



Utkarsh Small Finance Bank

February 25, 2026

BSE Limited

Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited

Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation of Newspaper Advertisement — Dispatch of Notice Convening Meeting of the Equity Shareholders and Unsecured Creditors of Utkarsh Small Finance Bank Limited pursuant to Order of the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj dated February 11, 2026 ("NCLT Order"), in the matter of Scheme of Amalgamation between Utkarsh CoreInvest Limited and Utkarsh Small Finance Bank Limited.

In compliance with Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of Companies (Management and Administration) Rules, 2014, applicable General Circulars issued by Ministry of Corporate Affairs, Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any and as per the directions given in NCLT Order, please find enclosed the copies of newspaper advertisement published by the Bank in "Financial Express" (English newspaper) and "Jansatta" (Hindi newspaper) on February 25, 2026, intimating the dispatch of Notice of the meeting of the Equity Shareholders and Unsecured Creditors of Bank ("**Meetings**"), scheduled to be held on Saturday, March 28, 2026 at 12:30 P.M. (IST) and 03.30 P.M. (IST) respectively through Video Conferencing.

Further, in compliance with section 230(5) of the Act and Rule 8 of the Companies (Compromises, Arrangement and Amalgamation) Rules, 2016, notices in Form No. CAA 3 along with a copy of the NCLT Order, Scheme, Notice of the Meetings together with Explanatory Statement and Annexures mentioned therein were sent to the Statutory Authorities / Regulatory bodies through permitted / directed modes.

This is for your information and records.

Thanking You

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy

Company Secretary & Compliance Officer

Encl: As above

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank.in

Utkarsh CoreInvest Limited

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH AT ALLAHABAD IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF UTKARSH COREINVEST LIMITED AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS CA (CAA) NO. 37/2025

UTKARSH COREINVEST LIMITED

CIN: U65191UP1990PLC045609

A company incorporated under the Companies Act, 2013,
Registered Office: S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi, Uttar Pradesh, India – 221002
Represented by its authorized signatory – Mr. Neeraj Kumar Tiwari
Tel. No.: +91-9598069737 | **Email:** secretarial@utkarshcoreinvest.com

NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS (INCLUDING PUBLIC SHAREHOLDERS) OF UTKARSH COREINVEST LIMITED

1. Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Allahabad ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders (including public shareholders) of Utkarsh CoreInvest Limited ("Company" / "Transferor Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation between Utkarsh CoreInvest Limited ("Transferor Company") and Utkarsh Small Finance Bank Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
2. In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders (including public shareholders) of the Transferor Company will be held on Saturday, March 28, 2026 through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
3. The Transferor Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferor Company whose names appear in the register of members/list of beneficial owners as on Friday February 20, 2026, and whose e-mail addresses are registered with the Transferor Company/ the relevant Depository (ies) as on the said date. For the equity shareholders who have not registered their e-mail address with the Transferor Company/ the relevant Depository (ies), the Notice of this Meeting, together with Annexures can be downloaded from the website of the Transferor Company. A copy of this Notice and the Annexures will also be hosted on the website of the Transferor Company at www.utkarshcoreinvest.com and on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
4. Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
5. Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
6. The NCLT has appointed Dr. Santosh Kumari (email ID: sk.kumar7916@gmail.com) as the Chairperson and Mr. Anant Prakash (email: ananprakash.adv@gmail.com) as the alternate chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: agrsmit@yahoo.co.in) to be the Scrutinizer for the Meeting.
7. The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC by remote electronic voting during the period as stated below:

Remote e-voting period

Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

8. The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
 - a) The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
 - b) Voting rights of a member / beneficial owner (in case of electronic shareholding) shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. Friday February 20, 2026.
 - c) Any person who becomes member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
 - d) The Scheme shall be considered as approved by the equity shareholders of the Transferor Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. The Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT. The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferor Company at <https://www.utkarshcoreinvest.com> and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
 - e) In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022-4886 7000 or send a request to Mr. Kaushal Kumar at evoting@nsdl.com.

By Order of the NCLT, Allahabad Bench
SD/
Neeraj Kumar Tiwari
Authorized Representative
Utkarsh CoreInvest Limited

Date: February 25, 2026
Place: Varanasi



Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH, PRAYAGRAJ IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF UTKARSH COREINVEST LIMITED ("TRANSFEROR COMPANY" or "APPLICANT COMPANY 1" AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED ("TRANSFEREE COMPANY" or "APPLICANT COMPANY 2") AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS CA (CAA) NO. 37/ALD/2025

UTKARSH SMALL FINANCE BANK LIMITED

CIN: L65992UP2016PLC082804

A company incorporated under the Companies Act, 2013,
Registered Office: Utkarsh Tower, NH-31 (Airport Road), Sehmampur, Kazi Sarai, Harhua, Varanasi, PIN – 221105, Uttar Pradesh
Represented by its authorized signatory – Mr. Muthiah Ganapathy
Tel. No.: +91- 542-6135000 | **Email:** shareholders@utkarsh.bank

NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS OF UTKARSH SMALL FINANCE BANK LIMITED

1. Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders of Utkarsh Small Finance Bank Limited ("Company" / "Bank" / "Transferee Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Utkarsh CoreInvest Limited ("Transferor Company") into and with Utkarsh Small Finance Bank Limited (Transferee Company) and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
2. In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders of the Transferee Company will be held on Saturday, March 28, 2026 at 12.30 pm (IST) through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
3. The Transferee Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferee Company whose names appear in the register of members/list of beneficial owners as on Friday, February 20, 2026 and whose e-mail addresses are registered with the Transferee Company/ the relevant Depository (ies) as on the said date. Physical copies of the Notice(s) are being sent to those shareholders who have not registered their e-mail address in the mode as specified in NCLT Order. A copy of this Notice and the Annexures will also be hosted on the website of the Transferee Company at www.utkarsh.bank.in/investors the websites of BSE Limited (at www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com) and also on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
4. Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
5. Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
6. The NCLT has appointed Dr. Santosh Kumari (email ID: sk.kumar7916@gmail.com) as the chairperson and Mr. Anant Prakash (email: ananprakash.adv@gmail.com) as the alternate chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: agrsmit@yahoo.co.in) to be the Scrutinizer for the Meeting.
7. The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC (b) by remote electronic voting during the period as stated below:

Remote e-voting period

Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

8. The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:
 - a) The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
 - b) Voting rights of a member / beneficial owner (in case of electronic shareholding) except the Promoter of the Bank i.e. Utkarsh CoreInvest Limited shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. March 21, 2026.
 - c) Any person who becomes member of the Bank after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
 - d) The Scheme shall be considered as approved by the equity shareholders of the Transferee Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. Further, in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (which rescinded the erstwhile SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/665 dated November 23, 2021) ("SEBI Master Circular"), the Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT. The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferee Company at <https://www.utkarsh.bank.in> websites of BSE Limited at (www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com); and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
 - e) In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022-4886 7000 or send a request at evoting@nsdl.com.

By Order of the NCLT, Allahabad Bench, Prayagraj
SD/
Muthiah Ganapathy
Authorized Representative
Utkarsh Small Finance Bank Limited

Date: February 25, 2026
Place: Mumbai



PURV FLEXIPACK LIMITED

CIN: L25202WB2009PLC103086

Registered Office: Annapurna Apartment 23, Sarat Bose Road, 1st Floor, Suit No. 1C, Kolkata-700020, W.B. India
Phone: +91 33 40703238, Email ID: cs@purvflexipack.in

NOTICE CALLING EXTRA ORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting ("EGM") of the Members of the Purv Flexipack Limited ("Company") will be held on Thursday, 19th February, 2026 at 11:00 A.M. (IST) at the Registered Office of Company situated at Annapurna Apartment, 23 Sarat Bose Road, 1st Floor, Suit 1C, Kolkata-700020, West Bengal, India to transact the business as stated in the Notice of EGM. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (the "Act"), Secretarial Standard-2 on General Meetings (the "SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations"), including any statutory modification(s) clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force and General Circular issued by the Ministry of Corporate Affairs (the "MCA") read along with connected circulars issued from time to time in this regard (the "MCA Circulars") and Circulars issued by Securities and Exchange Board of India ("SEBI"), other applicable laws and regulations, approval of the Members of Purv Flexipack Limited is being sought for the items of special business as set out hereunder, through voting through electronic means ("remote e-voting" or "e-voting") process:

S. No.	Particulars	Details
1.	To Appoint the Statutory Auditor of the Company to fill the casual vacancy caused by resignation of the M/s. Keyur Shah & Associates, Chartered Accountants to hold office till the conclusion of the next Annual General Meeting (AGM).	Thursday 12th March, 2026

In terms of the MCA Circular, the Company has e-mailed the EGM Notice along with Explanatory Statement thereof, on Tuesday, 24th February 2026, to the Members of the Company holding shares as on Friday, 20th February 2026 who have registered their email addresses with Depository Participant(s)/ Depositories/ Registrar and Share Transfer Agent of the Company viz., MUGF Intime India Private Limited (Formerly-Link Intime India Private Limited). Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of Members as on the cut-off date. A person who is not a Member as on the cut-off date shall treat the notice for information purposes only. The Company has engaged the services of MUGF Intime India Private Limited for providing e-voting facility to all its members.

