



Date: February 24, 2021

To
The Manager Listing
BSE Ltd
PhirozeJeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 023

To
The Manager Listing
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G-block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051

Ref: Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sub: Newspaper publication of Basis of Allotment in Rights Issue of the Company

This is to inform you that pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Newspaper publication regarding Basis of Allotment in Rights Issue have been published in following Newspapers:

1. Business Standard – English language newspaper on February 24, 2021;
2. Business Standard – Hindi language newspaper on February 24, 2021;

The Newspaper cuttings of the said publications are enclosed herewith for your records.

Please take the same in your record and do the needful.

For Urja Global Limited

Neha Shukla
Company Secretary & Compliance Officer

Enclosure: Soft copy of Basis of Allotment Advertisement published on February 24, 2021 for the Rights Issue of the Company.



TENDERS & NOTICES

CORRIGENDUM

Public Notice published in this newspaper on 08-01-2021 of Surolia family wherein "Ground Floor should be read as Second Floor" Room No. 753, Swastik CHS Ltd. Thane (East) 400603. R S Chahal Advocate Place : Thane Date: 24-02-2021

PUBLIC NOTICE

Shri Chandrakant J. Shah a member of the **Abhilasha Co-operative Housing Society Ltd.** having address at 46 August Kranti Road, Gowalia Tank, Grant Road west, Mumbai 400026 and holding 1/3 share in the Flat no. 9-A, in the building of the society died on 22.11.2020 without making any nomination.

The society hereby invites claims and objections from the heir or other claimants/objector or objections to the transfer of the said shares and interest of the deceased member in the capital/property of the society within a period of 14 (fourteen) days from the publication of this notice, with copies of such documents and other proofs in support of his/her/their claims/objections for transfer of shares and interest of the deceased member in the capital/property of the society. If no claims/objections are received within the period prescribed above, the society shall be free to deal with the shares and interest of the deceased member in the capital/property of the society in such manner as is provided under the Bye-laws of the society. The claims/objections, if any, received by the society for transfer of shares and interest of the deceased member in the capital/property of the society shall be dealt with in the manner provided under Bye-laws of the society. A copy of the registered Bye-laws of the society is available for inspection by the claimants/objectors, in the office of the society / with the Secretary of the Society between 11 A.M. to 5 P.M. from the date of publication of this notice till the date of expiry of its period.

Place: Mumbai For and on behalf of the
Date: 24.02.2021 **Abhilasha Co-operative Housing Society Ltd.**
Sd/-
Hon. Secretary

बैंक ऑफ महाराष्ट्र Bank of Maharashtra
A GOVT. OF INDIA UNDERTAKING
एक परिवार एक बैंक

NAVI MUMBAI ZONAL OFFICE:
CIDCO Old Admin Building, P-17, Sector-1, Vashi, Navi Mumbai - 400703

PREMISES REQUIRED ON LEASE BASIS
Bank of Maharashtra, requires suitable premises preferably on Ground Floor with appropriate frontage & sufficient parking place on lease basis. The Premises required as below:

BRANCH NAME	LOCATION FOR BRANCH	AREA REQUIRED
RAE BELAPUR	CBD BELAPUR	900 Sq.Ft. - 1200 Sq.Ft.
URAN	URAN	900 Sq.Ft. - 1300 Sq.Ft.
VARSAI	VAVOSHI, PEN KHOPOLI HIGHWAY	upto 800 Sq.Ft.

Bank of Maharashtra, requires suitable premises preferably on Ground Floor with appropriate frontage & sufficient parking place on lease basis. The Premises required as below:

1) **Technical Bid, 2) Commercial Bid** in two separate sealed envelopes and the format of bid can be downloaded from our website www.bankofmaharashtra.in.

Interested owners having clear title over the property may submit their sealed offers on or before **6th March 2021 upto 05:00 PM** at Bank of Maharashtra, Navi Mumbai 20, CIDCO Old Admin Building, P-17, Sector-1, Vashi, Navi Mumbai - 400703. Offers with incomplete details/ information and received after last date and time are liable for rejection. Bank reserves the right to accept or reject any or all offers without assigning any reasons what so ever. Offers received from other than owners OR brokers will not be considered.

Sd/-
Date: 24.02.2021 **Zonal Manager,**
Place: Navi Mumbai **Bank of Maharashtra, Navi Mumbai 20**

Public Notice in Form XIII of MOFA (Rule 11(9) (e))
Before the Competent Authority District Deputy Registrar, Co-operative Societies, Mumbai City (4) Bhandari Co-op. Bank building, 2nd floor, P.L.Kale Guruji Marg, Dadar (West), Mumbai-400028.

No.DDR-4/Mumbai/Deemed Conveyance/Notice/451/2021 Date:22/02/2021

Application u/s 11 of Maharashtra Ownership Flats (Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963

PUBLIC NOTICE
Deemed Conveyance Application No. 33 of 2021

Amar Business Centre Premises Co-Operative Society Limited., Dosibai Jeejeebhoy Industrial Estate, Ram Mandir Road, Goregaon(W), Mumbai-400104 and standing On Land Bearing CTS No.46+50 to 56+58+59/4, of Village Goregaon, Tal-Malad, Mumbai Suburban District... **Applicant Versus. 1) M/s.Beejay Builders Private Limited.** At 83, Jolly Maker No.2, 8th Floor, Nariman Point, Mumbai-400021. **2) Amrapali Industrial Estate Co-operative Society Ltd.,** Having its address at: Dosibai Jeejeebhoy Estate, Ram Mandir Road, Goregaon(W), Mumbai-400104 and standing On Land bearing CTS No.46+50 to 56+58+59/4, of Village Goregaon, Tal-Malad, Mumbai Suburban District... **Opponents,** and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly.

