

Date : 04th April, 2020

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref. :- Symbol – UTTAMSUGAR

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Mumbai – 400 001
Ref. – Scrip Code - 532729

Dear Sirs,

Sub.: Disclosure as per Reg. 30(2) & 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 for the Financial Year ending 31.03.2020

Please find enclosed disclosure under Reg. 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of Uttam Sugar Mills Limited.

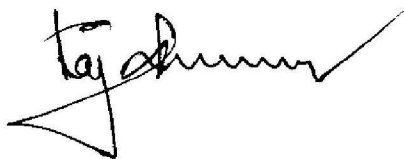
Further, pursuant to Reg. 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, this is to declare and confirm that we, promoters of Uttam sugar mills limited has not made any encumbrance, directly or indirectly, other than those already disclosed to you time to time.

We hope you will find the same in order. You are requested to take the above information on your records.

Thanking you.

Yours faithfully,

For and on behalf of Promoters/Promoters Group of Uttam Sugar Mills Limited



(RAJ KUMAR ADLAKHA)
PROMOTER

Add: W 4/4 (Old No. 32), Western Avenue,
Sainik Farm, Khanpur, South Delhi
Delhi - 110062

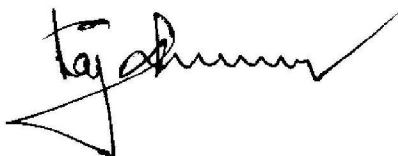
Encl. :- As above.

C.C. :- Uttam Sugar Mills Ltd., Libberheri,

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	UTTAM SUGAR MILLS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	(a) National Stock Exchange of India Ltd (b) BSE Limited		
3. Particulars of the shareholder(s): a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.~~ Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	 <u>As per enclosed Annexure – "A"</u>		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year 2020, holding of:			
a) Shares	28,603,585	75.000%	75.000%
b) ~~Voting Rights (otherwise than by shares)~~	NIL	NIL	NIL
c) ~~Warrants,~~	NIL	NIL	NIL
d) ~~Convertible Securities~~	NIL	NIL	NIL
e) ~~Any other instrument that would entitle the holder to receive shares in the TC.~~	NIL	NIL	NIL
Total	28,603,585	75.000%	75.000%



Part-B****Name of the Target Company: UTTAM SUGAR MILLS LIMITED**

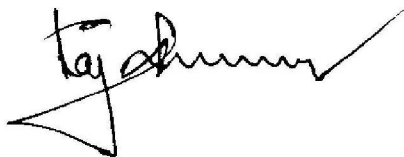
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Raj Kumar Adlakha	Yes	
Rajan Adlakha	Yes	
Ranjan Adlakha	Yes	
Uttam Industrial Engineering Private Limited	Yes	
Uttam Sucrotech Limited	Yes	
Lipi Boilers Private Limited	Yes	
Balram Adlakha	Yes	
Ranjana Chopra	Yes	
Rajni Babbar	Yes	
Jai Adlakha	Yes	
Shomna Adlakha	Yes	
Sonia Adlakha	Yes	
Raj Kumar Adlakha, Karta [R.K. & Sons (HUF)]	Yes	
Saieesha Adlakha	Yes	
Bharat Adlakha	Yes	
Shubham Sugars Limited	Yes	
Shanta	Yes	
New Castle Finance & Leasing Private Limited	Yes	
Uttam Adlakha & Sons Holdings Private Limited	Yes	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on behalf of Promoters/Promoters Group of Uttam Sugar Mills Limited

RAJ KUMAR ADLAKHA, PROMOTER

Place: Delhi

Date: 04.04.2020

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Annexure – “A”

Sr. No.	Name of the Equity Shareholder	No. of Equity Shares	%age of holding
(A) PROMOTERS			
1	Raj Kumar Adlakha	1,624,610	4.260
2	Rajan Adlakha	367,010	0.962
3	Ranjan Adlakha	1,492,550	3.914
4	Uttam Industrial Engineering Private Limited	27,50,000	7.211
5	Uttam Sucrotech Limited	314,267	0.824
6	Lipi Boilers Private Limited	35,15,000	9.217
	Sub-Total (A)	10,063,437	26.387
(B) PROMOTER GROUP			
7	Balram Adlakha	3,100	0.008
8	Ranjana Chopra	373,300	0.979
9	Rajni Babbar	139,910	0.367
10	Jai Adlakha	4,200	0.011
11	Shomna Adlakha	870,410	2.282
12	Sonia Adlakha	10	0.000
13	Raj Kumar Adlakha, Karta [R.K. & Sons (HUF)]	4,104	0.011
14	Saieesha Adlakha	166,500	0.437
15	Bharat Adlakha	166,500	0.437
16	Shubham Sugars Limited	70,240	0.184
17	Shanta	60,000	0.157
18	New Castle Finance & Leasing Private Limited	380,650	0.998
19	Uttam Adlakha & Sons Holdings Private Limited	16,301,224	42.743
	Sub-Total (B)	18,540,148	48.613
	Total (A) + (B)	28,603,585	75.000

