



Usha Martin Limited

Regd. Office : 2A, Shokaspedare Sarani, Kolkata - 700 071, India

Phone : (00 91 33) 39800300, Fax : (00 91 33) 2282 9029, 39800400/500

UML/SECT

9th April, 2013

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Secretary
Bombay Stock Exchange Limited
25, P J Towers,
Dalal Street
Mumbai-400001

Dear Sir,

We are forwarding herewith Form C under SEBI (Prohibition of Insider trading Regulations, 1992) in connection with acquisition of GDR in the Company by Peterhouse Investments Limited for your ready reference and record.

Thanking you,

Yours faithfully,
For Usha Martin Limited

K Chatterjee
Dy. General Manager - Secretarial

Encl : as above

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

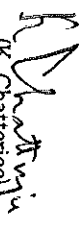
Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in Usbn Martin Limited

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preference offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity (GDR)	Buy value (\$)	Sell quantity	Sell value (\$)
1	2	3	4	5	6	7	8	9	10	11	12	13
Peterhouse Investments Ltd. PAN : AAECP3255H P.O. Box 287, 4th Floor West Wing, Trafalgar Court Admiral Park, St. Peter Port Guernsey GY1 3RL Channel Islands	18,971,455 6.23% AND 1,220,000 GDR (Yet to be converted into 6,100,000 underlying Equity Shares)	913,044 GDR (Yet to be converted into 4,565,220 underlying Equity Shares)	Purchase of GDR on 08-Apr-13	08-Apr-13	Market purchase	18,971,455 6.23% AND 2,133,044 GDR (Yet to be converted into 10,665,220 underlying Equity Shares)	NA	Société de la Bourse de Luxembourg	913,044 GDR (Yet to be converted into 4,565,220 underlying Equity Shares)	1,926,523	NIL	NIL

Place : Kolkata

Date : 09-04-2013

For USHA MARTIN LIMITED


(K. Chatterjee)
Dy. General Manager-Secretarial