S. No.	Particulars	Details
1.	Cut-off date for remote e-Voting	Thursday 12th March, 2026
2.	E-Voting Period	Starts Monday, 16th March, 2026 at 09:00 AM (IST) and ends on Wednesday, 18th March, 2026 at 5:00 p.m. (IST). Voting shall not be allowed beyond the aforesaid date and time.
3.	Process for e-voting	To understand the process of e-voting, members are requested to go through the Notes to the Notice dated 23rd February 2026.
4.	Date of publishing results of e-voting	Results of the voting shall be the same along with the Scrutinizer's report on the Company's website viz. www.purvflexipack.in as well as on the website of MUGF Intime India Private Limited viz. www.mugs.intime.com and will also be communicated to the stock exchanges within 2 working days and the outcome will be made available at the registered office of the company.
5.	Scrutinizers Details	Kuldeep Bohra, Proprietor of K. Bohra & Associates (ACS: 37452) (COP: 151159) Peer Review: 2118/2022
6.	Contact for any grievances or queries connected to e-voting	For MUGF Intime India Pvt. Ltd. Email: kolkata@linkintime.co.in Contact no.: 03699036200 For Company Vandana Thakkar Compliance Officer & Company Secretary Email: cs@purvflexipack.in Contact no.: 7595828225

Members are requested to keep their email ID updated with the Depository Participant/MUGF Intime India Private Limited to enable servicing of notices/documents/annual report electronically. Procedure to register/update the e-mail address and/or Other KYC is mentioned below. If any member who has registered their email address and not received Notice, user ID and Password for e-voting, such member may write to cs@purvflexipack.in or kolkata@linkintime.co.in from their registered email ID to receive the same.

For Purv Flexipack Limited
Sd/-
Vandana Thakkar
Company Secretary and Compliance Officer
Place: Kolkata
Date: 25.02.2026



Triveni Turbine Limited

CIN: L29110UP1995PLC041834

Registered & Corporate Office: 401, BPTP Capital City, Sector 94, Noida, Uttar Pradesh - 201 301
Website: www.triveniturbines.com, **E-mail:** cs.compliance@triveniturbines.com,
Phone: +91 120 4848000

NOTICE OF POSTAL BALLOT / OTHER INFORMATION

Members are hereby informed that pursuant to Sections 108 and 110 of the Companies Act, 2013 ("Act"), read with the Companies (Management and Administration) Rules, 2014 as amended ("Rules"), in accordance with the General Circular No. 03/2025 dated September 22, 2025 read with other relevant circulars, notifications, guidelines issued by the Ministry of Corporate Affairs from time to time ("MCA Circulars"), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and any other applicable provisions thereto (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time), the Company has sent Notice of Postal Ballot vide e-mail dated February 24, 2026, to those Members whose names appear in the Register of Members of the Company or in the Register of Beneficial owners as received from National Securities Depository Limited ("NSDL")/Central Depository Services (India) Limited ("CDSL") on the Cut-off date i.e. Friday, February 20, 2026, and who have registered their e-mail addresses with the Company/Registrar and Share Transfer Agent/Depository Participant/Depositories, together with an Explanatory Statement pursuant to Section 102 of the Act for seeking their approval by way of **Special Resolution** on the following item:

Sr. No.	Description of Resolution
1.	Re-appointment of Mr. Nikhil Sawhney (DIN: 00029028) as Managing Director (designated as Vice Chairman and Managing Director)

In accordance with the provisions of the MCA Circulars, physical copy of the Notice along with the Postal Ballot form and the pre-paid business reply envelope are not sent to the members for this Postal Ballot. Members can provide their assent or dissent through e-voting only. The Company has entered into an agreement with NSDL, for facilitating e-voting by the Members. The detailed procedure for e-voting is enumerated in the Notes to the Postal Ballot Notice.

The Board of Directors of the Company have appointed Mr. Neeraj Arora, Partner, failing him Mr. Kapil Dev Taneja, Partner of M/s. Sanjay Grover & Associates, Company Secretaries, as Scrutinizer for conducting the postal ballot process through remote e-voting in accordance with the law and in a fair and transparent manner.

The e-voting period is as follows:	
Commencement of e-voting	Wednesday, February 25, 2026, 9:00 A.M.
End of e-voting	Thursday, March 26, 2026, 5:00 P.M.

Members are requested to note that voting beyond Thursday, March 26, 2026 at 5:00 P.M. will not be allowed and the e-voting module shall be disabled thereafter. Once the vote on a resolution is cast by a shareholder, he/she shall not be allowed to change it subsequently.

The voting rights shall also be reckoned on the paid-up value of shares registered in the name(s) of the members as on the Cut-off date. A person who is not a member as on the Cut-off date should treat the notice for information purpose only.

The copy of the Postal Ballot Notice is available on the Company's website at www.triveniturbines.com, websites of the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com, and on the website of NSDL at www.evoting.nsdl.com. Members who do not receive the Postal Ballot Notice may download it from the above-mentioned websites.

Members holding shares in physical form, who have not registered their e-mail address may get their email address and mobile number registered with the Company's Registrar and Share Transfer Agent ("RTA") by submitting the requisite ISR Form(s) along with the supporting documents mentioned in the respective Form to Alankit Assignments Limited at Unit: Triveni Turbine Limited, 4E/2, Jhandewalan Extension, New Delhi-110055.

ISR Form(s) are available on the website of the Company at www.triveniturbines.com and on the link: <https://www.alankit.com/pdf/ISR-1.pdf>.

For more information on updating the KYC details, bank account, email and contact details for members holding shares in electronic mode, please contact your respective Depository Participant, where the DEMAT account is being held.

The results of the Postal Ballot (via remote e-voting process) will be announced on or before Monday, March 30, 2026. The results will also be available on the Company's website i.e. www.triveniturbines.com, as well as the websites of the stock exchanges, namely BSE Limited and the National Stock Exchange of India Limited, at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL www.evoting.nsdl.com.

In case of any queries, please refer to the Help/FAQs-Shareholders and e-voting User Manual-Shareholder available in the Downloads section at www.evoting.nsdl.com or call on 022-4886 7000 or send an e-mail to Ms. Pallavi Mhatre, Asst. Vice President - NSDL at evoting@nsdl.com.

Other Information
Pursuant to SEBI Circular no. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, members are hereby informed that another "Special Window" has been re-opened from February 5, 2026 to February 4, 2027 to facilitate re-lodgement of physical share transfer requests that were originally lodged before April 1, 2019 but were rejected or returned due to deficiencies. Members are encouraged to utilize this special window provided by SEBI.

