



October 24, 2025

BSE Limited
Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited
Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 77B(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 regarding applications submitted by 'Specific Investors' under the Rights Issue of up to 67,79,13,784* Fully Paid-Up Equity Shares of Utkarsh Small Finance Bank Limited ("Bank" and such issuance the "Issue").

**Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.*

With reference to the captioned subject and in continuation to the newspaper publication dated October 16, 2025 published and disclosed in the announcement dated October 17, 2025 ("**Pre-Issue Advertisement**"), wherein the details of Specific Investors were disclosed in accordance with Regulation 84(1)(f)(i) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**"), based on the confirmations received by the Bank from the identified Specific Investors and/or their respective custodians, we hereby confirm the applications in the Rights Issue have been submitted by all identified Specific Investors, before 11 a.m. on Issue Opening Date, i.e. Friday, October 24, 2025, in compliance with Regulation 77B(2) of the SEBI ICDR Regulations. The details of applications by such identified Specific Investors are as below:

Name of the Specific Investor	Number of Rights Entitlement renounced & applied by Specified Investors
Kotak Mahindra Life Insurance Company Limited	4,21,42,857
FLC Investco, LLC	2,85,71,428
India Capital Fund Ltd, Mauritius	4,40,00,000
Cohesion MK Best Ideas Sub-Trust	5,71,42,857
Singularity Large Value Fund III	2,85,71,428
Singularity Equity Fund II	35,07,142
India Acorn Fund Limited	42,85,714
Ashoka India Equity Investment Trust PLC	1,21,42,857
WhiteOak Capital Equity Fund	14,28,571
Massachusetts Institute of Technology	2,78,57,142
238 Plan Associates LLC	29,28,571
HDFC Life Insurance Company Limited	1,46,64,285
Singularity Holdings Limited	2,47,00,000
Bandhan Business Cycle Fund	57,14,285
SVK Realty & Investment	35,71,428
Shakti Finvest Pvt Limited	25,00,000
Bhavini Ajay Shah	21,00,000

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
 CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Anant Mohta	14,28,571
Sharad Kumar Agarwala (HUF)	15,35,714
Dhiren Arvind Shah	14,28,571
Rohit Shiv Kumar Goel	17,85,714
Ageless Capital and Finance Private Limited	35,71,428
Rajasthan Global Securities Private Limited	1,57,14,285
VIKASA India EIF I Fund	1,42,85,714
Kahini A. Patel	14,28,571
Abhisek Bhutra HUF	35,71,428
Jignesh H Desai HUF	42,85,714
Karishma Jignesh Desai	42,85,714
ICICI Prudential Life Insurance Company Limited	3,57,14,285
Adeesh Patni Trust	35,71,428
Sonakshi Patni Trust	35,71,428
Vardhaman Patni Trust	35,71,428
Hreyansh Patni Trust	35,71,428
Zodiac Wealth Advisors LLP	71,42,857
Madhurima International Pvt Ltd	67,57,143
Anjana Projects Pvt. Ltd.	67,57,143
Samyaktva Construction LLP	1,04,42,856
Topgain Finance Private Limited	64,28,571

For the details in relation to process of making an application and allotment of Equity Shares pursuant to the Issue, refer to "*Terms of the Issue*" on page 79 of the Letter of Offer.

We request you to kindly take the above on record.

The aforesaid disclosure is also being made available on the Bank's website i.e. www.utkarsh.bank.

Yours faithfully,
For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer