



Date:26.06.2025

To,

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E) Mumbai-400051

Subject: Outcome of Board Meeting held on 26th June 2025.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015

Dear Sir,

Further to our intimation dated 23rd April 2025 and pursuant to the approval granted by the shareholder at the Extra Ordinary General Meeting held on 19th May,2025 and NSE In-principal approval received on 18th June 2025. This is to inform you that the Board of Directors of the Company at its meeting held today, i.e. 26th June,2025 has inter alia, approved allotment of 11,80,000 warrants at a price of Rs. 222/- per warrant, convertible into 11,80,000 equity shares of Rs. 10/- each, on preferential basis, to the others the list is attached in annexure A (i.e. persons/entities forming part of the promoter and others, in compliance with applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended.

Each warrant is convertible into one (1) equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable.

The updated details as required under Regulation 30 of SEBI Listing Regulations with respect to issuance of securities is enclosed as **Annexure A**.

The meeting commenced at 6.00 p.m. and concluded at 7.00 p.m.

The above is for your information & record.

Yours truly,

For UTSSAV CZ GOLD JEWELS LIMITED


Shashank Bhawarlal Jagawat
Whole Time Director
DIN: 01824609



Shashank Bhawarlal Jagawat Digitally signed by
Shashank Bhawarlal Jagawat
Date: 2025.06.26
19:10:16 +05'30'

Utssav CZ Gold Jewels Ltd.

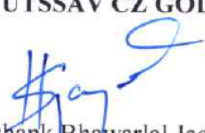
Registered Office : F-2, 4th Floor, Pinnacle Business Park, Off Mahakali Caves Road, Andheri (E), Mumbai - 400093.
Factory : 2nd Floor, Hi-Tech Plaza, Plot No.4 & 5, Near Giriraj Industrial Estate, Mahakali Caves Road, Andheri (E), Mumbai - 400093.
Tel : 022-49740151 • E-mail: accounts@utssavjewels.com • Website: www.utssavjewels.com
CIN : L36911MH2007PLC175758



ANNEXURE A
Issuance of Securities

S NO	Particulars	Details												
1.	Type of securities proposed to be issued	Convertible warrants												
2	Type of issuance	Preferential Issue/Private Placement												
3	Total number of securities proposed to be issued or the total amount for which these securities will be issued	Total number of securities proposed to be issued 11,80,000 (Eleven Lakhs Eighty thousand) warrants convertible into Equity Shares of the face value of Rs. 10/-each.												
4	In case of preferential issue:													
a	Names of the investors	<p>Subject to approval of shareholders of the Company, the Shares are proposed to be issued to:</p> <table border="1"> <thead> <tr> <th>SR NO</th><th>PROPOSED ALLOTTEE</th><th>QUANTITY</th></tr> </thead> <tbody> <tr> <td>1</td><td>Pankajkumar Hastimal Jagawat</td><td>8,50,000</td></tr> <tr> <td>2</td><td>Paresh Trikamlal Shah</td><td>3,30,000</td></tr> <tr> <td></td><td></td><td>11,80,000</td></tr> </tbody> </table>	SR NO	PROPOSED ALLOTTEE	QUANTITY	1	Pankajkumar Hastimal Jagawat	8,50,000	2	Paresh Trikamlal Shah	3,30,000			11,80,000
SR NO	PROPOSED ALLOTTEE	QUANTITY												
1	Pankajkumar Hastimal Jagawat	8,50,000												
2	Paresh Trikamlal Shah	3,30,000												
		11,80,000												
B	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles). number of investors	<p>Outcome of the subscription : The issue was fully subscribed and allotment of Warrants has been made to the allottees as detailed below:</p> <table border="1"> <thead> <tr> <th>SR NO</th><th>PROPOSED ALLOTTEE</th><th>QUANTITY</th></tr> </thead> <tbody> <tr> <td>1</td><td>Pankajkumar Hastimal Jagawat</td><td>8,50,000</td></tr> <tr> <td>2</td><td>Paresh Trikamlal Shah</td><td>3,30,000</td></tr> <tr> <td></td><td></td><td>11,80,000</td></tr> </tbody> </table> <p>Issue price / allotted price (in case of convertibles): Rs 222/- per warrant. An amount equivalent to 25% of the price has been received from the investors before the said allotment. The price has been computed in accordance with the provisions of Regulation 164 of Chapter V of the SEBI (ICDR) Regulations.</p>	SR NO	PROPOSED ALLOTTEE	QUANTITY	1	Pankajkumar Hastimal Jagawat	8,50,000	2	Paresh Trikamlal Shah	3,30,000			11,80,000
SR NO	PROPOSED ALLOTTEE	QUANTITY												
1	Pankajkumar Hastimal Jagawat	8,50,000												
2	Paresh Trikamlal Shah	3,30,000												
		11,80,000												
C	In case of convertibles- - intimation on conversion of securities or on lapse of the tenure of the instrument.	Each warrant is convertible into one (1) equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable. The Company shall intimate the Exchange at the time of conversion / lapse.												

For UTSSAV CZ GOLD JEWELS LIMITED


Shashank Bhawarlal Jagawat
Whole Time Director
DIN: 01824609



**Shashank
Bhawarlal
Jagawat**

Digitally signed by
Shashank Bhawarlal
Jagawat
Date: 2025.06.26
19:10:40 +05'30'

Utssav CZ Gold Jewels Ltd.

Registered Office : F-2, 4th Floor, Pinnacle Business Park, Off Mahakali Caves Road, Andheri (E), Mumbai - 400093.
Factory : 2nd Floor, Hi-Tech Plaza, Plot No.4 & 5, Near Giriraj Industrial Estate, Mahakali Caves Road, Andheri (E), Mumbai - 400093.
Tel : 022 49740151 • E-mail: accounts@utssavjewels.com • Website: www.utssavjewels.com
CIN : L36911MH2007PLC175758