

July 20, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

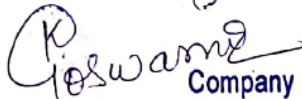
Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, the Company is hereby enclosing the Reconciliation of Share Capital Audit Report as issued by M/s. Mohit Singhal & Associates, Practising Company Secretary for the quarter ended June 30, 2026.

Kindly take the aforesaid on your record.

Thanking you,

For and on behalf of
Usha Financial Services Limited
For Usha Financial Services Limited



Company Secretary

Kritika
Company Secretary and Compliance Officer
Membership No. A65161



Mohit Singhal & Associates
Company Secretaries

Reconciliation of Share Capital Audit Report

1.	Quarter Ended	June 30, 2026				
2.	ISIN	INE0LS001014				
3.	Face Value	Rs. 10/-				
4.	Name of the Company	M/s Usha Financial Services Limited				
5.	Registered Office Address	Plot No. 73, First Floor, Patparganj Industrial Area, Delhi-110092				
6.	Correspondence Address	3rd Floor Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh- 201012				
7.	Telephone & Fax Nos.	01204320775				
8.	Email Address	usha.nbfc@gmail.com				
9.	Name of the Stock Exchange where the Company's Securities are Listed	Emerge Platform of the National Stock Exchange of India Limited				
		Number of Shares				% of Total Issued Capital
10.	Issued Capital	43475262				100
11.	Listed Capital	43475262				100
12.	Held in dematerialized form in CDSL	25408510				58.44
13.	Held in dematerialized form in NSDL	18066752				41.56
14.	Physical	0				0
15.	Total No. of Shares	43475262				100
16.	Reason for differences if any, between (10&11), (10&15), (11&15)	NIL				
17.	Certifying the details of changes in share capital during the quarter under consideration as per the table below:					
Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL						
18.	Register of Members is updated (Yes/ No) If not, updated up to which date			Yes		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.			NA		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			NA		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of Demat Requests	No. of Requests	No. of Shares		Reason for delay		
Confirmed after 21 days	0	0				

M. Singhal



Pending for more than 21 days	0	0	0
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Kritika Tel No.: 8076377610	
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Mohit Singhal M/s Mohit Singhal & Associates, Add: - 923, West End Mall, District Centre, Janak Puri, New Delhi-110058 Tel No.: +91 9650066558 Membership No.: F11143 COP No: 15995	
24.	Appointment of common agency for share registry work, if yes (name & address)	Yes M/s Skyline Financial Services Pvt. Ltd. Add:- 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020	
25.	Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA	

For MOHIT SINGHAL & ASSOCIATES
Company Secretaries
PR NO. 5437/2024



CS Mohit Singhal
Proprietor
Membership No: F11143
C.P. No. 15995
UDIN: F011143H000878416

Date: 18.07.2026
Place: New Delhi