

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

October 24, 2025

Subject: Outcome of Board Meeting held on Friday, October 24, 2025, at 10:30 A.M. at the corporate office of the Company pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

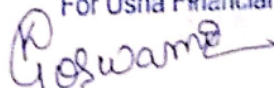
Pursuant to the provisions of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, the company is hereby submitting that the Board of Directors in their meeting held on Friday, October 24, 2025 commenced at 10:30 A.M. at the corporate office of the company situated at 3rd Floor, Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh -201012 and concluded at 11: 00 A.M., has inter-alia approved the following:

1. Approved the issuance of 12% Secured Redeemable Non-Convertible Debentures on private placement basis.
2. Appointment of Debenture Trustee
3. Take note of the Resignation of Mr. Anoop Garg (DIN: 01941972), Executive Director of the company

Kindly take the above intimation on your records.

Thanking You

Yours Faithfully,
For USHA FINANCIAL SERVICES LIMITED

For Usha Financial Services Limited


Company Secretary

Kritika
(Company Secretary and Compliance Officer)
Membership No. A65161