Description of the Property :-

Claimed Area
Unilateral Conveyance of land admeasuring 1960.52 sq.meters as specifically set out in the property Registration Card with building plan of Amar Business Centre Premises Co-operative Society Ltd., having address CTS No.46+50 to 56+58+59/4 of Village Goregaon, Tal-Malad, Mumbai Suburban District in favour of the Applicant Society.

The hearing in the above case has been fixed on **15.03.2021 at 2.00 p.m.** the address of District Deputy Registrar, Co-operative Societies, Mumbai City (4) is as above.

Sd/-
(Dr. Kishor Mande)
District Deputy Registrar,
Co-operative Societies, Mumbai City (4)
Competent Authority U/s 5A of the MOFA, 1963.

Seal

PUBLIC NOTICE

Sealed offers are invited from prospective Developers/ purchasers for sale/Development-cum-sale of the Trust property or any part thereof belonging to a registered public trust viz., "Ramji Lakhmidas And Odhavji Lakhmidas Charity Trust" PTR No. A-171 (M) for the property mentioned in below schedule. The copies of terms and conditions can be had from the undersigned on payment of Rs. 2,500/- (Rupees two thousand five hundred only) non-refundable, on all working days between 10.00 a.m. to 12.00 noon & 4.00 pm to 6.00 p.m. Last date of receiving sealed offers are within 30 days from the date of the publication of this notice.

Schedule of Trust Property

Old Ward No. 13 and Old Plot No. 95, New Ward No. 17, and New House No. 1617, standing on the above Land, admeasuring area 1826 Sq. Yard (as per Municipal record) and land admeasuring area 1960 Sq. Yard (as per schedule-I) along with structures standing thereon situated at, Kaiserganj, known as Gujrati Dharmashala, Opp Lal kothi, Padao, Ajmer, Rajasthan.

Date: 24.02.2021

For,
Ramji Lakhmidas And Odhavji Lakhmidas Charity Trust
Mr. Charandas Merchant
(Trustee)

Site Address Gujrati Dharmashala, Kaiserganj, Opp Lal kothi, Padao, Ajmer, Rajasthan
Mobile No. 9321136321.

Mr. Sandeep Merchant
(Trustee)

Lila Griha, Block No.10, 28/32, Sarojini Road, Santacruz (W), Mumbai 400 054
Mobile No. 9821530567

AGC NETWORKS LIMITED

Regd. Off:- Equinox Business Park (Peninsula Techno Park), Off Bandra Kurla Complex, L.B.S. Marg, Kurla (W), Mumbai - 400070.
CIN : L32200MH1986PLC040652

DECLARATION OF RESULTS OF POSTAL BALLOT THROUGH E-VOTING

As per the applicable provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("LODR Regulation"), as amended, the Company had provided the facility of e-voting to the Shareholders to enable them to cast their vote electronically on the resolution proposed in the Postal Ballot Notice dated January 20, 2021. The e-voting was open from 9.00 A.M. (IST) on Saturday, January 23, 2021 to 5.00 P.M. (IST) on Sunday, February 21, 2021.

The Board of Directors had appointed Dr. S. K. Jain, Practising Company Secretary as the Scrutinizer for remote e-voting on Postal Ballot resolution. The Scrutinizer has carried out the scrutiny of all the electronic votes received till 5.00 P.M. on February 21, 2021 and submitted his Report on February 22, 2021.

The Consolidated Results as per the Scrutinizers' Report dated February 22, 2021 are as follows:

Particulars	Type of Resolution	% of Votes in Favour	% Votes Against
To approve ratification of amendment in details of Ultimate Beneficial Owners of the proposed allottee (s) previously given in the Explanatory Statement attached to the Notice of Extra Ordinary General Meeting dated November 11, 2020	Special Resolution	99.85	0.15

Based on the consolidated report of the Scrutinizer(s), the resolution set out in the Postal Ballot Notice has been duly approved by the Shareholders with requisite majority.

For **AGC Networks Limited** **Sd/-**
Place: Mumbai **Sujay Sheth**
Chairman

Date: February 23, 2021

Morgan Advanced Materials

MORGANITE CRUCIBLE (INDIA) LIMITED

CIN:L26920MH1986PLC038607.

Registered Office:B-11, MIDC Industrial Area, Waluj, Aurangabad 431136.
e-mail : rupesh.khokle@morganplc.com website : www.morganmms.com

Postal Ballot Notice

Members of the Company are hereby informed that pursuant to Section 110 of Companies Act, 2013 read with Rule 20 and Rule 22 of Companies (Management & Administration) Rules, 2014,(including any statutory modification or re-enactment thereof for the time being in force) and pursuant to other laws and regulations as may be applicable, the Company have sent an e-mail on February 24, 2021 through Link Intime India Private Limited along with details of User IDs and password to the members who have registered their e-mail ID with depositories or the Company and have completed the dispatch of Postal Ballot Notices on February 24, 2021 along with Postal Ballot Form and a postage prepaid self-addressed Business Reply Envelope to the members who have not registered their e-mail IDs.

