



UPL Limited, Uniphos House,
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24th January, 2025

BSE Limited
Mumbai

National Stock Exchange of India Ltd
Mumbai

SCRIP CODE: 512070/890209

SYMBOL: UPL/UPLPP

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“Listing Regulations”] - Outcome of Rights Issue Committee Meeting

Dear Sir / Madam,

This is with reference to our intimation dated 20th November, 2024 in relation to the outcome of the meeting of the Rights Issue Committee of the Board (“Rights Issue Committee”) held on 20th November, 2024 approving various terms of the Rights Issue and the Letter of Offer for issue of 9,38,25,955 partly paid-up Equity Shares.

In this regard, we wish to inform you that the Rights Issue Committee of the Board of Directors at its meeting held today i.e 24th January, 2025, has approved making of the first call on partly paid-up equity shares of 25% of issue price of ₹ 360 per share i.e ₹ 90 per share (comprising ₹ 0.50 towards paid-up value and ₹ 89.50 towards premium) and has fixed **Thursday, 30th January, 2025** as the Record Date for the purpose of ascertaining the holders of partly paid-up equity shares to whom the first call notice would be sent.

The meeting of the Right Issue Committee commenced at 8:00 p.m (IST) and concluded at 8:15 p.m. (IST).

This intimation is issued in terms of Regulation 30 and other applicable provisions of the Listing Regulations.

The above information is also available on the website of the Company, i.e. www.upl-ltd.com.

Thanking you,
Yours faithfully,

For **UPL Limited**

Sandeep Deshmukh
Company Secretary
and Compliance Officer
(ACS-10946)

CC: 1. London Stock Exchange
2. Singapore Stock Exchange