

August 12, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Outcome of Board Meeting held on Wednesday, August 12, 2026, at 04:45 P.M. pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, the Company is hereby submitting that the Board of Directors in their meeting held on Wednesday, August 12, 2026 at 04:45 P.M. at the corporate office of the company situated at 3rd Floor, Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh - 201012 had inter alia considered the following matters:

1. Approved the Unaudited Standalone Financial Results for The Quarter Ended on June 30, 2026.
2. Considered the Limited Review Report Received from The Statutory Auditor of The Company for The Quarter Ended on June 30, 2026.
3. Recommended and Approved the Regularization of Mr. Sudhanshu Singhal (DIN: 08167554), as Independent Director of The Company.
4. Considered, Approved and recommended the Yearly Limit for Offer and Issuance of Non-Convertible Debentures on Private Placement Basis.
5. Considered, Reviewed and Approved Material Related Party Transaction(s) with Nupur Nature Resort Private Limited for the Financial Year 2026-2027 subject to approval of the shareholders.
6. Considered and Approved the Directors' Report for The Financial Year Ended 31st March 2026.
7. Considered and Recommended the Re-Appointment of Mrs. Nupur Gupta (DIN: 09305281), Who Retires by Rotation and, Being Eligible, Offers Herself for Re-Appointment.
8. Took Note of The Cessation of Mr. Pankaj Jain (Din: 00257801) As an Independent Director of The Company Upon Completion of His Second Consecutive Term.
9. Considered and Fixed the Day, Date, Time and Place and Approved the Notice Of 30th Annual General Meeting Along with Annual Report for The Financial Year Ended 31st March, 2026.
10. Considered and Approved the Appointment of The Scrutinizer for Remote E-Voting And E-Voting During The 30th Annual General Meeting.

11. Considered and Authorized the Registrar and Transfer Agent (RTA) And Depository For E-Voting and Remote E-Voting at the 30th Annual General Meeting.
12. Considered and Approved the Cut-Off Date and Book Closure of The Register of Members or Register of Beneficiaries.

A copy of Unaudited Standalone Financial Results for The Quarter Ended on June 30, 2026 along with the Limited Review Report Received from The Statutory Auditor of The Company for The Quarter Ended on June 30, 2026 is enclosed herewith.

The aforesaid Financial Results along with the Limited Review Report are enclosed and will also be made available on the Company's website at <https://www.ushafinancial.com/>.

The Board Meeting commenced at 04: 45 P.M and concluded at 05:30 P.M.

Kindly take above information on your records.

Thanking You

Yours Faithfully,

For USHA FINANCIAL SERVICES LIMITED


For Usha Financial Services Limited

Kritika
Company Secretary
(Company Secretary and Compliance Officer)
Membership No. A65161



Rajeev Shagun Gupta & Co.

Chartered Accountants

SS-28, 11nd Floor, Aditya Mega Mall, Central Business District

Karkarduma, Shahdara, Delhi-110032

Phone: +91-9811561169, Email: rkgfca@gmail.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of USHA FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ("the Statement") of **USHA FINANCIAL SERVICES LIMITED** ('the Company') for the quarter ended June 30, 2026 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulation').
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34") prescribed under section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other matter

5. The Company equity shares are listed on the NSE SME Emerge Platform. Up to the year ended 31.03.2025, the Company was only required to submit six monthly results to the stock exchange prepared as per IGAAP. As per Regulation 280 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, where the post-issue paid-up capital pursuant to further issue of capital including, by way of rights issue, preferential issue, bonus issue increased beyond Rs. 25 crores, the Company is required to follow all the compliances as applicable for the Main Board without any migration from the SME Exchange. Accordingly, the Company has moved from the erstwhile IGAAP to Indian Accounting Standard (Ind As) and published the results for quarter and half year ended September 30, 2025 as per Indian Accounting Standard (Ind As). Further, the result for the quarter ended 30.06.2025 were not subject to limited review as per previous IGAAP and the result for the quarter ended 31.03.2026 being the balancing figure between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subject to audit.