For Triveni Turbine Limited
Sd/-
Pulkit Bhasin
Date: February 24, 2026
Place: Noida (U.P.)
Company Secretary & Compliance Officer
Membership No. A27686

कोटक महिंद्रा बैंक लिमिटेड		बैंक की ओरियन्ट ई-वीटिंग सेवा
<p>संजीवनी कार्यालय: 27 सीकेजी, सी-27, की-स्ट्रीट, बांद्रा पूर्व, मॉडर्नरोड, बॉम्बे (ई), मुंबई-400015 कार्यालय: महिंद्रा बैंक लिमिटेड, 7वीं मंजिल, एडोबि रोड, 7, सेक्टर-125, कोल्हापुर प्रमैड-201313</p>		
<p>अचल संपत्तियों की बिक्री के लिए बिक्री सूचना</p> <p>प्रभुगिरी हिल (प्राशन) निगमवली 2002 के निगम 8(1) के परचुके के सभा पत्रित निगम 8(5) के अंतर्गत विपरीत परिवर्तितियों के प्राधिकरण एवं अनुमति प्राप्त प्रभुगिरी हिल एवंत अधिनियम 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई-वीटिंग बिक्री सूचना। एक्सप्लिकेट डीटैल्स हेतु काइनेस कंपनी लिमिटेड (जिसे इसका बाद "एक्सप्लिकेट" कहा जाएगा) पहले फुलरन डीटैल्स हेतु काइनेस कंपनी लिमिटेड के नाम से जानी जाती थी) द्वारा कोटक महिंद्रा बैंक लिमिटेड के पक्ष में अचल के असाइनमेंट के बाद एक्सप्लिकेट के प्राधिकृत अधिकारी ने 24.04.2024 को सुबोधित लेनदार के पास विपरीत/बाद की गई नीचे वर्णित अचल संपत्ति (इसके बाद इसे सुबोधित संपत्ति कहा जाएगा)का मौखिक कच्चा ले लिया है। इसके द्वारा विशेष रूप से उपाखर्कों (बी) और गारंटर (ओ) और सामान्य रूप से उन्नत को नोटिस दिया जाता है कि बैंक ने अचल खाना संख्या 605439611205800 के अंतर्गत नीचे दिए गए संपत्तियों के अनुसार श्री रवि कुमार और श्रीमती गुनज देवी द्वारा अचल गमा अचल की कोरी दिनांक 23.02.2026 तक रु. 1,38,19,60,20/- (एक करोड़ अठ्ठासी लाख उन्नीस हजार एक सौ बीस रुपये मात्र)मामला तथा पुरानी लव मॉड्यूल के 16.03.2026 को सारांश के साथ विपरीत/बाद की गई नीचे वर्णित अचल संपत्ति (इसके बाद इसे सुबोधित संपत्ति को "उत्सा है जहां है" "उत्सा है, उत्सा है", और "जो कुछ है" के अन्तर्गत पर वेचना का फैसला किया है।</p>		
विशेष	दिवस	
नीलामी की तिथि		17.03.2026
नीलामी का समय		5 मिनट के अंतर्गत विस्तार के साथ दोहरा 12:00 बजे से 1:00 बजे के बीच
कार्यकाल मूल्य		संपत्ति संख्या 1 रु. 25,90,000/- (एकसौ लाख रुपये मात्र) संपत्ति संख्या 2 रु. 26,00,000/- (एकसौ लाख रुपये मात्र)
बयान पत्रिका (ईएनबी)		संपत्ति संख्या 1: रु. 2,50,000/- (दो लाख पचास हजार रुपये मात्र) संपत्ति संख्या 2: रु. 2,60,000/- (दो लाख साठ हजार रुपये मात्र)
वेबसाईट के साथ ईएनबी पत्रा करने की अधिकार तिथि		16.03.2026 को सारांश 6:00 तक (आईएनबी)
सुबोधित संपत्ति का विवरण		संपत्ति संख्या 1: बंधवली एड 3 फ्लाइंगवा गांव, बागीची हरेवत मिरर की आबादी में, जीटी रोड शाहदर, मोती राम रोड, राम नगर, जी.टी. रोड के पास, शाहद, रा. दिल्ली-110032में स्थित खसरा संख्या 124 के अंतर्गत संपत्ति संख्या 1/1759/ए के अंतर्गत सूचीकृत मॉड्यूल पर विगत निर्मित संपत्ति का यह समपूर्ण टुकड़ा एवं अंश , जिसमें छत के अधिकार शामिल नहीं हैं, क्षेत्रफल 108 वर्ग गज यानी 90.29 वर्ग मीटर है, साथ ही उस पर निर्मित संपूर्ण संरचना, उस पर लगे सभी उपकरण और फिटिंग, मिजली और पानी के नीटल कनेक्शन (अचल-अलग नीटल सहित), सभी सामान्य सुविधाओं जैसे सामान्य सीढ़ी/सीयर लाइन, अचल पानी की लाइन, सामान्य मैनरी, सामान्य मार्ग, रिटैलर फ्लोर पर 1/4 पार्किंग स्थान, क्षेत्र टीवी एंटीना और पानी की टंकी आदि की स्थापना और रखरखाव के लिए सभी मॉड्यूल की छत का उपयोग करने का अधिकार तथा ही नीचे की भूमि पर अनुयायिक अधिवासित, अधिवास्य और अधिवास्य स्थापित अधिकार है।
		संपत्ति संख्या 2: बंधवली एड 3 फ्लाइंगवा गांव, बागीची हरेवत मिरर की आबादी में, जीटी रोड शाहदर, मोती राम रोड, राम नगर, जी.टी. रोड के पास, शाहद, रा. दिल्ली-110032 में स्थित खसरा संख्या 124 में स्थित संपत्ति संख्या 1/1759/ए के अंतर्गत सूचीकृत मॉड्यूल पर छत सहित निर्मित संपत्ति का यह समपूर्ण टुकड़ा एवं अंश, जिसका क्षेत्रफल 108 वर्ग गज (यानी 90.29 वर्ग मीटर) है, साथ ही उस पर निर्मित संपूर्ण संरचना, उस पर लगे सभी उपकरण और फिटिंग, मिजली और पानी के नीटल कनेक्शन (अचल-अलग नीटल सहित), सभी सामान्य सुविधाओं जैसे सामान्य सीढ़ी/सीयर लाइन, अचल पानी की लाइन, सामान्य मैनरी, सामान्य मार्ग, रिटैलर फ्लोर पर 1/4 पार्किंग स्थान, क्षेत्र टीवी एंटीना और पानी की टंकी आदि की स्थापना और रखरखाव के लिए सभी मॉड्यूल की छत का उपयोग करने का अधिकार तथा ही नीचे की भूमि पर अनुयायिक अधिवासित, अधिवास्य और अधिवास्य स्थापित अधिकार है।
आगत मार		दिल्ली नगर निगम अधिनियम, 1957 की धारा 345-ए के तहत एमएसीटी द्वारा सौल किया गया।

उपरोक्तों का बयान प्रभुगिरी परिवर्तियों को अनुमति के लिए उपरोक्त सभा के संबंध में, संपत्ती अधिनियम की धारा 13 की धारा-उत्सा 6 के प्रावधानों की ओर अधिनियत किया जाता है। विशेष रूप से उपाखर्कों और यह-उपाखर्कों तथा सामान्य रूप से उन्नत कृषय पत्रिका में कि यदि यह इतने अनुपुनित निर्णय की बखर्ण से फिजिक हो जाती है तो प्रभुगिरी लेनदार निजी सौते के मामला से बिक्री करके प्रभुगिरी हिल अधिनियत कर सकते हैं। बिक्री के तहत खरीदें पूर्ण परिवर्तियों के संबंध में बिक्री स्पष्टीकरण/अवधारका की विवेकित है, वेबसाइट स्पष्टीकरण की बिक्री की पंजरा पत्र (फोन-+91 7768003567) और सीमाती प्रती अवगत (फोन-+ 91965450578) पर संपर्क करें। नीचे उल्लेखित बांध स्पष्टीकरण के लिए बैंक के आईबीएम नंबर (491-915219751) पर भी संपर्क कर सकते हैं। बिक्री के विस्तृत विवरण और तारी के लिए कृपया आगत महिंद्रा बैंक की वेबसाइट पर जाएं www.kotak.com तथा/अथवा info@bankauctions.in पर उपलब्ध लिंक <https://www.kotak.com/bank-auctions.html> देखें।

