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USHA FINANCIAL SERVICES LIMITED

CIN: L74899DL1995PLC068604

Registered Office: Plot No. 73, First Floor, Patparganj Industrial Area, Delhi- 110092

Email :Info@ushafinancial.com , Webiste : www.ushafinancial.com

November 12, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: **Disclosure for Allotment of Unlisted Non-Convertible Debentures on Private Placement basis pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform the Stock Exchange that the Board of Directors of the Company in their meeting held on Thursday, November 12, 2026 approved the allotment of Third tranche of 254 Unlisted 12% Secured, Redeemable, Non-Convertible Debentures (Series "R") on private placement basis having face value of Rs. 1,00,000/- (Rupees One Lakh Only) each amounting to an aggregate of Rs. 2,54,00,000/- (Rupees Two Crores and Fifty-Four Lakhs Only) out of the total issue of Rs. 10,00,00,000/- (Rupees Ten Crores Only) approved by the board of directors of the company vide resolution dated September 24, 2026.

The Disclosure of information in pursuance of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, in respect of allotment of NCDs is enclosed herewith as **Annexure-A.**

The above may also be accessed on the website of the company at https://www.ushafinancial.com/.

The Board Meeting commenced at 05:00 P.M and concluded at 05:30 P.M. Kindly take the above information on your records.

Thanking You,
Yours Faithfully
For USHA FINANCIAL SERVICES LIMITED

For Usha Financial Services Limited

Company Secretary

Kritika
(Company Secretary and Compliance Officer)
Membership No. A65161

Annexure-A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026.

S. No.	Particulars	Details of Securities
1.	**Type of Securities**	Unlisted 12% Secured, Redeemable, Non-Convertible Debentures (Series "R")
2.	**Type of Issuance**	Private Placement
3.	**Size of the issue**	INR 10 Crores out of which NCDs amounting INR 2.54 Crores are being allotted in third tranche.
4.	**Whether proposed to be listed? If yes, name of the stock exchange(s);**	No
5.	**Tenure of the instrument,** **Date of allotment and date of maturity;**	04 Years Date of Allotment: - 12-11-2026 Date of Maturity: - 11-11-2030
6.	**Coupon/interest offered, schedule of payment of coupon/interest and Principal**	Fixed- 12% p.a. (Payable Monthly). The Debentures will be redeemed at par.
7.	**Charge/security, if any, created over the assets**	Debentures shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated in the term sheet.
8.	**Special rights/interests/privileges attached to the instrument and changes thereof**	Not Applicable
9.	**Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/principal**	Not Applicable
10.	**Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any**	Not Applicable
11.	**Details of redemption of debentures/ shares indicating the manner of Redemption (whether out of profits or out of fresh issue)**	Debentures shall be redeemed at par.