The Company is seeking consent of the shareholders through Special Resolutions as set forth in the notice as per below -

- Approval of Sale of Company's undertaking situated at Mehsana, Gujarat.
- Approval of Material Related Party Transactions (RPT) for 2021-22.

Postal Ballot Notice is also displayed on the website of the Company www.morganmms.com. The Company is pleased to offer e-voting facility to all those persons who are members of the Company as on February 19, 2021 (Record date) to enable them to cast their vote by electronic means and a person who is not a Member as on the cut-off date should treat this Notice for information purpose only.

Mr Prasad Talkalkar, Practicing Company Secretary has been appointed as the Scrutiniser for conducting the Postal Ballot process in a fair and transparent manner. The voting through electronic means/Postal Ballot commenced on February 24, 2021 at 09.00 AM and ends on March 25, 2021 at 05.00 PM. Members are requested that the Postal Ballot form duly filled and completed by them should reach to the Scrutiniser at C/o KMP & Associates, Office No. 7/8, J Harnam Plaza, Beside Om Optical, Opp. IDBI Bank, Osmanpura, Aurangabad 431005 not later than 05.00 PM on March 25, 2021. The voting whether by post or electronic means shall not be allowed beyond 05.00 PM on March 25, 2021.

If any member casts his/her vote by electronic means or if any Postal Ballot Form is received after March 25, 2021 (i.e. after 30 days from the date of dispatch of notice), then that vote (by post of electronic means) will not be considered as valid vote and will be treated as if reply from such member has not been received. Members, who have not received Postal Ballot forms may apply to the Company and can obtain a duplicate copy thereof.

The results of the Postal Ballot will be declared before 05.00 PM on Saturday, March 27, 2021 at the registered office of the Company. The aforesaid result along with the Scrutiniser's Report would be displayed on the Notice Board of the Company at its registered office and shall be intimated to the Stock Exchange where the shares of the Company are listed and will be displayed on the Company's website viz. www.morganmms.com.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at <https://instavote.linkintime.co.in>, under Help section or write an email to enotices@linkintime.co.in or call at :- Tel:022-49186000.

By Order of Board of Directors
For Morganite Crucible (India) Limited

Date : February 24, 2021 **Rupesh Khokle**
Place: Aurangabad **(Company Secretary)**

M.P. HOUSING & INFRASTRUCTURE DEVELOPMENT BOARD

Online percentage rate bids are invited for the following works from Reputed firms/Agency/ Contractors full filling registration criteria:-

1st CALL

System Tender No.	Name of Work	Probable Amount	Completion Period	Purchased Start Date, End Date and Bid Submission	Date of Tender Opening
2021_MPHID_130932	CONSTRUCTION OF NEW WORK RENOVATION BARRIER FREE AND DEVELOPMENT WORKS AT GOVT. CHATRASAL P.G. COLLEGE PANNA	PAC 354.46 Lakhs Cost of Form 15000/- GST 1770/- Total 17700/- EMD 354500/-	09 (nine) Months I/C rainy Season	25.02.2021 10:30 Hrs. TO 08.03.2021 17:30 Hrs.	ENVELOP-A 09.03.2021 ENVELOP-B 09.03.2021 ENVELOP-C 12.03.2021
2021_MPHID_123740	CONSTRUCTION OF PREMETRIC GIRLS HOSTEL FOR TRIBAL WELFARE DEPARTMENT AT GUNOUR DIST. PANNA M.P.	PAC 196.81 Lakhs Cost of Form 12500/- GST 2250/- Total 14750/- EMD 196810/-	09 (nine) Months I/C rainy Season	25.02.2021 10:30 Hrs. TO 08.03.2021 17:30 Hrs.	ENVELOP-A 09.03.2021 ENVELOP-C 09.03.2021
2021_MPHID_130931	CONSTRUCTION OF ADDITIONAL MOTER MACHINIC WORKSHOP AT IIT CAMPUS PANNA DISTT. PANNA M.P.	PAC 37.63 Lakhs Cost of Form 5000/- GST 900/- Total 5900/- EMD 37700/-	06 (six) Months I/C rainy Season	25.02.2021 10:30 Hrs. TO 08.03.2021 17:30 Hrs	ENVELOP-A 09.03.2021 ENVELOP-C 09.03.2021

1. Interested bidders can view the detailed NIT on website www.mphousing.in and <https://www.mptenders.gov.in>. 2. The bid document(s) can be purchased online only as per schedule :- 25.02.2021 at 10.30 A.M. To 08.03.2021 at 17.30 Hrs. 3. Amendments to NIT, if any would be published on website only, and not in newspapers. 4. Original Affidavit should be submitted on online.

Note :- Other required document & EMD will be accept ONLINE Only.

Visit us : www.mphousing.in
E-mail : eedmohb@mp.gov.in
M.P. Madhyam/100036/2021

f/mphidb **(M.K. KHARE)**
m/mphidb **EXECUTIVE ENGINEER**
DIV. DAMOH, Mobile No. 9406912229

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly info the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated January 08, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

URJA GLOBAL LIMITED

Our Company was incorporated under the Companies Act, 1956 in New Delhi as "Commitment Capital Services Private Limited" on May 29, 1992 vide Certificate of Incorporation issued by the Additional Registrar of Companies, Delhi & Haryana. Subsequently, our Company passed special resolution on October 29, 1993 and converted from private limited to public limited pursuant to fresh certificate of incorporation dated November 11, 1993 issued by Additional Registrar of Companies, Delhi & Haryana. Further, name of our Company was changed to Urja Global Limited pursuant to fresh certificate of incorporation dated August 27, 2009 issued by Registrar of Companies, National Capital Territory of Delhi and Haryana.