स्थान: पूर्व दिल्ली तिनांक: 25.02.2026 **कृपे कोटक महिंद्रा बैंक लिमिटेड, प्राधिकृत अधिकारी**

त्रिवेणी टर्बाइन लिमिटेड	
<p>कम्पनी पहचान संख्या : L29110UP1995PLC041834</p> <p>रजिस्टर्ड और कॉर्पोरेट ऑफिस: 401, बीबीटीपी कॉम्प्लेक्स सिटी, सेक्टर 94, नोएडा, उत्तर प्रदेश – 201 301</p> <p>वेबसाइट: www.triveniturbines.com, ईमेल: cs.compliance@triveniturbines.com, दूरभाष : +91 120 4848000</p> <p>डाक महापत्र की सूचना / अन्य जानकारी</p> <p>सदस्यों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 108 और 110 के अनुसार, संशोधित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ("नियम") के साथ पढ़े, 22 सितंबर, 2025 के सामान्य परिपत्र संख्या 03/2025 के अनुसार अन्य प्रासंगिक परिपत्रों, अधिसूचनाओं, कॉर्पोरेट मामलों के मंत्रालय द्वारा समय-समय पर जारी दिशानिर्देशों ("उपसौर परिपत्र") और भारतीय प्रतिभूति और विनियम बोर्ड (लिरिस्टिंग दायित्व और प्रकटीकरण आदेशों) विनियम, 2015 ("लिरिस्टिंग विनियम") के विनियमन 44, और इसके किसी भी अन्य लागू प्रावधानों (जिन्हें समय-समय पर लागू और संशोधित किसी भी वैधानिक संशोधन या पुनः अधिनियमन शामिल हैं) के अनुसार, कंपनी ने उन सदस्यों को 24 फरवरी, 2026 की ई-मेल के माध्यम से पोस्टल बिलेट की सूचना भेजी है, जिनके नाम कंपनी के सदस्यों के रजिस्टर या कंपनी के रजिस्टर में दिखाई देते हैं नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ("NSDL")/सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड ("CDSL") से कट-ऑफ तारीख यानी शुक्रवार 20 फरवरी, 2026 को मिले बोनफिशियल ऑनर्स, और जिन्होंने कंपनी/रजिस्ट्रार और शेयर ट्रांसफर एजेंट/डिपॉजिटरी पार्टिसिपेंट्स/डिपॉजिटरी के पास अपने ई-मेल एड्रेस रजिस्टर किए हैं, साथ ही एक्ट के सेक्शन 102 के तहत एक एक्सचेंजट्रेडी स्टैटमेंट के साथ नीचे दिए गए आइटम पर विशेष विचार के माध्यम से उनकी स्वीकृति प्राप्त करने का प्रस्ताव है:</p>	
<p>कम्पनी संकल्प का विवरण</p> <p>1. श्री निखिल साहनी (DIN: 00029028) की मैनेजिंग डायरेक्टर के तौर पर फिर से नियुक्ति (वाइस चेयरमैन और मैनेजिंग डायरेक्टर के तौर पर नामित)</p>	
<p>एक्सप्लिकेट के नियमों के अनुसार, इस पोस्टल बिलेट के लिए मैसेज को नोटिस की फिजिकल कॉपी, पोस्टल बिलेट फॉर्म और प्री-पेड बिजनेस रिप्लाइ लिफाफा नहीं भेजा जाता है। मैसेज अपनी सहमति या असहमति सिर्फ ई-वोटिंग के जरिए दे सकते हैं। मैसेज को ई-वोटिंग की सुविधा देने के लिए कंपनी ने NSDL के साथ एक एग्रीमेंट किया है। ई-वोटिंग का डिटेल्ड प्रोसेस पोस्टल बिलेट नोटिस के नोटस में बताया गया है। कंपनी के बोर्ड ऑफ डायरेक्टर्स ने मिस्टर नीरज अरोड़ा, पार्टनर को, उनकी जगह मैसेज संजय प्रोपर एंड एसीएटएस, कंपनी सेक्रेटरी के पार्टनर मिस्टर कपिल देव तनेजा को, कानून के अनुसार और निष्पक्ष और पारदर्शी तरीके से रिमाट ई-वोटिंग के जरिए पोस्टल बिलेट प्रोसेस करने के लिए स्क्रूटिनाइजर नियुक्त किया है।</p>	
<p>ई-वोटिंग की अवधि निम्नानुसार है:</p>	
ई-वोटिंग का प्रारंभ	बुधवार, 25 फरवरी, 2026, सुबह 9:00 बजे
ई-वोटिंग की समाप्ति	गुरुवार, 26 मार्च, 2026, शाम 5:00 बजे

मैसेज से रिक्वेस्ट है कि वे ध्यान दें कि गुरुवार, 26 मार्च, 2026 को शाम 5:00 बजे के बाद वोटिंग की इजाजत नहीं होगी और उसके बाद ई-वोटिंग मॉड्यूल डिसेबल कर दिया जाएगा। एक बार जब कोई शेयरहोल्डर किसी प्रस्ताव पर वोट कर देता है, तो उसे बाद में इसे बदलने की इजाजत नहीं होगी।

पोस्टल बाइड्स की गिनती कट-ऑफ डेट पर मैसेज के नाम पर रजिस्टर्ड शेयरों की पेड-अप वैल्यू पर भी की जाएगी। जो व्यक्ति कट-ऑफ डेट पर मैसेज नहीं है, उसे इस नोटिस को सिर्फ जानकारी के लिए लेना चाहिए।

पोस्टल बिलेट नोटिस की कॉपी कंपनी की वेबसाइट www.triveniturbines.com, स्टॉक एक्सचेंज यानी BSE लिमिटेड ("BSE") और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ("NSE") की वेबसाइट www.bseindia.com और www.nseindia.com पर, और NSDL की वेबसाइट www.evoting.nsdl.com पर उपलब्ध है। जिन मैसेजों की पोस्टल बिलेट नोटिस नहीं मिलता है, वे इसे ऊपर बताई गई वेबसाइट्स से डाउनलोड कर सकते हैं।

जिन मैसेजों के पास फिजिकल फॉर्म में शेयर हैं, और जिन्होंने अपना ईमेल एड्रेस रजिस्टर नहीं किया है, वे अपना ईमेल एड्रेस और मोबाइल नंबर कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट ("RTA") के पास रजिस्टर करवा सकते हैं। इसके लिए वे जरूरी ISR फॉर्म और उत्तरमें दिए गए सर्वाइंग डॉक्यूमेंट्स को अलॉकित असाइनमेंट्स लिमिटेड के यूजिट: त्रिवेणी टर्बाइन लिमिटेड, 4इ/2, ब्रह्मवालान एक्सटेंशन, नई दिल्ली-110055 में जमा करें।

ISR फॉर्म कंपनी की वेबसाइट www.triveniturbines.com और इस लिंक: <https://www.alankit.com/pdf/ISR-1.pdf> पर उपलब्ध हैं।

इलेक्ट्रॉनिक मीड में शेयर रखने वाले मैसेजों के लिए KYC डिटेल्स, बैंक अकाउंट, ईमेल और कॉन्टैक्ट डिटेल्स अपडेट करने के बारे में जयादा जानकारी के लिए, कृपया अपने डिपॉजिटरी पार्टिसिपेंट से कॉन्टैक्ट करें, जहाँ DEMAT अकाउंट है।

पोस्टल बिलेट (रिमाट ई-वोटिंग प्रक्रिया के माध्यम से) के परिणाम सोमवार, 30 मार्च, 2026 को या उससे पहले घोषित किए जाएंगे। परिणाम कंपनी की वेबसाइट यानी www.triveniturbines.com पर, साथ ही स्टॉक एक्सचेंजों की वेबसाइटों, अर्थात् बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, क्रमशः www.bseindia.com और www.nseindia.com पर और एनएसडीएल की वेबसाइट evoting.nsdl.com पर भी उपलब्ध होंगे।

