

March 26, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: **Revised Prior Intimation under Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')**

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

This is in continuation to our earlier intimation dated March 25, 2026, regarding the meeting of the Board of Directors of the Company which was scheduled to be held on Saturday, March 28, 2026, inter alia, to consider and approve the allotment of 2nd Tranche of 12% Secured Redeemable Non-Convertible Debentures (Series P) on private placement basis,

Pursuant to Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that an additional agenda item has been proposed to be included for consideration at the aforesaid Board Meeting.

Additional Agenda Item:

- To approve the issuance of Non-Convertible Debentures (Series Q) on a private placement basis.

Accordingly, the revised list of agenda items proposed to be considered at the Board Meeting scheduled to be held on March 28, 2026 is as follows:

1.	To consider and approve the allotment of 2nd Tranche of 12% Secured Redeemable Non-Convertible Debentures (Series P) on private placement basis.
2.	To consider and approve the issuance of Non-Convertible Debentures (Series Q) on a private placement basis.

Kindly take the above intimation on your records.

Thanking You

Yours faithfully,
For USHA FINANCIAL SERVICES LIMITED

Kritika
(Company Secretary and Compliance Officer)
Membership No. A65161