

UPL Limited, Uniphos House, C.D. Marg, 11th Road, Madhu Park, Khar (West), Mumbai – 400052, India

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31st January, 2025

BSE Limited Mumbai National Stock Exchange of India Ltd

Mumbai

SCRIP CODE: 512070 SYMBOL: UPL

Sub.: Notice for payment of first call on partly paid-up equity shares issued and allotted on Rights basis, pursuant to Letter of Offer dated 20th November 2024 ("First Call Notice")

In continuation to our letter dated 24th January, 2025, this is to inform you that the First Call Notice together with the Detailed instructions, ASBA Application Form and Payment Slip, are being sent to the holders of the partly paid-up equity shares whose names appear in the Register of Members as on Thursday, 30th January, 2025, the Record Date fixed for this purpose.

The aforesaid documents are being made available on the Company's website viz. https://www.upl-ltd.com/investors/shareholder-center/rights-issue and the Company's Registrar & Transfer Agents' website viz. https://www.linkintime.co.in/.

This is for your information and records.

Thanking you,

Yours faithfully, For **UPL Limited**

Sandeep Deshmukh Company Secretary and Compliance Officer (ACS-10946)

Encl.: As above

Cc.: 1. London Stock Exchange 2. Singapore Stock Exchange