किसी भी प्रश्न के मामले में, कृपया www.evoting.nsdl.com पर डाउनलोड अनुसूचा में उपलब्ध सहायता / अक्सर पूछे जाने वाले प्रश्न-शेयरधारक और ई-वोटिंग उपयोगकर्ता मैनुअल-शेयरधारक देखें या 022-4886 7000 पर कॉल करें या सुश्री पल्लवी म्हात्रे, सहायक उपाध्यक्ष – एनएसडीएल को evoting@nsdl.com पर ई-मेल भेजें।

अन्य सूचना

सेबी परिपत्र क्रमांक HO/38/13/11(2)2026-MRSD-POD/1/3750/2026 तारीख 30 जनवरी, 2026 के अनुसार मैसेजों को यह बताया जाता है कि 5 फरवरी, 2026 से 4 फरवरी, 2027 तक एक और विशेष विंडो फिर से खोली गई है ताकि उन फिजिकल शेयर स्थानांतरण अनुरोधों को फिर से जमा किया जा सके जो असल में 1 अप्रैल, 2019 से पहले जमा की गई थीं, लेकिन कमियाँ की वजह से असवीकृत या वापस कर दी गई थीं। मैसेजों को SEBI द्वारा दी गई इस विशेष विंडो का इस्तेमाल करने के लिए कहा जाता है।

त्रिवेणी टर्बाइन लिमिटेड के लिए एसडी/- पुलकित बरसीन
 कंपनी सचिव और अनुपालन अधिकारी
 मंत्रालय नंबर A27686

तारीख: 24 फरवरी, 2026
 स्थान: नोएडा (यू.पी.)

Utkarsh CoreInvest Limited

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH AT ALLAHABAD IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT,2013 AND IN THE MATTER OF UTKARSH COREINVEST LIMITED AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS CA (CAA) NO. 37/2025

UTKARSH COREINVEST LIMITED

CIN: U65191UP1990PLC045609

A company incorporated under the Companies Act, 2013,
Registered Office: S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi, Uttar Pradesh, India – 221002
 Represented by its authorized signatory – Mr. Neeraj Kumar Tiwari
Tel. No.: +91-9598069737 | **Email:** secretarial@utkarshcoreinvest.com

NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS (INCLUDING PUBLIC SHAREHOLDERS) OF UTKARSH COREINVEST LIMITED

- Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Allahabad ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders (including public shareholders) of Utkarsh CoreInvest Limited ("Company" / "Transferor Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation between Utkarsh CoreInvest Limited ("Transferor Company") and Utkarsh Small Finance Bank Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
- In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders (including public shareholders) of the Transferor Company will be held on Saturday, March 28, 2026 through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
- The Transferor Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferor Company whose names appear in the register of members/list of beneficial owners as on Friday February 20, 2026, and whose e-mail addresses are registered with the Transferor Company/ the relevant Depository(ies) as on the said date. For the equity shareholders who have not registered their e-mail address with the Transferor Company/ the relevant Depository(ies), the Notice of this Meeting, together with Annexures can be downloaded from the website of the Transferor Company. A copy of this Notice and the Annexures will also be hosted on the website of the Transferor Company at www.utkarshcoreinvest.com and on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
- Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
- Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
- The NCLT has appointed Dr. Santosh Kumari (email ID: sk.kumar7916@gmail.com) as the Chairperson and Mr. Anant Prakash (email: anantprakash.adv@gmail.com) as the alternate Chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: agrsmit@yahoo.co.in) to be the Scrutinizer for the Meeting.
- The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC by remote electronic voting during the period as stated below:

Remote e-voting period	
Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

8. The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:

- The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
- Voting rights of a member / beneficial owner (in case of electronic shareholding) shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. Friday February 20, 2026.
- Any person who becomes member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
- The Scheme shall be considered as approved by the equity shareholders of the Transferor Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. Further, the Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT. The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferor Company at <https://www.utkarshcoreinvest.com> and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022-4886 7000 or send a request to Mr. Kaushal Kumar at evoting@nsdl.com.

By Order of the NCLT, Allahabad Bench

SD/-
Neeraj Kumar Tiwari
 Authorized Representative
 Utkarsh CoreInvest Limited

Date: February 25, 2026
 Place: Varanasi



Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH, PRAYAGRAJ IN THE MATTER OF THE COMPANIES ACT, 2013 AND

IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND

IN THE MATTER OF UTKARSH COREINVEST LIMITED ("TRANSFEROR COMPANY" or "APPLICANT COMPANY 1") AND

IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED ("TRANSFEREE COMPANY" or "APPLICANT COMPANY 2") AND

IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS CA (CAA) NO. 37/ALD/2025



UTKARSH SMALL FINANCE BANK LIMITED

CIN: L65992UP2016PLC082804

A company incorporated under the Companies Act, 2013,
Registered Office: Utkarsh Tower, NH-31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, PIN – 221105, Uttar Pradesh
 Represented by its authorized signatory – Mr. Muthiah Ganapathy
Tel. No.: +91-542-6135000 | **Email:** shareholders@utkarsh.bank

NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF EQUITY SHAREHOLDERS OF UTKARSH SMALL FINANCE BANK LIMITED

- Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj ("NCLT"), by an order dated February 11, 2026, ("NCLT Order"), has directed convening of a meeting of the equity shareholders of Utkarsh Small Finance Bank Limited ("Company" / "Bank" / "Transferee Company") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Utkarsh CoreInvest Limited ("Transferor Company") into and with Utkarsh Small Finance Bank Limited (Transferee Company) and their respective shareholders (hereinafter referred to as "Scheme") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("CAA Rules") and other applicable provisions of the Companies Act and CAA Rules.
- In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the equity shareholders of the Transferee Company will be held on Saturday, March 28, 2026 at 12.30 pm (IST) through video conferencing ("VC") (hereinafter referred to as the "Meeting") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said equity shareholders are requested to attend the meeting.
- The Transferee Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "Notice and Annexures") on February 24, 2026 to the equity shareholders of the Transferee Company whose names appear in the register of members/list of beneficial owners as on Friday, February 20, 2026 and whose e-mail addresses are registered with the Transferee Company/ the relevant Depository(ies) as on the said date. Physical copies of the Notice(s) are being sent to those shareholders who have not registered their e-mail address in the mode as specified in NCLT Order.. A copy of this Notice and the Annexures will also be hosted on the website of the Transferee Company at www.utkarsh.bank.in/investors, the websites of BSE Limited (at www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com) and also on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
- Upto the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
- Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the equity shareholders, the facility of appointment of proxies by equity shareholders under Section 105 of the Companies Act will not be available for the said Meeting.
- The NCLT has appointed Dr. Santosh Kumari (email ID: sk.kumar7916@gmail.com) as the chairperson and Mr. Anant Prakash (email: anantprakash.adv@gmail.com) as the alternate chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: agrsmit@yahoo.co.in) to be the Scrutinizer for the Meeting.
- The equity shareholders shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC (b) by remote electronic voting during the period as stated below:

Remote e-voting period	
Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

8. The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the equity shareholders are requested to read the same. A few important details regarding e-voting are provided below:

- The E-voting facility will also be made available during the meeting for those equity shareholders who had not voted through remote e-voting, to exercise their voting rights. Equity shareholders who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
- Voting rights of a member / beneficial owner (in case of electronic shareholding) except the Promoter of the Bank i.e. Utkarsh CoreInvest Limited shall be in proportion to their share in the paid-up equity share capital as on the cut-off date, i.e. March 21, 2026.
- Any person who becomes member of the Bank after dispatch of the Notice of the Meeting and holding shares as on the cut-off date or the member who has not registered his/her e-mail address may obtain the User ID and password from NSDL by sending a request to NSDL.
- The Scheme shall be considered as approved by the equity shareholders of the Transferee Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the equity shareholders by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act. Further, in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (which rescinded the erstwhile SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/665 dated November 23, 2021) ("SEBI Master Circular"), the Scheme shall be acted upon only if the number of votes cast by the Public Shareholders (through remote e-voting and e-voting during the Meeting) in favour of the aforesaid resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it. Further, the Scheme once approved by the equity shareholders as aforesaid, will be subject to the subsequent approval of the NCLT.

