

Uttam Galva Steels Limited

Registered office: Uttam House, 69, P. D' Mello Road, Mumbai - 400 009

Phone: +91-22-66563500 • Fax: +91-22-23485025

CIN No.: L27104MH1985PLC035806

Website: www.uttamgalva.com



7th April, 2022

To,

BSE Limited

Mumbai- 400001

National Stock Exchange of India Limited

Mumbai- 400051

Dear Sir/ Madam,

Subject: Disclosure in terms of SEBI Circular No. SEBI / HO/ CFD/ CMD1/ CIR/ P/ 2019/ 140 dated 21st November, 2019

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2019 / 140 dated 21st November, 2019, for the quarter ended 31st March, 2022.

Kindly take the same on records.

Thanking You,

Yours Truly

For **UTTAM GALVA STEELS LIMITED**

**Raggvendra
Kumar Agrawal**

Digitally signed by Raggvendra Kumar Agrawal
DN: c=IN, o=Personal,
2.5.4.20=9d3aab48bb20d55286d7513659d645f
17db98f49af4b3b85a9c075049760183,
postalCode=400018, st=Maharashtra,
serialNumber=0e598501af753a22cefa550d1ba6
d19ec301c9c5ef805b718f443cbab9684238,
cn=Raggvendra Kumar Agrawal
Date: 2022.04.07 15:08:54 +05'30'

Raggvendra Agrawal
Company Secretary

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Disclosure as per SEBI circular dated 21st November, 2019 in respect of defaults on payment of interest/ repayment of principal amount on loans from Banks / Financial institutions and unlisted debt securities as at 31st March, 2022.

Sr. No.	Particular	INR crores
1	Loans/ revolving facilities like cash credit from Banks/ Financial Institutions	
A	Total amount outstanding as on date	1416.37
B	Of the total amount outstanding, amount of default as on date	1416.37
2	Unlisted debt securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date	---
B	Of the total amount outstanding, amount of default as on date	---
3	Total financial indebtedness of the listed entity including short-term and long-term debt	1416.37

Notes:

1. The Company is undergoing Corporate Insolvency Resolution Process (CIRP) as per the provisions of Insolvency and Bankruptcy Code, 2016 (IBC) vide order dated 1st October 2020 passed by Hon'ble NCLT, Mumbai.
2. The amount mentioned in the above table indicates the amount admitted by Resolution Professional in the list of creditors as on 31st March, 2022.
3. Foreign currency loans has been converted at exchange rate on CIRP commencement date (1st October, 2020) i.e. 1 US Dollar = Rs. 73.3834.

For UTTAM GALVA STEELS LIMITED

Raggvendra

Kumar Agrawal

Raggvendra Agrawal
Company Secretary

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DN: c=IN, o=Personal,
2.5.4.20=9d3a4b48b620d5528f6d7513659d645f17db98f49a4
b3b85a8d075049760185, postalCode=400018,
st=Maharashtra,
serialNumber=0e598501a753a22cefa550d1ba6d19ec301c9c5
ef805b718443cbab9684238, cn=Raggvendra Kumar Agrawal
Date: 2022.04.07 15:09:22 +05'30'

The Company is going through Corporate Insolvency Resolution Process vide National Company Law Tribunal order dated 01.10.2020