Registered Office: 487/63, 1st Floor, National Market, Peeragarhi, New Delhi, Delhi, 110087, India
Tel: 011 45588274/75;
Contact Person: Neha Shukla, Company Secretary and Compliance Officer
E-mail: cs@urjaglobal.in; **Website:** www.urjaglobal.in
Corporate Identification Nuzmber: L67120DL1992PLC048983

PROMOTER OF OUR COMPANY - NANDANVAN COMMERCIAL PRIVATE LIMITED

ISSUE OF UPTO 5,00,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH AT A PRICE OF ₹ 5/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 4/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT UP TO ₹ 2,500 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF URJA GLOBAL LIMITED ("THE COMPANY" OR THE "ISSUER") IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 71 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, i.e. ON JANUARY 15, 2021 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 48 OF THE LETTER OF OFFER

BASIS OF ALLOTMENT

The Board of Directors of Urja Global Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 25, 2021 and closed on Wednesday, February 10, 2021 and the last date for market renunciation of Rights Entitlements was Friday, February 05, 2021. Out of the total 12533 Applications for 60464659 Equity Shares including additional application from Promoter against adjustment of unsecured loan for under subscribed portion for 2357286 equity shares, Applications for 10464659 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of fully valid applications received were 10578 for 5,00,00,000 equity shares including additional application from Promoter against adjustment of unsecured loan for under subscribed portion for 2357286 equity shares. In accordance with the LOF and on the basis of allotment finalized on February 22, 2021 in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on February 22, 2021 allotted 5,00,00,000 Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. Information regarding total Applications received (i.e. Application through ASBA process):

Category	Applications received		Equity Shares applied for		Equity Shares allotted	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)
Eligible Equity Shareholders	10643	84.92%	43971062	54963827.50	39398760	49248450.00
Renouncees	1890	15.08%	14136311	17670388.75	8243954	10304942.50
Additional Application from Promoter against adjustment of unsecured loan for under subscribed portion	-	-	2357286	2946607.50	2357286	2946607.50
Total	12533	100.00%	60464659	75580823.75	50000000	62500000.00

2. Basis of Allotment

Category	No. of Valid Applications Received and considered for allotment	No. of Equity Shares accepted and allotted against Rights Entitlement	No. of Equity Shares accepted and allotted against additional Equity Shares applied for	Total Equity Shares accepted and allotted
Eligible Equity Shareholders (A)	9915	20554813	18843947	39398760
Renouncees (B)	663	1817627	6426327	8243954
Total (C)	10578	22372440	25270274	47642714
Additional Application from Promoter against adjustment of unsecured loan for under subscribed portion (D)	-	-	2357286	2357286
Total Allotment (C) + (D)	10578	22372440	27627560	50000000

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors is expected to be completed on or about February 24, 2021. The instructions to SCSBs for unblocking funds were given on February 22, 2021. The Listing application was executed with BSE and NSE on February 22, 2021. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about February 24, 2021. No Physical Shares were tendered in the Rights Issue.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the foil text of the "Disclaimer clause of BSE" on page 46 of the "LOF"

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the foil text of the "Disclaimer Clause of NSE" on page 46 of the "LOF"

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: 23.02.2021
Place: New Delhi

The LOF is available on the website of the SEBI at www.sebi.gov.in; the stock exchanges i.e National Stock Exchange of India Limited at www.nseindia.com; BSE Limited at www.bseindia.com; and the website of the Company, www.urjaglobal.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 14 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the ("US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

REGISTRAR TO THE ISSUE

Alankit
Health & Wealth, We Manage Both

ALANKIT ASSIGNMENTS LIMITED
Alankit House, 4E/2, Jhandewalan Extension, New Delhi, 110055 Tel: +91 11-42541955
Email: urjarights@alankit.com
Website: www.alankit.com
Contact Person: Abhinav Kumar Agrawal
SEBI Reg. No. INR000002532

URJA GLOBAL LIMITED
Registered Office: 487/63, 1st Floor, National Market, Peeragarhi, New Delhi, Delhi, 110087, India
Telephone: +91 011 45588274/75;
Contact Person: Neha Shukla, Company Secretary and Compliance Officer;
E-mail: cs@urjaglobal.in;
Website: www.urjaglobal.in;
Corporate Identity Number: L67120DL1992PLC048983
Investors may contact the Registrar to Issue/Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

For Urja Global Limited **Sd/-**
Neha Shukla
Company Secretary & Compliance Officer

आरआईएल को पुनर्गठन से मदद

निकिता वशिष्ठ
नई दिल्ली, 23 फरवरी

रिलायंस इंडस्ट्रीज (आरआईएल) के निवेशक तेल से लेकर रसायन (ओ2सी) व्यवसाय को आरआईएल की 100 प्रतिशत स्वामित्व वाली सहायक इकाई में तब्दील करने के प्रस्ताव को लेकर काफी हद तक बेफिक्र थे, क्योंकि ज्यादातर निवेशकों को इस कदम का पहले से ही अनुमान था। आरआईएल का शेयर मंगलवार को बीएसई पर 0.8 प्रतिशत चढ़कर बंद हुआ और दिन के कारोबार में इसमें 2 प्रतिशत की तेजी दर्ज की गई। ताजा घोषणा के बाद भी, ‘नई ऊर्जा एवं शुद्ध पदार्थ’ व्यवसाय पर आरआईएल का ध्यान बरकरार रहने और धीरे धीरे ओ2सी वर्टिकल के लिए परिदृश्य में सुधार लाने से भविष्य में इस शेयर को मजबूती मिल सकती है।

