

August 08, 2025

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: SEBI Circular: SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 (Listing Regulations), we hereby submit the disclosure regarding the approval for the issuance of bonus shares.

The details as required under Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, read with Schedule III and SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, are also enclosed herewith as **Annexure-A**.

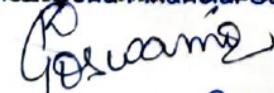
Being the voting result is declared on August 08, 2025 at 04:32 P.M., the date of occurrence of event are considered as the date of voting result and accordingly, the disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The said information will also be uploaded on the website of the company <https://www.ushafinancial.com/>.

Kindly take the above information on your record.

Thanking You.
Yours faithfully,

For and on behalf of
USHA FINANCIAL SERVICES LIMITED



Kritika
(Company Secretary and Compliance Officer)
Membership No. A65161

Company Secretary

Annexure-A

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, in connection with the Bonus Issue

S. No.	Particulars	Disclosure
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Bonus Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	₹ 21,73,76,310 (Rupees Twenty-One Crore Seventy-Three Lakhs Seventy-Six Thousand Three Hundred and Ten Only) divided into 2,17,37,631 Equity Shares of ₹ 10/-each.
4	Whether bonus is out of free reserves created out of profits or share premium account	Bonus shares will be issued out of Securities Premium Account ("SPA") or any combination of free reserves created out of profits (i.e., P&L reserve) and/or SPA or any other permissible source.
5	Bonus ratio	1: 1 i.e. 1 (One) equity share of ₹10/- each for every 1 (One) existing equity shares of ₹10/- each held as on a record date.
6	Details of share capital - pre and post bonus issue	<p>Pre-Bonus paid-up share capital as on the date of this letter is ₹ 21,73,76,310 (Rupees Twenty-One Crore Seventy-Three Lakhs Seventy-Six Thousand Three Hundred and Ten Only) divided into 2,17,37,631 Equity Shares of ₹ 10/ each.</p> <p>Post-Bonus paid-up share capital will be ₹ 43,47,52,620 (Rupees Forty-Three Crore Forty-Seven Lakhs Fifty-Two Thousand Six Hundred and Twenty Only) divided into 4,34,75,262 equity shares of ₹ 10/- each.</p>
7	Free reserves and/ or share premium required for implementing the bonus issue	₹ 21,73,76,310 (Rupees Twenty-One Crore Seventy-Three Lakhs Seventy-Six Thousand Three Hundred and Ten Only) will be utilized for implementing the Bonus Issue.

For Usha Financial Services Limited



Company Secretary

8	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available	As on March 31, 2025, total amount of free reserves, securities premium account is ₹ 17,691.9 lakhs.
9	Whether the aforesaid figures are audited	Yes, the aforesaid figure is as per the audited financial statements.
10	Estimated date by which such bonus shares would be credited/dispatched	The tentative date for credit of bonus shares is 20th August, 2025 subject to the in-principle approval obtained from the exchange.

For Usha Financial Services Limited

 Company Secretary