

September 11, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Disclosure pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform Stock Exchanges that pursuant to the recommendation of the Board, the members of the Company in their meeting held on Wednesday, September 09, 2026 considered and approved the offer and issuance of secured, unsecured, perpetual, listed and/or unlisted Non- Convertible Debentures ("the Debentures"/"NCDs"), upto an aggregate amount of Rs. 200 crores (Rupees Two Hundred Crores only), during the period of one year starting from the date of the General Meeting i.e., September 09, 2026, to September 08, 2027, to the eligible investors, on a private placement basis, in one or more tranches.

The Disclosure of information in pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, in respect of issuance of NCDs is enclosed herewith as **Annexure-A.**

The 30th Annual General Meeting commenced at 04: 00 P.M and concluded at 04:38 P.M.

Being the declaration of voting result on September 11, 2026 at 05:00 P.M., the date of occurrence of event are considered as the date of voting result and accordingly, the disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is being filed.

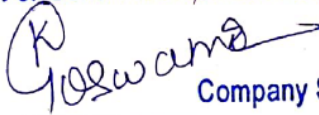
The above may also be accessed on the website of the company at <https://www.ushafinancial.com/>

Kindly take above information on your records.

Thanking You

Yours Faithfully,

For USHA FINANCIAL SERVICES LIMITED
For Usha Financial Services Limited


Company Secretary

Kritika

(Company Secretary and Compliance Officer)

Membership No. A65161



Annexure-A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Schedule-III and SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026.

S. No.	Particulars	Details of Securities
1.	Type of Securities	Secured, unsecured, perpetual, listed and/or unlisted Non- Convertible Debentures
2.	Type of Issuance	Private placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 20,000 approx
4.	Size of the issue	Upto Rs. 200 crores (Rupees Two Hundred Crores only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s);	Not Applicable
6.	Tenure of the instrument, Date of allotment and date of maturity;	As decided by the Management and thereafter approved by the Board
7.	Coupon/interest offered, schedule of payment of coupon/interest and Principal	As decided by the Management and thereafter approved by the Board
8.	Charge/security, if any, created over the assets	As decided by the Management and thereafter approved by the Board
9.	Special rights/interests/privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest / principal amount for a period of more than three Months from the due date or default in payment of interest/principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of debentures/ shares indicating the manner of Redemption (whether out of profits or out of fresh issue)	As decided by the Management and thereafter approved by the Board