



MMP INDUSTRIES LIMITED

(Formerly Maharashtra Metal Powders Ltd)

Correspondence Address : B-24, MIDC Area, Hingna Road, Nagpur - 440 016.

Ph.: (07104) 668000, FAX : 07104 668032, Email : sales@mmpil.com, Web : www.mmpil.com, CIN : U32300MH1973PLC030813

Ref No.: MMPIL/NSE/2018/018

Date: Friday, the 15 June 2018

The Manager, Listing Department,
National Stock Exchange of India Limited
SME Platform – NSE EMERGE
“Exchange Plaza”, C - 1, Block G,
Bandra –Kurla Complex, Bandra(East),
M U M B A I – 4 0 0 0 5 1

Sub: Update under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Ref: NSE SME Script Code - MMP

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), the Company wish to submit the ‘Update dated 15 June 2018’ related to implementation/s of setting up of a new facility for manufacturing of Atomised Aluminium Powder, Pyro and Flake Aluminium Powder and Aluminium Foils at Umred MIDC Area, as provided in the Objects of the Offer Document (Prospectus) issued at the recently concluded Initial Public Offer (IPO) of the Company, for dissemination to the Exchange and Stakeholders including Prospective Investors of the Company.

You are therefore, kindly requested to take note of the same and oblige. Meantime, kindly acknowledge the receipt.

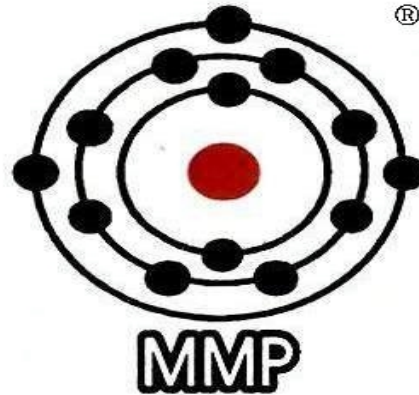
Sincerely,

For MMP Industries Limited


CS **Chandrakant Nimje**
Company Secretary & Compliance Officer
ICSI Membership No. : ACS -48717
629, Vinoba Bhave Nagar, Nagpur- 440017, MH, IN



Encl: As Above.



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UPDATE – 15 JUNE 2018

- ▶ MMP Industries Limited ('the Company') pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 read with rules made there under, including the SEBI (ICDR) Regulations, 2009 (as amended), and in terms of Prospectus Dated 5th April 2018, offered 45,00,000 (Forty-five lakh) equity shares of face value of Rs.10/- each, at a premium of Rs.178/- per equity share, in the capital of the Company, through Book Building process, in the Initial Public Offer (IPO).
- ▶
- ▶ The IPO Bid / Issue opened on Wednesday, the 28th March 2018 and closed on Wednesday, the 4th April 2018, except for Anchor Investors, the Bidding date was Tuesday, the 27th March 2018.
- ▶
- ▶ The issue and allotment of equity shares in the capital of the Company was made on Tuesday, the 10th April 2018. The designated Stock Exchange – National Stock Exchange of India Limited, has approved, the listing and trading of equity shares in the capital of the Company, on its SME Platform namely NSE EMERGE, effective Thursday, the 12th April 2018.
- ▶
- ▶ The Company Management is pleased to update the progress to all its valued stakeholders including prospective investors.

- ▶ The implementation/s of setting up of a new facility for manufacturing of Atomised Aluminium Powder, Pyro and Flake Aluminium Powder and Aluminium Foils at Umred MIDC Area, are as per schedule and plan/s as provided in the Objects of the Offer Document (Prospectus) of the Company.
- ▶ After completion of allotment of industrial land at Umred MIDC Area, close to Nagpur city in the State of Maharashtra, the land development work (cutting, filling, compaction) is now in full swing. The electricity (temporary) connection from MSEDCL required for construction activities has been charged and temporary office and allied facilities for site management have been set up. The contract for site development, civil work, roads and water drains has been released.
- ▶
- ▶ The orders for major machineries (2 nos. furnaces for atomized powders and 6 nos. of ball mills for pyro and flake powders) have been released by the Company.
- ▶
- ▶ The application for consent to establish has been made to the Maharashtra Pollution Control Department (MPCB). The civil and structural designs of various factory buildings have been finalized and the Request for Quotation (RFQ's) for the Pre-engineered Buildings have been released.
- ▶
- ▶ The latest visuals of the progress of new facility (projects) are enclosed for better understanding of aforesaid updates.



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LAND LEVELING WORK



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