



Utkarsh Small Finance Bank

April 05, 2026

**BSE Limited**

**Scrip Code:** 543942, 975790, 959644,  
976203

**National Stock Exchange of India Limited**

**Symbol:** UTKARSHBNK

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) - Update on the Scheme of Amalgamation.**

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We refer to our letter dated **01 April 2026**, wherein we had informed that the Scheme of Amalgamation was approved by the Equity Shareholders and Unsecured Creditors with the requisite majority at their respective meetings convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj ("NCLT").

Pursuant to the aforesaid approvals, **a joint second motion petition** has been filed today, **i.e. 05 April 2026**, by **Utkarsh Small Finance Bank Limited** and **Utkarsh CoreInvest Limited** before the Hon'ble NCLT under Sections **230 to 232** and other applicable provisions of the Companies Act, 2013 and the rules made thereunder, seeking sanction of the Scheme of Amalgamation.

The above disclosure shall also be made available on the Bank's website at **[www.utkarsh.bank.in](http://www.utkarsh.bank.in)**.

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This is for your information and records.

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**

**Company Secretary & Compliance Officer**

**Registered & Corporate Office**

Utkarsh Tower, NH-31 (Airport Road) Sehmapur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 [www.utkarsh.bank.in](http://www.utkarsh.bank.in)