Our report is not modified in respect of this matter.

For Rajeev Shagun Gupta & Co.
Chartered Accountants
Firm Registration No.: 018530N



(Rajeev Kumar Gupta)
Prop.
Membership No.: 095421



UDIN: 26095421RLFKGU3524

Place: Ghaziabad
Date: 12-08-2026

USHA FINANCIAL SERVICES LIMITED

Regd. Office : Plot No. 73, First Floor, Patparganj Industrial Area, Delhi- 110092

CIN: L74899DL1995PLC068604

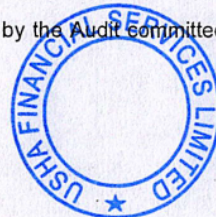
Website: www.ushafinancial.com Email: compliance@ushafinancial.com Tel: 91-8076377610

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2026**

Sl. No.	Particulars	Quarter ended			Rs. In Lakhs
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(unaudited)	(audited)	(unaudited)	(audited)
1	Income				
	a. Revenue from Operations				
	(i) Interest income	1,960.67	1,660.26	1,704.76	6,881.83
	(ii) Fees income	63.78	54.12	20.83	169.15
	(ii) Other operating income	1.75	49.39	12.30	62.43
	Total Revenue from Operations	2,026.20	1,763.77	1,737.89	7,113.41
	b. Other Income	5.31	6.08	3.75	17.33
	Total Income	2,031.51	1,769.85	1,741.64	7,130.74
2	Expenses				
	a. Finance costs	545.66	530.62	605.45	2,337.99
	b. Fees and commission expense	79.62	71.97	64.09	259.56
	c. Impairment on financial instruments	(11.32)	(7.35)	102.50	405.65
	d. Employee Benefits Expenses	133.03	120.84	85.71	403.36
	e. Depreciation and Amortisation Expenses	46.72	39.24	39.38	159.27
	f. Other Expenses	159.83	131.47	130.61	510.65
	Total Expenses	953.54	886.79	1,027.74	4,076.48
3	Profit before exceptional items and tax	1,077.97	883.06	713.90	3,054.26
4	Exceptional item	-	-	-	-
5	Profit before tax	1,077.97	883.06	713.90	3,054.26
6	Tax expense				
	a. Current Tax	268.71	221.91	54.98	463.78
	b. Deferred Tax	5.84	0.37	124.40	319.50
	c. Taxation for earlier years	-	5.62	-	24.96
	Total tax expense	274.55	227.90	179.38	808.24
7	Profit after tax	803.42	655.16	534.52	2,246.02
8	Other Comprehensive Income	0.82	2.77	0.17	3.29
9	Total Comprehensive Income	804.24	657.93	534.69	2,249.31
10	Paid-up Equity Share Capital (Face value of Rs.10 each)	4,347.53	4,347.53	2,173.76	4,347.53
11	Earnings Per Share (Face value of Rs. 10/- each)				
	Basic (in Rs.) (not annualised)	1.85	1.51	1.23	5.17
	Diluted (in Rs.) (not annualised)	1.85	1.51	1.23	5.17

Notes:-

- The above financial results for the quarter ended June 30, 2026 have been reviewed by the Audit committee and approved by the Board of Directors in their respective meetings held on August 12, 2026.



- 2 The Company is a Non Banking Financial Company (NBFC) engaged primarily in the business of lending to Financial institutions ,Corporates and Individuals etc. on PAN India basis. Accordingly, there are no separate reportable segments in accordance with the requirement of Ind AS 108 - "Operating Segments"
- 3 These financial results have been prepared in accordance with the recognition and measurement principal in Ind AS 34 - Interim Financial Reporting, prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 Figures for the previous periods have been re-grouped/ rearranged/ restated wherever necessary to make them comparable with those of the current period.

Place: Ghaziabad

Date: 12.08.2026

For USHA FINANCIAL SERVICES LIMITED



Rajesh Gupta
Chairman cum Managing Director
DIN - 01941985