

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

SYMBOL: USHAFIN

REF: NSE/LIST/4811

ISIN: INE0LS001014

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that the Company had earlier submitted to you a disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 18th December, 2025, pursuant to the intimation received from Ms. Nupur Gupta, Promoter of the Company, concerning the acquisition of 91200 Equity Shares.

Subsequently, the Company has received a revised disclosure from the said shareholder stating that, due to an inadvertent error in the reporting, a transaction which had not actually occurred was mistakenly reported in the earlier disclosure. As a result, the compliance filing that was submitted to the stock exchange inadvertently contained incorrect and inaccurate data.

In view of the aforesaid correction intimated by the shareholder, the earlier disclosure under Regulation 29(2) may kindly be disregarded, and the revised disclosure, as submitted by the shareholder, may be taken on record. The Company requests that the stock exchange update its records accordingly with the revised and accurate information.

The Company is submitting this revised disclosure in the interest of transparency and good corporate governance practices. Further, we wish to draw your attention that as per SEBI Circular No. SEBI/CIR/CFD/DCR1/CIR/P/2020/181, the primary responsibility for updating the stock exchange regarding such acquisitions has been transferred to the Designated Depository. However, the Company is making this disclosure voluntarily to ensure complete transparency and adherence to highest standards of regulatory compliance.

Kindly take the aforesaid on your record and acknowledge receipt of this revised disclosure.

Thanking you

For and behalf of

USHA FINANCIAL SERVICES LIMITED

Kritika

Company Secretary & Compliance Officer

M. No.: A65161

Date: 23.12.2025

Place: Ghaziabad

Encl: As attached

To,
The Compliance Officer,
USHA FINANCIAL SERVICES LIMITED
Plot No. 73, First Floor, Patparganj
Industrial Area, Delhi- 110092

Subject: Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Ma'am,

I, Ms. Nupur Gupta, Promoter and Director of M/S USHA FINANCIAL SERVICES LIMITED (hereinafter referred to as "the Company"), write to you regarding my earlier disclosure submitted on 18.12.2025, under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Upon careful review of my records and transactions, I have identified an inadvertent error in the disclosure that was earlier submitted to you. Specifically, I wish to bring to your attention that a transaction which did not actually occur was mistakenly reported in my earlier disclosure. This error was committed unintentionally.

Due to this inadvertent reporting error, the Disclosure Form under Regulation 29(2) of SEBI (SAST) Regulations, 2011 that was earlier submitted contained incorrect and inaccurate data regarding the transactions purportedly undertaken by me.

In view of the above inadvertent error, I am hereby submitting a revised and corrected disclosure for your records, the details of which are mentioned in the **Annexure-A** attached hereto. This revised disclosure contains the accurate and true information pertaining to my actual share transactions in the Company.

I hereby declare and undertake that:

- The revised disclosure submitted herewith contains correct, complete, and accurate information based on my actual transactions;
- No provisions of the Company's Code of Conduct, Insider Trading Policy, or any other applicable laws/regulations have been contravened in effecting the aforementioned transactions;
- The earlier disclosure dated 18.12.2025 may be disregarded and should not be considered for any regulatory or compliance purposes.

I request you to accept this revised disclosure and update the Company's records accordingly. I further request that you bring this matter to the attention of the stock exchange and regulatory authorities for necessary corrections in their records.

I sincerely apologize for any inconvenience caused due to this inadvertent error and appreciate your understanding in this matter.

Thanking you

Nupur

Nupur Gupta

Date: 23.12.2025

Place: Ghaziabad

Encl: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in Annexure-A

ANNEXURE-A

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	USHA FINANCIAL SERVICES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MS. NUPUR GUPTA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	EMERGE PLATFORM OF NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	108100	0.24%	0.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	108100	0.24%	0.24%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	91200	0.21%	0.21%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	91200	0.21%	0.21%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	199300	0.45%	0.45%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	199300	0.45%	0.45%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		OPEN MARKET	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		16000 shares acquired on 16-12-2025 75200 shares acquired on 17-12-2025	
Equity Share capital / total voting capital of the TC before the said acquisition / sale		Rs. 1081000/-	
Equity Share capital/ total voting capital of the TC after the said acquisition / sale		Rs. 1993000/-	
Total diluted share/voting capital of the TC after the said acquisition		Rs. 1993000/-	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Nupur

Ms. Nupur Gupta

Place: Ghaziabad
Date: 23-12-2025
