

October 27, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

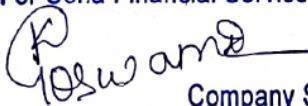
Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, the Company is hereby enclosing the Reconciliation of Share Capital Audit Report as issued by M/s. Rishabh J & Associates, Practising Company Secretary for the quarter ended September 30, 2026.

Kindly take the aforesaid on your record.

Thanking you,

For and on behalf of
Usha Financial Services Limited
For Usha Financial Services Limited


Company Secretary

Kritika
Company Secretary and Compliance Officer
Membership No. A65161



RISHABH J & ASSOCIATES

COMPANY SECRETARIES

Email : csrishabhj@gmail.com

To,
The Board of Directors
USHA FINANCIAL SERVICES LIMITED

Add: Plot No. 73, First Floor, Patparganj, Industrial Area,
East Delhi, East Delhi, East Delhi, Delhi, India, 110092.

Dear Sir/ Ma'am,

Based on our examination of the relevant books, registers, records, forms, documents and other papers relating to the share capital of **M/s USHA FINANCIAL SERVICES LIMITED** (hereinafter referred to as "**the Company**"), having its Registered Office at Plot No. 73, First Floor, Patparganj Industrial Area, East Delhi, Delhi – 110092, as maintained by the Company, and the information, records and confirmations provided by **M/s SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**, the Registrar and Share Transfer Agent (RTA) of the Company, and pursuant to the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, read with **SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002**, and other applicable circulars and guidelines issued by the Securities and Exchange Board of India (SEBI), we hereby report as follows:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	30 th September 2026	
2.	ISIN	INE0LS001014	
3.	Face Value	RS. 10/-	
4.	Name of the Company	USHA FINANCIAL SERVICES LIMITED	
5.	Registered Office Address	Plot No. 73, First Floor, Patparganj, Industrial Area, East Delhi, East Delhi, East Delhi, Delhi, India, 110092	
6.	Correspondence Address	3rd Floor Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Ghaziabad, Uttar Pradesh, India, 201012	
7.	Telephone No.	01204320775	
8.	Email Address	usha.nbfc@gmail.com	
9.	Name of the Stock Exchange Where the Companies Securities are listed	National Stock Exchange of India Limited ("NSE") SME Board ("EMERGE")	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital (as per Company records)	4,34,75,262 (Equity Shares of Rs. 10/- each)	100
11.	Listed Capital (as per Company records)	4,34,75,262 (Equity Shares of Rs. 10/- each)	100
12.	Shares held in dematerialized form in CDSL	2,46,53,310 (Equity Shares of Rs. 10/- each)	56.71
13.	Shares held in dematerialized form in NSDL	1,88,21,952 (Equity Shares of Rs. 10/- each)	43.29

Office: 1/7271, G/F, East Gorakh Park, Shahdara Delhi-110032
M.: 8586874099, 9557313935

14. Physical	NIL	-
15. Total No of Shares (12+13+14)	4,34,75,262	100
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars of shares allotted***	No of Shares	Applied/Not applied for Listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal approval pending for SE (specify name)
No change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No)	Yes
if not update, up to which date	N.A.
19. Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20. Has the Company resolved the matter mentioned in point no 19 above in the current quarter? if not reason why	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No of DEMAT request	No of request	No of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22.	Name, Telephone & Fax No of the Compliance officer of the Company / Director	Ms. Kritika (Company Secretary and Compliance Officer) TEL: +91- 8076377610
23.	Name, Address & Registration No. of the Certifying CS	CS Rishabh Kumar Jain M/s Rishabh J & Associates Membership No: A65556 C.P. No. 24560 Peer Review Certificate No: 6989/2025 Firm registration No.: S2021DE821000 Add: 1/7271 G/F Plot No.4 Kh No.27 East Gorakh Park Near PNB Bank Delhi NCT Delhi- 110032 +91-9557313935

24.	Appointment of Common Registry for Share Registry work. If yes (name & address)	Yes M/s Skyline Financial Services Private Limited Add: 1 st Floor D-153/A, Pocket D, Okhla Phase-I Okhla Industrial Estate, New Delhi, Delhi-110020
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from, company change its name.)	-

For Rishabh J & Associates
Company Secretaries
Peer Review Certificate no.: 6989/2025



CS Rishabh Kumar Jain
Proprietor
C.P. No.: 24560
M. No: 65556
UDIN: A065556H002042575

Date: 27th October 2026
Place: Delhi