The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferee Company at <https://www.utkarsh.bank.in> websites of BSE Limited at (www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com); and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022-4886 7000 or send a request at evoting@nsdl.com.

By Order of the NCLT, Allahabad Bench, Prayagraj

SD/-
Muthiah Ganapathy
 Authorized Representative
 Utkarsh Small Finance Bank Limited

Date: February 25, 2026
 Place: Mumbai


ABANS ENTERPRISES LIMITED

CIN: L74120MH1985PLC035243

 Regd. Office: 36/37/38A, 3rd Floor, 227, Nariman Bhavan, Backbay Reclamation, Nariman Point, Mumbai - 400 021. Tel No.: 022 - 61790000, Fax: 022 - 6179 0010
 Email: compliance@abansenterprises.com | Website: www.abansenterprises.com
NOTICE OF POSTAL BALLOT

Notice is hereby given to the Members of Abans Enterprises Limited ("the Company"), pursuant to the applicable provisions of the Companies Act, 2013 ("the Act") and Rules made thereunder ("the Rules"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), Secretarial Standard on General Meetings ("SS-2") read with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for holding general meetings/ conducting postal ballot process through e-voting vide various general circulars issued by MCA ("MCA Circulars"), including any statutory modification(s) or amendments/ re-enactment(s) thereof for the time being in force, the approval of the Members of the Company is being sought for the following Resolutions by way of Postal Ballot through remote e-voting process ("remote e-voting") only:

Resolution No.	Description of Resolutions	Type of Resolution
1	To consider and approve the appointment of Mr. Deepak Zope (DIN: 07870467) as the Whole Time Director of the Company for a period of 3 (three) years and to approve remuneration payable to him;	Special Resolution
2 to 19	To consider and approve Material Related Party Transactions of the Company and its subsidiaries.	Ordinary Resolution

In accordance with applicable laws, the Company has completed the dispatch of Postal Ballot Notice along with the explanatory statement and e-voting instructions ("Notice") on February 24, 2026 through electronic mode to those Members whose names appeared in the Register of Members' List of Beneficial Owners and whose e-mail IDs are registered with the Company/ Purva Sharegistry (India) Pvt. Ltd. ("RTA") Depositories as on Friday, February 20, 2026 ("Cut-off Date").

The said Notice is also available on the website of the Company: www.abansenterprises.com, the relevant section of the website of BSE Limited ("BSE"): www.bseindia.com and Metropolitan Stock Exchange of India Limited ("MSE"): www.mse.in on which the Equity Shares of the Company are listed and on the website of National Securities Depository Limited ("NSDL"): www.evoting.nsdl.com.

In accordance with the provisions of the MCA circulars, Members can vote only through remote e-voting process. The voting rights of the Members shall be reckoned on the basis of the equity shares of the Company held by them as on the Cut-off Date. Any person who is not a Shareholder of the Company as on the Cut-off Date shall treat the Postal Ballot Notice for information purposes only.

Instructions for e-voting:
 The Company has engaged the services of NSDL for the purpose of providing e-voting facility to all its Members. The detailed procedure for casting of votes through remote e-voting has been provided in the notice. The remote e-voting shall commence on **Thursday, February 26, 2026 at 9.00 a.m. (IST)** and end on **Friday, March 27, 2026 at 5.00 p.m. (IST)** The e-voting facility will be disabled by NSDL thereafter.

Members who are not registered their email address are requested to register the same with the Depository Participant(s) where they maintain their demat accounts, if the shares are held in electronic form, and Members holding shares in physical mode, who have not registered / updated their e-mail address with the Company, are requested to register / update their e-mail address by submitting Form ISR-1 (available on the website of the Company at www.abansenterprises.com) duly filled and signed along with requisite supporting documents to Purva Sharegistry (India) Pvt. Ltd. at Unit no. 9, Shiv Shakti Ind. Estt., J. R. Boricha Marg, Lower Pareil (E), Mumbai 400 011.

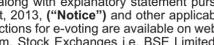
The Board has appointed Ms. Rachana Shanbhag (Membership No FCS 8227/ CP 9297), Partner of M/s. D. A. Kamat & Co., Company Secretaries (P.R. No. 1714/2022) as the scrutiner ("Scrutinizer") for conducting the e-voting process in a fair and transparent manner. The resolutions, if passed by the requisite majority, shall be deemed to have been passed on Friday, March 27, 2026 i.e. the last date of remote e-voting process.

The Scrutinizer will submit his report to the Chief Executive Officer or Company Secretary or any other person authorized by them after completion of scrutiny of the e-voting, and the result will be announced on or before and will also be displayed on the Company website www.abansenterprises.com and on the website of NSDL (<https://www.nsdl.co.in>), and communicate to the stock exchanges where the shares of the Company are listed.

The manner of participation in casting votes through the remote e-voting facility is provided in the notice of the Postal Ballot. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022- 4886 7000 and 022- 2499 7000 or send a request to Mr. Sagar Gudhate at evoting@nsdl.com.

For any queries or grievances pertaining to e-voting, shareholders are requested to contact Ms. Deepali Dhuri, Compliance Officer, Purva Sharegistry (India) Pvt. Ltd. Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Pareil (E), Mumbai - 400 011 Contact details: Email id- support@purvashare.com; Contact number - 022 23018261/ 23010771. Shareholders can also contact Mr. Sagar Gudhate (Official), National Securities Depository Limited, 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Pareil, Mumbai - 400013, India. Contact details: evoting@nsdl.com; Contact number- 1800 1020 990/ 1800 224 430.

For Abans Enterprises Limited
 Sd/-
 Mahiti Rath
 (Company Secretary & Compliance Officer)
 Date: February 24, 2026
 Membership No. A72887


ABANS FINANCIAL SERVICES LIMITED

(Formerly known as Abans Holdings Limited)

 Registered Office: 36, 37, 38A, Floor 3, Nariman Bhavan, Backbay Reclamation, Nariman Point, Mumbai - 400 021.
 CIN: L74120MH2006PLC016900

 Email Id: compliance@abansfinserv.com Phone No.: +91-022-61790000
 Website: www.abansfinserv.com
POSTAL BALLOT NOTICE AND REMOTE E-VOTING

Notice is hereby given that the Company is seeking approval of its Members by way of postal ballot through remote e-voting on the below-mentioned Special Business items:

Resolution No.	Description of Resolutions	Type of Resolution
1	To consider and approve re-appointment of Mr. Abhishek Bansal (DIN: 01445730) as Managing Director of the Company for a second term of five consecutive years w.e.f. June 18, 2026;	Ordinary Resolution
2	To consider and approve re-appointment of Ms. Ashima Chhatwal (DIN: 09157529) as an Independent Director of the Company for a second term of five consecutive years w.e.f. July 12, 2026;	Special Resolution
3 to 49	To consider and approve Material Related Party Transactions of the Company and its subsidiaries.	Ordinary Resolution

Postal Ballot Notice along with explanatory statement pursuant to Section 102(1) of the Companies Act, 2013 ("the Act") and other applicable laws, as annexed to this Notice and instructions for e-voting are available on website of the Company at www.abansfinserv.com, Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and also on the e-voting agency i.e. National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

Postal Ballot Notice has been issued in accordance with Section 110 and other applicable provisions of the Companies Act, 2013 ("the Act"), read with the Companies (Management and Administration) Rules, 2014 ("Rules"), its circulars and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ministry of Corporate Affairs, vide its latest General Circular No. 03/2025 dated September 22, 2025, read with previous circulars issued in this regard has permitted companies to conduct the postal ballot by sending the notice in electronic form.

The postal ballot notice and the e-voting instructions along with the user ID and password has been sent by email on **Tuesday, February 24, 2026** to those Members whose email addresses are registered with the Company's RTA/ concerned Depository Participants and whose names appear in the Register of Members' List of Beneficial Owners as on **Friday, February 20, 2026** (the "Cut-Off Date"). Voting rights of Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on cut-off date. Once vote on a resolution is cast, the Member(s) will not be able to change it subsequently.

The Company has engaged NSDL to provide remote e-voting facility to Members. The remote e-voting period shall commence at **Thursday, February 26, 2026 at 9:00 a.m. (IST)** till **Friday, March 27, 2026 at 5:00 p.m. (IST)**. The e-voting facility will be disabled by NSDL thereafter.