मंगलवार को आरआईएल ने कहा कि उसने ओ2सी व्यवसाय को नई सहायक इकाई में पुनर्गठित करने की प्रक्रिया शुरू की है और इसके वित्त वर्ष 2022 की दूसरी तिमाही तक पूरा हो जाने की संभावना है। प्रस्ताव के अनुसार, आरआईएल अपने रिफाइनिंग और पेट्रोरसायन व्यवसायों के साथ साथ बीपी के साथ ईंधन विपणन संयुक्त उपक्रम (आरआईएल की 51 प्रतिशत हिस्सेदारी), सिनूरू के साथ

आरआईएल के कदम



■ कंपनी ने ओ2सी व्यवसाय को नई सहायक इकाई में पुनर्गठित करने की घोषणा की है

■ पुनर्गठन की यह प्रक्रिया वित्त वर्ष 2022 की दूसरी तिमाही तक पूरी हो जाने की संभावना है

संयुक्त उपक्रम (74.9 प्रतिशत), रेक्रॉन/आरपी केमिकल्स मलेशिया, ईंधन पाइपलाइन और अन्य सभी संबंधित परिसंपत्तियों को ओ2सी इकाई में स्थानांतरित करेगी।

कुल मिलाकर, आरआईएल 40 अरब डॉलर की दीर्घावधि परिसंपत्तियां और 2 अरब डॉलर की शुद्ध कार्यशील पूंजी ओ2सी इकाई में स्थानांतरित करेगी।

इस पुनर्गठन का आरआईएल के समेकित वित्त या शेयरधारिता पर कोई प्रभाव नहीं पड़ेगा। इसके अलावा, नोमुरा के विश्लेषकों का कहना है, ‘ओ2सी डी-मर्जर यानी

इसे अलग इकाई में तब्दील किए जाने की प्रक्रिया ओ2सी परिसंपत्तियों की टैक्स नेटवर्थ पर आधारित होगी, जिससे यह सौदा आरआईएल के लिए कर अनुकूल बन जाएगा।’

विश्लेषक इस प्रस्ताव को आरआईएल की रणनीति में बड़े बदलाव के तौर पर भी देख रहे हैं, क्योंकि नई ओ2सी इकाई कार्बन डाइऑक्साइड (सीओ2) को उपयोगी उत्पादों और रसायनों में तब्दील करने के लिए नई पीढ़ी के कार्बन कैप्चर और स्टोरेज प्रौद्योगिकियों में निवेश करेगी।

मार्गन स्टैनली में इक्विटी विश्लेषक मयंक माहेश्वरी ने कहा, ‘जहां यह नया प्रस्ताव हमारी उम्मीदों के अनुरूप था, वहीं सीओ2 के इस्तेमाल पर फोकस नया है और इससे भविष्य में कार्बन संबंधित निवेश का पता चलता है।’

नए ऊर्जा एवं पदार्थ व्यवसाय का मकसद वर्ष 2035 तक समूह के लिए शुद्ध कार्बन जीरो की उपलब्धि हासिल करना है, और साथ ही कार्बन कैप्चर तथा हाइड्रोजन उत्पादन प्रौद्योगिकियों पर ध्यान केंद्रित करने के लिए ओ2सी इकाई के साथ काम करना है।

माहेश्वरी का कहना है कि अलग इकाई बनने से बैटरी, हाइड्रोजन, अक्षय ऊर्जा और कार्बन कैप्चर में कंपनी के नए ऊर्जा एवं मैटेरियल की योजनाओं में भी तेजी आ सकती है। मार्गन स्टैनली का अनुमान है कि नए ऊर्जा या अक्षय ऊर्जा का बाजार 50 अरब डॉलर से ज्यादा का है।

केआरचोकसी शेयर्स एंड सिक्योरिटीज के प्रबंध निदेशक देवेन चोकसी का मानना है कि अलग इकाई बनने से स्वच्छ ऊर्जा के साथ साथ ओ2सी व्यवसाय को मदद मिलेगी और निवेशकों को व्यक्तिगत वर्टिकलों में अपना पैसा लगाने के लिए विकल्प मिलेगा।

मॉर्गिन स्टैनली ने 2,252 रुपये के कीमत लक्ष्य के साथ इस शेयर के लिए ओवरवेट रेटिंग बरकरार रखी है।

5जी सेवा के लिए भारती एयरटेल ने मिलाया क्वालकॉम से हाथ

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भारती एयरटेल ने मंगलवार को कहा कि वह भारत में 5जी सेवा के लिए अमेरिकी चिप निर्माता क्वालकॉम संग काम करेगी क्योंकि दूरसंचार फर्म दुनिया के दूसरे सबसे बड़े वायरलेस मार्केट में अत्याधुनिक वायरलेस नेटवर्क लगाने की तैयारी में है। ग्राहक संख्या के मामले में रिलायंस इंडस्ट्रीज के स्वामित्व वाली जियो के बाद दूसरे नंबर पर काबिज एयरटेल ने स्टॉक एक्सचेंजों को दिए बयान में कहा कि वह क्वालकॉम के रेडियो एक्सेस नेटवर्क प्लेटफॉर्म का इस्तेमाल करेगी, जो क्लाउड पर सेवाओं का परिचालन करता है। इसके जरिए एयरटेल भारत में 5जी नेटवर्क शुरू करेगी।

