Urja Global Ltd.
(AN ISO 9001 Co.)
CIN No. L67120DL1992PLC048983

Date: February 22, 2021

To
The Manager - Listing
BSE Limited
PhirozeJeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400001
BSE Scrip Code- 526987

To
The Manager - Listing
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra(E), Mumbai-400051
NSE Symbol –URJA

Ref: - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sub: Allotment of Equity Shares on Rights basis

This is in furtherance to the previous intimations given by the Company with respect to its Rights Issue of Equity Shares. We hereby inform you that, in accordance with (i) the Letter of Offer dated January 08, 2021, and (ii) the Basis of Allotment finalised in consultation with the Registrar to the Rights issue and BSE Limited, (the Designated Stock Exchange for the Rights issue), the Rights Issue Committee of the Company has, at its meeting held today, i.e., February 22, 2021, approved the allotment of 5,00,00,000 Partly Paid-up Rights Equity Shares of face value of Rs. 1/- each at price of Rs. 5 per Rights Equity Share (including premium of Rs. 4 per Rights Equity Share) to the eligible applicants.

Out of the Issue Price of Rs. 5 per Rights Equity Share, an amount of Rs. 1.25 per Rights Equity Share was received on application (of which Rs. 0.25 is towards face value of Rights Equity Share and Rs. 1 towards premium amount of Rights Equity Share). The Rights Equity Shares shall be made fully paid up with subsequent calls at the discretion of the board of directors.

The meeting commenced at 03:00 PM and concluded at 04:00 PM.

The above announcements are also being made available on the website of the Company at www.urjaglobal.in.

Kindly take the above in your records and host on your website.

Thanking you

FOR URJA GLOBAL LIMITED

NEHA SHUKLA
Digitally signed by NEHA SHUKLA
Date: 2021.02.22 15:09:12 +05'30'

Neha Shukla
Company Secretary & Compliance Officer