In compliance with the provisions of Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014, as amended, Members have been provided with the facility to cast their vote electronically through the e-voting services provided by NSDL on all resolutions set forth in the Notice.

In accordance with the MCA Circulars for holding general meetings/ conducting Postal Ballot process through e-voting, hard copy of the Postal Ballot Notice along with postal ballot forms and prepaid business reply envelope will not be sent to the members. The communication of the assent or dissent of the Members would take place only through the remote e-voting system. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date will be entitled to cast their votes by remote e-voting. Once the vote is cast by the Member, he/she shall not be allowed to change it subsequently.

The Board of Directors of the Company has appointed Mr. P. N. Parikh (FCS 327, CP No. 1228) or failing him, Ms. Sarvari Shah (F9897, CP No. 11717) or failing her, Mr. Mitesh Dhabalia (FCS 8331, CP No. 9511), from Parikh & Associates, Practicing Company Secretaries ("Scrutinizer") as the scrutiner for conducting the e-voting process in a fair and transparent manner.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 / 1800 224 430 or send a request at evoting@nsdl.com.

The Results of remote e-voting shall be declared within prescribed time and the said result along with the Scrutinizer's Report thereon shall be placed on the notice board of the Company at its registered office at 36, 37, 38A, Floor 3, Nariman Bhavan, Backbay Reclamation, Nariman Point, Mumbai - 400021, on the Company's website www.abansfinserv.com and website of NSDL at www.evoting.nsdl.com and shall also be communicated to the Stock Exchange(s).

The Resolutions, if passed by the requisite majority through Postal Ballot by remote e-Voting, will be deemed to have been passed on the last date specified for e-Voting i.e., Friday, March 27, 2026 at 5:00 p.m. (IST).

Notes:
 Members holding shares in physical mode are requested to update their KYC details i.e. PAN, Nomination Contact details, Bank Account details and specimen signature with RTA (Physical Shares) and members holding shares in Demat Form to update their KYCs and Nomination with their Depositories concerned. If not already done pursuant to SEBI Master Circular No. SEBIHOMIRSDIMIRSDPDIPICIR/2025/91 dated June 23 2025.

To get regular and timely communication from the Company, it is again requested to the members to register/update their email addresses with their Depository Participant (DP) (if shares are held in electronic mode) or RTA/Company (if shares are in physical mode).

For Abans Financial Services Limited
 (Formerly known as Abans Holdings Limited)
 Sd/-
 Bhargavi Halapeti
 (Company Secretary & Compliance Officer)
 Date: February 09, 2026
 Membership No. A23955

ORTIN GLOBAL LIMITED

CIN: L68200TG1986PLC006885

 Registered Office: D. No. 1-8-305, Ground Floor, Chikkadpally, Musheerabad (Delivery), Hyderabad, Telangana 500020, India
 Tel. No. +91-9052011118; E-mail: info@ortinlabsindia.com; Website: www.ortinlabsindia.com;

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF ORTIN GLOBAL LIMITED

OPEN OFFER FOR ACQUISITION OF UP TO 21,14,162 (TWENTY ONE LAKH FOURTEEN THOUSAND ONE HUNDRED SIXTY TWO ONLY) FULLY PAID UP EQUITY SHARES HAVING A FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ORTIN GLOBAL LIMITED ("TARGET COMPANY") FROM PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY AT AN OFFER PRICE OF ₹14.65/-, PAYABLE IN CASH BY MR. PARVEEN SATJIA (ACQUIRER) PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Corrigendum to the Detailed Public Statement ("DPS") is being issued by Rarever Financial Advisors Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company.

This Corrigendum should be read in continuation of, and in conjunction with, the Detailed Public Statement dated February 17, 2026 which has been sent to National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on which Equity Shares of Target Company are listed and to the Securities and Exchange Board of India (SEBI) and the Target Company in accordance with the SEBI (SAST) Regulations.

Capitalized terms used in this Corrigendum and not defined herein shall have same meaning ascribed to it in Public Announcement.

In relation to DPS, the Public Shareholders are requested to take note of following modifications:

Subpoint 1.3 of "Information about the Acquirer" in the DPS should be read as follows:

After completing his schooling, he chose to pursue business full-time, gaining extensive hands-on experience and developing deep practical knowledge in the industry. His entrepreneurial insight and commitment have been instrumental in driving sustained growth. Mr. Parveen Satjia having more than 20 years of experience He is an Indian business professional associated with corporate leadership roles in India. He has served as a Director in private limited companies and is experienced in board-level oversight, statutory compliance, and strategic supervision of business operations. His professional engagements reflect long-term involvement in privately held enterprises with a focus on governance and operational stability.

Name(s) of the Companies in which the Acquirer holds Directorship:

Sr. No	Name of the Companies	Name of Acquirer
1.	Samsung Electro Product Private Limited	Mr. Parveen Satjia (DIN: 00197648)

Except as detailed in this Corrigendum, all other terms and contents of the DPS remain unchanged.

The Acquirer accepts full responsibility for the information contained in this Corrigendum and for the fulfillment of their obligations under the SEBI (SAST) Regulations, 2011.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in.

ISSUED ON BEHALF OF ACQUIRERS BY MANAGER TO THE OFFER

Rarever Financial Advisors Private Limited

Address:- 807, Iconic Shyamal, Shyamal Cross Road, 132, Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat 380015.

Contact No. +91-99981 23745

 Website: www.rarever.in

Contact Person: Mr. Jiten Patel / Mr. Prasann Bhatt

 Email Id: mb1@rarever.in

SEBI Reg. No. INM00013217

For and on behalf of the Acquirer

 Sd/-
 Parveen Satjia

 Place: Delhi
 Date: February 25, 2026

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF NETLINK SOLUTIONS (INDIA) LIMITED

Corporate Identification Number: L45200MH1984PLC034789;

Registered Office: 507, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai, 400053, Maharashtra, India;

Contact Number: +91-22-26335583/+91-22-26371422;

 Email Address: netlink@easys2source.com; Website: www.nsl.co.in;

Open Offer for acquisition of up to 6.57,599 Offer Shares representing 26.00% of the Voting Share Capital of M/s Netlink Solutions (India) Limited, ("Target Company"), from its public shareholders at an offer price of ₹201.00/- per Offer Share (including interest at 10.00% per annum for the period of delay in payment to the Public Shareholders, pursuant to an open offer triggered due to an indirect acquisition of and control over the Target Company), payable in cash, by M/s Arix Capital Limited (Acquirer 1), Mrs. Kajal Gopal Balhna (Acquirer 2), and Mr. Punithai Bavanjibhai Lakkad (Acquirer 3), Collectively Referred to as the Acquirers, in accordance with the provisions of Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ("Post-Offer Public Announcement").

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with: (a) Public Announcement dated Tuesday, May 06, 2025 ("Public Announcement"), (b) Detailed Public Statement dated Monday, May 12, 2025, in connection with this Offer, published on behalf of the Acquirers on Tuesday, May 13, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadep (Marathi Daily) (Mumbai Edition) ("Newspapers") ("Detailed Public Statement"), (c) Draft Letter of Offer dated Tuesday, May 20, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer dated Friday, January 16, 2025, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, January 22, 2026 published in the Newspapers on Friday, January 23, 2026 ("Recommendations of the Independent Directors of the Target Company"), (f) Pre-Offer public corrigendum to the Detailed Public Statement Advertisement dated Friday, January 23, 2026 which was published in the Newspapers on Saturday, January 24, 2026 ("Pre-Offer Public Announcement") (the Public Announcement, the Detailed Public Statement, the Draft Letter of Offer, the Letter of Offer, the Recommendations of the Independent Directors, and the Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company and this Post-Offer Public Announcement are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirers.

