distillery	34,422	30,131	34,038	34,422	34,038	39,151
	d) Unallocable	8,615	8,330	5,028	8,615	5,028	3,692
	Total Assets	147,927	121,703	152,177	147,927	152,177	202,619
4	Segment Liabilities						
	a) Sugar	16,146	6,978	24,653	16,146	24,653	33,437
	b) Cogeneration	0	0	-	0	-	3
	c) Distillery	784	634	799	784	799	1,213
	d) Unallocable	2,753	2,775	1,110	2,753	1,110	1,364
	Total Liabilities	19,683	10,387	26,562	19,683	26,562	36,017
5	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Sugar	81,346	70,346	81,173	81,346	81,173	118,648
	b) Cogeneration	7,398	5,918	7,285	7,398	7,285	7,688
	c) Distillery	33,638	29,497	33,239	33,638	33,239	37,938
	d) Unallocable	5,862	5,555	3,918	5,862	3,918	2,328
	Total	128,244	111,316	125,615	128,244	125,615	166,602

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Notes:

1	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
2	These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (referred to as Ind AS) prescribed under section 133 of the Companies Act,2013 as amended and other recognized accounting practices.
3	The Government of India has notified four labour codes ("New Labour Codes") consolidating 29 existing labour laws with effect from 21st November 2025. The Company is assessing the impact and based on discussion with the experts is apparently of the view that the same is not expected to have any material financial impact based on the fact that current salary structures of the Company is in line with the requirements of the Labour Codes. The Company continues to monitor further developments and will evaluate the accounting implications as they become applicable.
4	Previous periods/Year figures stated above have been regrouped and/or reclassified wherever necessary for the purpose of comparison.
5	The above standalone unaudited financial results have been taken on record by the Board of Directors at their meeting held on February 12, 2026 after being reviewed and recommended by Audit Committee.



For Uttam Sugar Mills Limited

Raj Kumar Adlakha
Managing Director

Place : Delhi

Dated : February 12, 2026

LIMITED REVIEW REPORT

To,

THE BOARD OF DIRECTORS

UTTAM SUGAR MILLS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Uttam Sugar Mills Ltd. ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and nine months ended 31st December, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting". prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on the review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410. 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.
4. The Statement includes the results of Uttam Distilleries Limited (the Parent and its subsidiary together referred to as "the Group").



5. Based on our review conducted and procedures performed as stated in paragraph 2 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement

For B.K. Kapur and Co.
Chartered Accountants,
Firm Registration No: 000852C

M.S. Kapur

(M.S.Kapur)
(Partner)
M.No.74615

Place: Noida
Date: February 12, 2026

ODIN:- 26074615CCRA@F7940

UTTAM SUGAR MILLS LIMITED

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (UTTRAKHAND)

CIN : L99999UR1993PLC032518

Tel.No.0120-4525000

Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in



CONSOLIDATED STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

		Quarter Ended			Nine Months Ended		Year Ended
S.No.	Particulars	31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(₹ In Lakhs)							
1	Income						
	a) Revenue From Operations	52,124	58,154	42,465	173,155	127,922	184,601
	b) Other Income	203	328	124	650	579	813
	TOTAL INCOME	52,327	58,482	42,589	173,805	128,501	185,414
2	Expenses						
	a) Cost of Material Consumed	62,909	1,705	60,598	78,036	67,558	156,027
	b) Purchases of Stock-in-Trade	14	-	4	14	4	9
	c) Changes in Inventories of Finished Goods, Work-In-Progress & Stock in Trade	(25,049)	47,355	(31,650)	59,718	31,831	(21,337)
	d) Employee Benefits Expenses	3,227	2,456	3,003	8,724	8,012	11,764
	e) Finance Costs	628	1,240	872	3,883	3,886	5,663
	f) Depreciation and Amortisation Expenses	1,251	1,215	1,194	3,675	3,488	4,660
	g) Other Expenses	5,280	4,345	4,508	13,583	10,691	16,828
	TOTAL EXPENSES	48,260	58,316	38,529	167,633	125,470	173,614
3	Profit before Tax (1-2)	4,067	166	4,060	6,172	3,031	11,800
4	Tax Expenses						
	a) Current tax	885	-	525	1,350	525	2,700
	b) Income Tax for Earlier year	(19)	-	0	(19)	(21)	(21)
	c) Deferred Tax	166	68	528	255	353	541
5	Profit after tax for the Period (3-4)	3,035	98	3,007	4,586	2,173	8,580
6	Profit for the period attributable to:-						
	Owners of the company	2,998	98	3,120	4,553	2,246	8,831
	Non Controlling Interest	37	(1)	(113)	33	(73)	(251)
7	Profit for the period after Non Controlling Interest	2,998	99	3,120	4,553	2,246	8,831
	a) (i) Items that will not be reclassified to profit or loss	(49)	126	(39)	110	28	(110)
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	12	(32)	10	(28)	(7)	28
	b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
8	Other Comprehensive Income/(Loss)	(37)	94	(29)	82	21	(82)
9	Other Comprehensive Income/(Loss) attributable to						
	Owners of the company	(37)	94	(29)	82	21	(82)
	Non Controlling Interest	-	-	-	-	-	-
10	Total Other Comprehensive Income/ (Loss)	(37)	94	(29)	82	21	(82)
11	Total Comprehensive Income for the Period	2,998	192	2,978	4,668	2,194	8,498
12	Total Comprehensive Income/(Loss) for the Period attributable to						
	Owners of the company	2,961	192	3,091	4,635	2,267	8,749
	Non Controlling Interest	37	(1)	(113)	33	(73)	(251)
13	Paid up Equity Share Capital (Face Value of ₹10/- each)	3,813.81	3,813.81	3,813.81	3,813.81	3,813.81	3,813.81
14	Other Equity (₹ In Lakhs)	-	-	-	-	-	74,997.89
15	Earning Per Share - (Basic) (Not annualised) (₹)	7.86	0.26	8.18	11.94	5.89	23.16
	(Diluted) (Not annualised) (₹)	7.86	0.26	8.18	11.94	5.89	23.16