एयरटेल ने कहा, यह गठजोड़ तेजी से ब्रॉडबैंड सेवाएं शुरू करने के इरादे से किया गया है, जो देश भर में शुरू किया जाएगा क्योंकि आज के समय में यह तेजी से अहम बनता जा रहा है।

महामारी के दौर में वर्क फ्रॉम होम के दौरान उच्च गति वाली इंटरनेट सेवाओं की जरूरतें रेखांकित हुई हैं, भारत की 5जी की महत्वाकांशा इस तकनीक के सहारे वाले स्पेक्ट्रम की नीलामी

■ कंपनी क्वालकॉम के रेडियो एक्सेस नेटवर्क प्लेटफॉर्म का इस्तेमाल करेगी, जो क्लाउड पर सेवाओं का परिचालन करता है

■ इसके जरिए एयरटेल भारत में 5जी नेटवर्क शुरू करेगी

■ कंपनी ने कहा, यह गठजोड़ तेजी से ब्रॉडबैंड सेवाएं शुरू करने के इरादे से किया गया है, जो देश भर में शुरू किया जाएगा

■ नियामकीय आंकड़ों के मुताबिक, साल 2020 के आखिरी कुछ महीनों में एयरटेल की बाजार हिस्सेदारी मुकेश अंबानी की जियो के मुकाबले तेजी से बढ़ी है



में देरी के कारण पूरी नहीं हो पाई है। भारत में स्पेक्ट्रम की अपेक्षाकृत ज्यादा कीमतों पर दूरसंचार कंपनियों ने अपनी चिंता सामने रखी है। देश में कुछ स्पेक्ट्रम की नीलामी मार्च में होने की संभावना है, लेकिन 5जी को समर्थन देने वाले बैंड की नीलामी अगले छह महीने में कभी भी हो सकती है। 5जी पर तैयारी को लेकर सूचना प्रौद्योगिकी पर संसद की स्थायी समिति ने एक रिपोर्ट में ये बातें कही हैं।

यह तकनीक इंटरनेट की गति मौजूदा नेटवर्क के मुकाबले 20 गुना तेज देने का वादा करता है। जियो ने पहले ही कहा है कि उसने इन हाउस 5जी समाधान तैयार किया

है और वह स्पेक्ट्रम की उपलब्धता के साथ ही सेवाएं शुरू करने के लिए तैयार है। मूल कंपनी रिलायंस ने पिछले साल अपनी डिजिटल इकाई (जियो) के लिए क्वालकॉम से करीब 9.7 करोड़ डॉलर जुटाए थे। नियामकीय आंकड़ों के मुताबिक, साल 2020 के आखिरी कुछ महीनों में एयरटेल की बाजार हिस्सेदारी मुकेश अंबानी की जियो के मुकाबले तेजी से बढ़ी है। एयरटेल का गठजोड़ ऐसे समय में हो रहा है जब भारत सरकार के अधिकारियों ने चीन की दूरसंचार उपकरण निर्माता हुआवे के टेलिकॉम गैरर के इस्तेमाल पर चिंता जताई है, जो अमेरिका में जासूसी करने की आरोपी है।

अगले वित्त वर्ष में ब्रोकरेज उद्योग में आरपी नरमी

सुंदर सेतुगुप्त
मुंबई, 23 फरवरी

मौजूदा वित्त वर्ष में देसी ब्रोकरेज उद्योग नई ऊंचाई पर पहुंच सकता है, लेकिन वित्त वर्ष 2022 में उद्योग के राजस्व का रफ़्तार में नरमी की संभावना है। शोध व रेटिंग एजेंसी इक्रा ने मंगलवार को एक नोट में ये बातें कही।

इक्रा ने कहा कि ब्रोकरेज उद्योग मौजूदा वित्त वर्ष में 27,500-28,500 करोड़ रुपये की रिकॉर्ड ब्रोकिंग आय अर्जित कर सकता है, जो साल दर साल 30 से 35 फीसदी की रफ़्तार का संकेत दे रहा है।

हालांकि बढ़त की रफ़्तार अगले वित्त वर्ष में नरम होने की संभावना है क्योंकि वॉल्यूम में धीरे-धीरे नरमी आएगी। इक्रा का मानना है कि उद्योग वित्त वर्ष 2022 में 29,500-30,500 करोड़ रुपये की आय अर्जित कर सकता है, जो सालाना आधार पर 7-8 फीसदी ज्यादा होगा। इक्रा की उपाध्यक्ष (वित्तीय क्षेत्र की रेटिंग) समृद्धि चौधरी ने कहा, खुदरा हिस्सेदारी

में बढ़ोतरी और बढ़ती ब्याज व अन्य आय उद्योग के लाभ को सहारा देगी।

12 ब्रोकरेज के नमूने में कुल राजस्व वित्त वर्ष 2016 से वित्त वर्ष 2020 के बीच सालाना 17 फीसदी चक्रवृद्धि की रफ़्तार से बढ़ी। उद्योग के लिए वित्त वर्ष 2019 सुस्त रहा और उसके राजस्व व लाभ में कमी आई। पिछले वित्त वर्ष में ब्रोकरेज उद्योग का प्रदर्शन स्थिर रहा और इस साल तेज हुआ। मौजूदा वित्त वर्ष पहली छमाही में नमूने में शामिल ब्रोकरेज फर्मों ने सालाना आधार पर ब्रोकिंग आय में 34 फीसदी व कुल राजस्व में 21 फीसदी की बढ़ोतरी दर्ज की।

