



UPL Limited, Uniphos House,
C.D. Marg, 11th Road, Madhu Park,
Khar (West), Mumbai – 400052, India

w: www.upl-ltd.com
e: contact@upl-ltd.com
t: +91 22 6856 8000

2nd December, 2024

BSE Limited
Mumbai

National Stock Exchange of India Limited
Mumbai

SCRIP CODE: 512070

SYMBOL: UPL

Sub: Newspaper advertisement in respect of rights issue of equity shares of the Company (“Rights Issue”)

In relation to the Rights Issue and further to our intimations dated 22nd December, 2023, and 20th November, 2024 and in compliance with Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed newspaper advertisements issued by the Company and published today, i.e. 2nd December, 2024, in respect of matters specified under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, such as, *inter-alia*, completion of dispatch of the abridged letter of offer and the application form for the Rights Issue in all editions of the following Newspapers:

- 1) Financial Express (English national daily newspaper);
- 2) Jansatta (Hindi national daily newspaper); and
- 3) Damanganga Times (Regional language daily newspaper, Vapi Edition)

The same is also being made available on the website of the Company i.e. www.upl-ltd.com.

We request you to take the aforesaid on records and to disseminate it accordingly.

Thanking you,

Yours faithfully,
For **UPL Limited**

Sandeep Deshmukh
Company Secretary and
Compliance Officer
(ACS-10946)

Encl.: As above

