

DEMURIC HOLDINGS PRIVATE LIMITED

Regd. Off: Shed A 2/1, G. I. D.C., Vapi, Gujarat - 396 195

Admn. Off: C/o Uniphos House, C. D. Marg, 11th Road, Khar (w), Mumbai - 52.

Tel No. 26468000

Fax Nos. 604 1010/0303

CIN: U65990GJ1986PTC027312

Date: 3rd September, 2016

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir,

**Ref: Disclosure under Regulation 10(6) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

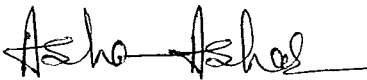
Pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011') we wish to inform you that Company has allotted 2,93,775 Optionally Convertible Preference Shares of UPL Limited, a company listed on your stock exchange to Demuric Holdings Pvt Ltd, on the 1st day of September, 2016 pursuant to Scheme of Amalgamation of Advanta Limited and UPL Limited approved by the Hon'ble Court of Gujarat At Ahmedabad. In this connection, please find enclosed the disclosure as per regulation 10(6) of the SEBI (SAST), 2011.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Demuric Holdings Pvt Ltd



Authorised Signatory

Encl: As above.

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: UPL Limited

ISIN of the company: INE628A03024

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

1 Name, PAN, CIN/DIN, & address with contact nos.	2 Category of Person (Promoters/ KMPs/ Directors/ Immediate relative to/ others etc.)	3 Securities held prior to acquisition/disposal			4 Securities acquired/Disposed			5 Securities held post acquisition/disposal		6 Date of allotment / acquisition of shares/ sale of shares specify		7 Date of intimation to company	8 Mode of acquisition / disposal (on market/public rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. Shares, Warrants Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding (on diluted basis)	From	To		
1 Demuric Holdings Pvt Ltd CIN: U65990GJ1986PTC027312 PAN: AAACD8503E Address: Regd. Shed A 2/I, G. I. D. C. Estate, Area: Vapi, Gujarat – 396 195	2 Promoter	3 Equity Shares	4 97,925 and 0.0193%	5 Optionally Convertible Preference Shares	6 2,93,775	7 NA	8 Pursuant to the Scheme of Amalgamation of Advanta Limited and UPL Limited	9 Optionally Convertible Preference Shares (OCPS) And Equity Shares	10 2,93,775 OCPS and 0.0012% And 97,925 Equity Shares and 0.0192%	11 10-Sept-2016	12 12-Sept-2016	13 12-Sept-2016	14 Pursuant to the Scheme of Amalgamation of Advanta Limited and UPL Limited

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Demuric Holdings Pvt Ltd


Authorized Signatory
Date: 3rd September, 2016
Place: Mumbai
