



Usha Martin Limited

Regd. Office : 2A, Shakespeare Sarani, Kolkata - 700 071, India
Phone : (00 91 33) 39800300, Fax : (00 91 33) 2282 9029, 39800400/500
CIN : L31400WB1986PLC091621
Website : www.ushamartin.com

UML/SECT/

April 01, 2015

The Secretary
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
[Fax No. 022-22723719]

Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B 6222
B.P.165, L-2011, Luxembourg
[Fax No.00 352 473298]

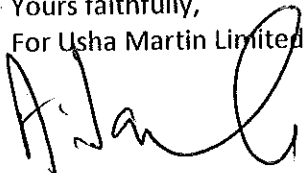
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
[Fax No. 022-26598347]

Dear Sirs,

This is to inform you that subsequent to the approval of the shareholders at the Extra Ordinary General Meeting held on 16th March, 2015, the Company has allotted 34,285,600 convertible equity warrants to promoters and promoters group on receipt of in principle approvals from stock exchanges and the application money equivalent to 25% of the total consideration for the above warrants.

Thanking you,

Yours faithfully,
For Usha Martin Limited



A K Somani
Company Secretary