

USHA FINANCIAL SERVICES LIMITED

CIN: L74899DL1995PLC068604

Registered Office: 73, First Floor, Functional Industrial Estate, Patparganj, Delhi-110092

Corporate office: 3rd Floor, Plot No.40, Near Wave cinema, Kaushambi, Ghaziabad, Uttar Pradesh-201010



March 28, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Outcome of Board Meeting held on Saturday, March 28, 2026, at 11:00 A.M. pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, the Company is hereby submitting that the Board of Directors in their meeting held on Saturday, March 28, 2026 at 11:00 A.M. at the corporate office of the company situated at 3rd Floor, Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh -201012, inter alia, considered and approved the following.

1. Approved the allotment of 2nd tranche of 12% Secured Redeemable Non-Convertible Debentures (Series P) on a private placement basis.

Further, it is informed that the agenda item earlier intimated under Regulation 29 of the SEBI (LODR), 2015 vide Board intimation dated March 26, 2026, relating to the proposal for issuance of Non-Convertible Debentures (Series Q) on a private placement basis, was deferred.

The above may also be accessed on the website of the company at <https://www.ushafinancial.com/>

The Board Meeting commenced at 11: 00 A.M and concluded at 11:30 A.M.

Kindly take above information on your records.

Thanking You

Yours Faithfully,

Usha Financial Services Limited
FOCUSHA FINANCIAL SERVICES LIMITED


Company Secretary

Kritika
(Company Secretary and Compliance Officer)
Membership No. A65161