इस अध्ययन में पाया गया कि 10 ब्रोकिंग कंपनियों का मार्जिन फंडिंग बताता है कि मार्च 2020 में यह आधा घटकर 4,600 करोड़ रुपये रह गया, जो वित्त वर्ष के दौरान 10,600 करोड़ रुपये के उच्चस्तर पर था। इसकी वजह पिछले वित्त वर्ष में प्रतिकूल पूंजी माहौल थी, खास तौर से मिडकैप व स्मॉल कैप क्षेत्र में।

आरबीआई के समर्थन के अभाव से प्रतिफल में तेजी

अनूप रॉय
मुंबई, 23 फरवरी

लगता है कि बॉन्ड बाजार की चाल आरबीआई द्वारा प्रतिफल कमजोर बनाए रखने की कोशिश के अनुरूप नहीं दिख रही है। 10 वर्षीय बॉन्ड प्रतिफल लगातार चार सत्रों तक बढ़कर 6.135 के पिछले बंद स्तर से बढ़कर 6.202 प्रतिशत पर बंद हुआ। एक सप्ताह पहले बॉन्ड प्रतिफल 6 प्रतिशत पर था।

आरबीआई इस प्रतिफल को 6 प्रतिशत पर बनाए रखना चाहता है, लेकिन बॉन्ड डोलारों का मानना है कि केंद्रीय बैंक को अपना बॉन्ड खरीदारी कार्यक्रम बढ़ाना होगा। बाजार के एक वर्ग का यह भी कहना है कि आरबीआई को अपने नकदी परिचालन को सामान्य बनाने की दिशा में जल्दबाजी नहीं दिखानी चाहिए क्योंकि इससे बॉन्ड बाजार कारोबारियों में आशंका पैदा हो रही है, क्योंकि व्यवस्था में अतिरिक्त तरलता करीब 6 लाख करोड़ रुपये पर पहुंच गई है।

बॉन्ड बाजार को आरबीआई से और ज्यादा ओपन मार्केट ऑपरेशंस (ओएमओ) की जरूरत है, लेकिन बहुत ज्यादा नकदी होने से किसी बड़े ओएमओ के लिए गुंजाइश सीमित हो रही है। साथ ही, बॉन्ड बाजार का एक बर्ग यह सुझाव दे रहा है कि आरबीआई को परित्वर्तनीय रिवर्स रीपो नीलामियों को बंद कर देना चाहिए, जिनमें उसने महज 3.55 प्रतिशत पर 2 लाख करोड़ रुपये की नकदी खपाई। उनका तर्क है कि इस रकम का

शुक्रवार की बॉन्ड नीलामी समान मूल्य प्रणाली की पुनः पेशकश करेगी, जिससे बोली प्रक्रिया की अनिश्चितताएं दूर होंगी

इस्तेमाल बॉन्ड खरीदारी में बेहतर तरीके से हो सकता है।

नीलामी घटनाक्रम से संबंधित समस्या के आंशिक समाधान के लिए आरबीआई ने सोमवार को कहा कि वह शुक्रवार को 24,000 करोड़ रुपये की नीलामी करेगा, जिसमें चार बॉन्डों में से 2035 में परिपक्व हो रहे बॉन्डों के लिए बोली प्रक्रिया विभिन्न कीमतों के बजाय एक समान कीमत नीलामी प्रणाली पर आधारित होगी। एक समान कीमत प्रक्रिया में, बोलीदाताओं को कट-ऑफ के बाद समान दर पर बॉन्ड आवंटित किए जाते हैं, जबकि मल्टीपल कीमत नीलामी में बोलीदाताओं को लगाई गई बोली के आधार पर आवंटन होता है। इससे उन बोलीदाताओं में पैदा हुई अनिश्चितता घटेगी जो अब बाजार दर के नजदीक बोली लगा सकते हैं।

इंडिया रेटिंग्स एंड रिसर्च में सहायक निदेशक सौम्यजीत नियोगी ने कहा, ‘एक समान मूल्य निर्धारण की अनुमति देकर आरबीआई बोलीदाताओं की अतिरिक्त आशंकाओं को दूर करने की कोशिश कर रहा है। इससे सेकेंडरी बाजार भाव और प्राथमरी नीलामी में बोली प्रक्रिया के बीच अंतर कम करने में भी मदद मिल सकेगी।’

कंपनी समाचार 3

एयरटेल, वोडा को 31 मार्च तक देनी होगी मोटी रकम

पृष्ठ-1 का शेष

एयरटेल ने दूरसंचार विभाग से कहा है कि वह 43,980 करोड़ रुपये की कुल बकाया रकम में से 18,004 करोड़ रुपये पहले ही दे चुकी है, जो कुल बकाये के 10 फीसदी से ज्यादा हैं। दोनों कंपनियों ने शीर्ष अदालत का दरवाजा खटखटाकर एजीआर गणना के आकलन की गुहार लगाई। उनका कहना था कि दूरसंचार विभाग ने एजीआर की मांग करते समय पहले ही वसूली जा चुकी राशि को शामिल नहीं किया। उन्होंने कुछ राजस्व मदों की गणना दो बार किए जाने की शिकायत भी की।

