

Date : 24.09.2024

To,

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref. :- Symbol – UTTAMSUGAR

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Mumbai – 400 001
Ref. – Scrip Code - 532729

Dear Sirs,

Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for transfer of 90,000 Equity Shares (0.236%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited as inter-se transfer (Gift) through an off-market transaction.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,



Ranjana Chopra
[Promoter Group]
Add: B-231-D, IInd Floor,
Greater Kailash Part-I,
New Delhi - 110 048

Encl. :- As above.

CC: Uttam Sugar Mills Limited, Uttarakhand

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1.	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Ranjana Chopra		
3.	Whether the acquirer /seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoter/Promoter Group of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the aequisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the aequisition/disposal under consideration, holding of :				
a) Shares carrying voting rights		465601	1.22%	1.22%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)		NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		NIL	NIL	NIL
Total (a+b+c+d)		465601	1.22%	1.22%
Details of aequisition/Sale				
a) Shares carrying voting rights aequired /sold		90000	0.24%	0.24%
b) VRs acquired/sold otherwise than by equity shares		NIL	NIL	NIL

Ranjana Chopra

	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+d)	90000	0.24%	0.24%
	After the acquisition/Sale, holding of:			
	a) Shares carrying voting rights	375601	0.98%	0.98%
	b) Shares encumbered with the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c+d)	375601	0.98%	0.98%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer : Gift (Off-market)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.09.2024		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs		

Ranjana Chopra

10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ranjana Chopra
Promoter Group

Date: 24.09.2024

Place: Delhi