UFSL
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USHA FINANCIAL SERVICES LIMITED

CIN: L74899DL1995PLC068604

Registered Office: Plot No. 73, First Floor, Patparganj Industrial Area, Delhi- 110092

Email :Info@ushafinancial.com , Webiste : www.ushafinancial.com

September 19, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: **Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Para A of Part A of Schedule III and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026**

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

This is in reference to the intimation made by the Company regarding the issuance of up to 500 (Five Hundred Only) 13.15% Unlisted, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures") of face value Rs. 1,00,000/- each at par, up to an aggregate amount of Rs. 5,00,00,000/- (Indian Rupees Five Crores only), on a private placement basis.

The Disclosure of information in pursuance of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, in respect of issuance of Debentures is enclosed herewith as **Annexure-A**.

The said information will also be uploaded on the website of the company https://www.ushafinancial.com/.

Kindly take the aforesaid on your record.

Thanking you,

Yours faithfully,
For USHA FINANCIAL SERVICES LIMITED

For Usha Financial Services Limited

Kritika
(Company Secretary and Compliance Officer)
Company Secretary
Membership No. A65161

Annexure-A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Para A of Part A of Schedule III and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026.

S. No.	Particulars	Details of Securities
1.	**Type of Securities**	13.15% Unlisted, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")
2.	**Type of Issuance**	Private Placement
3.	**Size of the issue**	INR 5 Crores
4.	**Whether proposed to be listed? If yes, name of the stock exchange(s);**	No
5.	**Tenure of the instrument,** **~~Date of allotment and date of maturity;~~**	18 months and 05 days
6.	**Coupon/interest offered, schedule of payment of coupon/interest and Principal**	Fixed- 13.15% p.a. (Payable Quarterly). The Debentures will be redeemed at par.
7.	**Charge/security, if any, created over the assets**	Debentures shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated in the term sheet.
8.	**Special rights/interests/privileges attached to the instrument and changes thereof**	Not Applicable
9.	**Delay in payment of interest / principal amount for a period of more than three Months from the due date or default in payment of interest/principal**	Not Applicable
10.	**Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any**	Not Applicable
11.	**Details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and~~ debentures**	The Debentures will be redeemed at par. Debentures shall be redeemed in accordance with the Redemption Schedule hereto and shall be fully redeemed by the Final Redemption Date. i.e. 26th March, 2028. The scheduled redemption of the

		Debentures shall be as follows: <table><tr><th>Redemption Date</th><th>Principal Amount Payable</th></tr><tr><td>26th December, 2026</td><td>Rs. 83,33,333/-</td></tr><tr><td>26th March, 2027</td><td>Rs. 83,33,333/-</td></tr><tr><td>26th June, 2027</td><td>Rs. 83,33,333/-</td></tr><tr><td>26th Sep, 2027</td><td>Rs. 83,33,333/-</td></tr><tr><td>26th December, 2027</td><td>Rs. 83,33,333/-</td></tr><tr><td>26th March, 2028</td><td>Rs. 83,33,333/-</td></tr><tr><td>**Total**</td><td>**Rs. 5,00,00,000/-**</td></tr></table> The above redemption amounts are subject to the final calculations and settlement mechanism specified in the Transaction Documents. There shall be no redemption premium payable on the Debentures.