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1. Name of the Target Company	M/s Netlink Solutions (India) Limited, a public limited incorporated under the provisions of the Companies Act, 2013, bearing Corporate Identification Number "L45200MH1984PLC034789", and Permanent Account Number "AAACV3426E" allotted under the Income Tax Act, 1961, having its registered office located at 507, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai, 400053.																																																																																			
2. Name of the Acquirers and PACs	M/s Arix Capital Limited, a public company incorporated under Companies Act, 2013, bearing Corporate Identification Number "U67110GJ2019PLC107464", and Permanent Account Number "AASCA1393B" allotted under the Income Tax Act, 1961, having its registered office located at 1603, Twinstar, North Block, Near Nana Mava Chowk, 150 Feet Ring Road, Mavdi, Rajkot - 360004, Gujarat, India (Acquirer 1) Mrs. Kajal Gopal Balhna, W/o Mr. Gopal Balhna, aged about 40 years, Indian Resident, bearing Permanent Account Number "BNLPB3889H" allotted under the Income Tax Act, 1961, and resident at D 502, Decora Madhuban, Opp. Dhokiyala School, Balaji Hill Main Road, Mota Mava, Rajkot - 360005 (Acquirer 2) Mr. Punithai Bavanjibhai Lakkad, S/o Mr. Bavanjibhai Lakkad, aged about 39 years, Indian Resident, bearing Permanent Account Number "AEPPL5500R" allotted under the Income Tax Act, 1961, and resident at Panchatva Apartment - 1, Flat no. 601, JK Park, Behind Ramdhan, Opp Rangoli Bunglows, Rajkot - 360004, Gujarat, India (Acquirer 3)																																																																																			
3. Name of Manager to the Offer	Swaraj Shares and Securities Private Limited																																																																																			
4. Name of Registrar to the Offer	Integrated Registry Management Services Private Limited																																																																																			
5. Offer Details	5.1 Date of Opening of the Offer: Wednesday, January 28, 2026 5.2 Date of Closing of the Offer: Tuesday, February 10, 2026 6. Date of Payment of Consideration: Monday, February 16, 2026																																																																																			
7. Details of the Acquisition	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Proposed in the Offer Document (Assuming full acceptance in this Offer)</th> <th>Actuals</th> </tr> </thead> <tbody> <tr> <td>7.1 Offer Price</td> <td>₹201.00/-</td> <td>₹201.00/-</td> </tr> <tr> <td>7.2 Aggregate number of Equity Shares tendered</td> <td>6,57,599</td> <td>2,93,627</td> </tr> <tr> <td>7.3 Aggregate number of Equity Shares accepted</td> <td>6,57,599</td> <td>2,93,627</td> </tr> <tr> <td>7.4 Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)</td> <td>₹131,17,399,00/-</td> <td>₹5,90,19,027,00/-</td> </tr> <tr> <td>7.5 Shareholding as on the date of the Public Announcement</td> <td></td> <td></td> </tr> <tr> <td>a) Number of Equity Shares</td> <td>7,846</td> <td>7,846</td> </tr> <tr> <td>b) % of fully diluted Equity Share capital</td> <td>0.31%</td> <td>0.31%</td> </tr> <tr> <td>7.6 Pre-Share direct shareholding as on the date of the Public Announcement of the Deemed Person Acting in Concert</td> <td></td> <td></td> </tr> <tr> <td>a) Number of Equity Shares</td> <td>4,500</td> <td>4,500</td> </tr> <tr> <td>b) % of Voting Share Capital</td> <td>0.18%</td> <td>0.18%</td> </tr> <tr> <td>7.7 Equity Shares acquired by way of Offer</td> <td></td> <td></td> </tr> <tr> <td>a) Number of Equity Shares</td> <td>6,57,599</td> <td>2,93,627</td> </tr> <tr> <td>b) % of Voting Share Capital</td> <td>26.00%</td> <td>11.61%</td> </tr> <tr> <td>7.8 Equity Shares acquired after the Detailed Public Statement</td> <td></td> <td></td> </tr> <tr> <td>a) Number of Equity Shares acquired</td> <td>Nil</td> <td>Nil</td> </tr> <tr> <td>b) Price of the Equity Shares acquired</td> <td>Not Applicable</td> <td>Not Applicable</td> </tr> <tr> <td>c) % of Equity Shares acquired</td> <td>Not Applicable</td> <td>Not Applicable</td> </tr> <tr> <td>7.9 Post-Offer shareholding of the Acquirers</td> <td></td> <td></td> </tr> <tr> <td>a) Number of Equity Shares</td> <td>6,65,445</td> <td>3,01,473</td> </tr> <tr> <td>b) % of Voting Share Capital</td> <td>26.31%</td> <td>11.92%</td> </tr> <tr> <td>7.10 Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, Deemed Persons Acting in Concert, and Existing Promoters)</td> <td></td> <td></td> </tr> <tr> <td>Particulars</td> <td>Pre-Offer</td> <td>Post-Offer</td> <td>Pre-Offer</td> <td>Post-Offer</td> </tr> <tr> <td>a) Number of Equity Shares</td> <td>11,34,498</td> <td>4,76,899</td> <td>11,34,498</td> <td>8,40,871</td> </tr> <tr> <td>b) % of Voting Share Capital</td> <td>44.86%</td> <td>18.86%</td> <td>44.86%</td> <td>33.25%</td> </tr> </tbody> </table>			Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)	Actuals	7.1 Offer Price	₹201.00/-	₹201.00/-	7.2 Aggregate number of Equity Shares tendered	6,57,599	2,93,627	7.3 Aggregate number of Equity Shares accepted	6,57,599	2,93,627	7.4 Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹131,17,399,00/-	₹5,90,19,027,00/-	7.5 Shareholding as on the date of the Public Announcement			a) Number of Equity Shares	7,846	7,846	b) % of fully diluted Equity Share capital	0.31%	0.31%	7.6 Pre-Share direct shareholding as on the date of the Public Announcement of the Deemed Person Acting in Concert			a) Number of Equity Shares	4,500	4,500	b) % of Voting Share Capital	0.18%	0.18%	7.7 Equity Shares acquired by way of Offer			a) Number of Equity Shares	6,57,599	2,93,627	b) % of Voting Share Capital	26.00%	11.61%	7.8 Equity Shares acquired after the Detailed Public Statement			a) Number of Equity Shares acquired	Nil	Nil	b) Price of the Equity Shares acquired	Not Applicable	Not Applicable	c) % of Equity Shares acquired	Not Applicable	Not Applicable	7.9 Post-Offer shareholding of the Acquirers			a) Number of Equity Shares	6,65,445	3,01,473	b) % of Voting Share Capital	26.31%	11.92%	7.10 Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, Deemed Persons Acting in Concert, and Existing Promoters)			Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer	a) Number of Equity Shares	11,34,498	4,76,899	11,34,498	8,40,871	b) % of Voting Share Capital	44.86%	18.86%	44.86%	33.25%
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9. The Acquirers shall make an application for classification of themselves as the promoters of the Target Company, along with the existing promoter and promoter group, in accordance with the provisions of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations").																																																																																				
10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in , BSE Limited at www.bseindia.com and the registered office of the Target Company.																																																																																				

ISSUED BY MANAGER TO THE OFFER

SWARAJ SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited

Corporate Identification Number: U51101WB2000PTC092621

Principal Place of Business: 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Nr. Gunrunak School, Andheri East, Mumbai - 400093, Maharashtra, India

Contact Person: Bhavna Agrawal/ Tanvi Sohani

Contact Number: +91-22-69649999

 Email Address: takeover@swarajshares.com

 Investor grievance Email Address: investor.relations@swarajshares.com

SEBI Registration Number: INM00012980

Validity: Permanent

For and on behalf of the Acquirers

 Sd/-
 Mrs. Kajal Balhna

(Acquirer 2, and Director of Acquirer 1)

 Date: Tuesday, February 24, 2026
 Place: Mumbai

Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH, PRAYAGRAJ IN THE MATTER OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER
AND IN THE MATTER OF UTKARSH COREINVEST LIMITED ("TRANSFEROR COMPANY" or "APPLICANT COMPANY 1") AND IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED ("TRANSFeree COMPANY" or "APPLICANT COMPANY 2")
AND IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS CA (CAA) NO. 37/ALD/2025

UTKARSH COREINVEST LIMITED