दूरसंचार विभाग के हिसाब से वोडाफोन आइडिया पर 58,254 करोड़ रुपये का एजीआर बकाया है मगर कंपनी केवल 21,533 करोड़ रुपये बकाया होने की बात कहती है। इसी तरह विभाग ने एयरटेल पर 44,000 करोड़ रुपये की देनदारी बताई है मगर कंपनी 18,004 करोड़ रुपये पहले ही दे चुकी है। सितंबर में सर्वोच्च न्यायालय ने कंपनियों को अपना एजीआर बकाया 10 साल में चुकाने की अनुमति दी थी और यह भी कहा था कि कुल बकाये का 10 फीसदी एकमुश्त जमा करने के लिए कहा था। भुगतान की समयसीमा 1 अप्रैल, 2021 से शुरू होनी है और पहली किस्त का भुगतान 31 मार्च, 2021 से पहले करना आवश्यक है।

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly info the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated January 08, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



URJA GLOBAL LIMITED

Our Company was incorporated under the Companies Act, 1956 in New Delhi as "Commitment Capital Services Private Limited" on May 29, 1992 vide Certificate of Incorporation issued by the Additional Registrar of Companies, Delhi & Haryana. Subsequently, our Company passed special resolution on October 29, 1993 and converted from private limited to public limited pursuant to fresh certificate of incorporation dated November 11, 1993 issued by Additional Registrar of Companies, Delhi & Haryana. Further, name of our Company was changed to Urja Global Limited pursuant to fresh certificate of incorporated dated August 27, 2009 issued by Registrar of Companies, National Capital Territory of Delhi and Haryana.

Registered Office: 487/63, 1st Floor, National Market, Peeragarhi, New Delhi, Delhi, 110087, India

Tel: 011 45588274/75;

Contact Person: Neha Shukla, Company Secretary and Compliance Officer

E-mail: cs@urjaglobal.in; **Website:** www.urjaglobal.in

Corporate Identification Nuzंबर: L67120DL1992PLC048983

PROMOTER OF OUR COMPANY - NANDANVAN COMMERCIAL PRIVATE LIMITED

ISSUE OF UPTO 5,00,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH AT A PRICE OF ₹ 5/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 4/- PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT UP TO ₹ 2,500 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF URJA GLOBAL LIMITED ("THE COMPANY" OR THE "ISSUER") IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 71 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, i.e. ON JANUARY 15, 2021 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 48 OF THE LETTER OF OFFER

BASIS OF ALLOTMENT

The Board of Directors of Urja Global Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, January 25, 2021 and closed on Wednesday, February 10, 2021 and the last date for market renunciation of Rights Entitlements was Friday, February 05, 2021. Out of the total 12533 Applications for 60464659 Equity Shares including additional application from Promoter against adjustment of unsecured loan for under subscribed portion for 2357286 equity shares, Applications for 10464659 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of fully valid applications received were 10578 for 5,00,00,000 equity shares including additional application from Promoter against adjustment of unsecured loan for under subscribed portion for 2357286 equity shares. In accordance with the LOF and on the basis of allotment finalized on February 22, 2021 in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on February 22, 2021 allotted 5,00,00,000 Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. Information regarding total Applications received (i.e. Application through ASBA process):

Category	Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Eligible Equity Shareholders	10643	84.92%	43971062	54963827.50	72.72%	39398760	49248450.00	78.80%
Renounees	1890	15.08%	14136311	17670388.75	23.38%	8243954	10304942.50	16.49%
Additional Application from Promoter against adjustment of unsecured loan for under subscribed portion	-	-	2357286	2946607.50	3.90%	2357286	2946607.50	4.71%
Total	12533	100.00%	60464659	75580823.75	100.00%	50000000	62500000.00	100.00%

2. Basis of Allotment

Category	No. of Valid Applications Received and considered for allotment	No. of Equity Shares accepted and allotted against Rights Entitlement	No. of Equity Shares accepted and allotted against additional Equity Shares applied for	Total Equity Shares accepted and allotted
Eligible Equity Shareholders (A)	9915	20554813	18843947	39398760
Renounees (B)	663	1817627	6426327	8243954
Total (C)	10578	22372440	25270274	47642714
Additional Application from Promoter against adjustment of unsecured loan for under subscribed portion (D)	-	-	2357286	2357286
Total Allotment (C) + (D)	10578	22372440	27627560	50000000

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors is expected to be completed on or about February 24, 2021. The instructions to SCSBs for unblocking funds were given on February 22, 2021. The Listing application was executed with BSE and NSE on February 22, 2021. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or about February 24, 2021. No Physical Shares were tendered in the Rights Issue.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the foil text of the "Disclaimer clause of BSE" on page 46 of the "LOF"

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the foil text of the "Disclaimer Clause of NSE" on page 46 of the "LOF"

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e- mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA/Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF THE COMPANY.

Date: 23.02.2021

Place: New Delhi

The LOF is available on the website of the SEBI at www.sebi.gov.in: the stock exchanges i.e National Stock Exchange of India Limited at www.nseindia.com: BSE Limited at www.bseindia.com: and the website of the Company, www.urjaglobal.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "*Risk Factors*" beginning on page 14 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the ("**US Securities Act**") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

For Urja Global Limited

Sd/-

Neha Shukla

Company Secretary & Compliance Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in: the stock exchanges i.e National Stock Exchange of India Limited at www.nseindia.com: BSE Limited at www.bseindia.com: and the website of the Company, www.urjaglobal.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "*Risk Factors*" beginning on page 14 of the "LOF".

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