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UTTAM SUGAR MILLS LIMITED

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (Uttarakhand)

CIN : L99999UR1993PLC032518

Tel.No.0120-4525000

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Consolidated unaudited Segment-wise Revenue, Result, Total Assets and Total Liabilities for the Quarter and Nine Months ended December 31, 2025

		(₹ In Lakhs)					
S.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenues						
	a) Sugar	51,436	51,219	42,007	154,735	117,191	174,644
	b) Cogeneration	4,569	772	3,734	6,239	4,055	9,801
	c) Distillery	12,724	11,499	12,510	42,755	28,733	45,928
	Total	68,729	63,490	58,251	203,729	149,979	230,373
	Less: Inter Segment Revenue	16,605	5,336	15,786	30,574	22,057	45,772
	Revenue from Operations	52,124	58,154	42,465	173,155	127,922	184,601
2	Segment Results - Profit before Tax & Finance Cost						
	a) Sugar	4,242	1,005	4,807	7,462	8,351	16,308
	b) Cogeneration	958	458	433	1,290	(35)	653
	c) Distillery	89	526	215	3,526	847	3,312
	Total	5,289	1,989	5,455	12,278	9,163	20,273
	Add/Less: i) Finance Cost	628	1,240	872	3,883	3,886	5,663
	ii) Other Un-allocable Expenditure net off Un-allocable income	594	583	523	2,223	2,246	2,811
	Profit before Tax/(Loss)	4,067	166	4,060	6,172	3,031	11,800
3	Segment Assets						
	a) Sugar	97,492	77,324	105,807	97,492	105,807	152,085
	b) Cogeneration	7,398	5,918	7,285	7,398	7,285	7,691
	c) Distillery	41,294	37,972	48,552	41,294	48,552	54,688
	d) Unallocable	8,615	8,330	2,120	8,615	2,120	365
	Total Assets	154,799	129,544	163,764	154,799	163,764	214,829
4	Segment Liabilities						
	a) Sugar	16,146	6,978	24,653	16,146	24,653	33,437
	b) Cogeneration	0	0	-	0	-	3
	c) Distillery	1,263	1,016	1,461	1,263	1,461	2,176
	d) Unallocable	2,753	2,775	1,110	2,753	1,110	1,364
	Total Liabilities	20,162	10,770	27,224	20,162	27,224	36,980
5	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Sugar	81,346	70,346	81,154	81,346	81,154	118,648
	b) Cogeneration	7,398	5,918	7,285	7,398	7,285	7,688
	c) Distillery	40,031	36,956	47,091	40,031	47,091	52,512
	d) Unallocable	5,862	5,555	1,010	5,862	1,010	(999)
	Total	134,637	118,775	136,540	134,637	136,540	177,849



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Notes:

1	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
2	These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (referred to as Ind AS) prescribed under section 133 of the Companies Act,2013 as amended and other recognized accounting practices.
3	The Government of India has notified four labour codes ("New Labour Codes") consolidating 29 existing labour laws with effect from 21st November 2025. The Company is assessing the impact and based on discussion with the experts is apparently of the view that the same is not expected to have any material financial impact based on the fact that current salary structures of the Company is in line with the requirements of the Labour Codes. The Company continues to monitor further developments and will evaluate the accounting implications as they become applicable.
4	Previous periods/Year figures stated above have been regrouped and/or reclassified wherever necessary for the purpose of comparison.
5	The above consolidated unaudited financial results have been taken on record by the Board of Directors at their meeting held on February 12, 2026 after being reviewed and recommended by Audit Committee.



For Uttam Sugar Mills Limited

Raj Kumar Adlakh
Managing Director

Place : Delhi

Dated : February 12, 2026